

SWP-WebMonitor

Nordamerika

Nr. 14/2026, 04.09.2026 – 18.09.2026

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Dispatches

Macron won the argument over European strategic autonomy. Will better European defense come of it?

Delivering real capabilities is where this vision of strategic autonomy will succeed or fail.

By Aurelie Vittot

September 17, 2026

<https://www.atlanticcouncil.org/dispatches/macron-won-the-argument-over-european-strategic-autonomy-will-better-european-defense-come-of-it/>

Research Paper

Nuclear credibility in theory and in practice

What 81 years of nuclear crises reveal about arsenal size, posture, and deterrence

Melanie W. Sisson

September 17, 2026

44 S.

<https://www.brookings.edu/wp-content/uploads/2026/09/FP-202260914-nuclear-credibility-sisson.pdf>

Quincy Brief

From Strategic Patience to Persistent Counter-Escalation: Iran's Emerging Theory of Deterrence

Sina Toossi

September 17, 2026
18 S.

<https://quincyinst-2.s3.amazonaws.com/wp-content/uploads/2026/09/17090738/QUINCY-BRIEF-NO.-109-SEPT-2026-TOOSSL.pdf>

IISS Strategic Dossier

The Defence of Europe in a New Era: An Assessment

James Hackett, Dr Ben Schreer (eds.)

16 September 2026

134 S.

https://www.iiss.org/globalassets/media-library---content--migration/files/publications---free-files/strategic-dossier/pds-2026/complete-file/iiss_the-defence-of-europe-in-a-new-era-an-assessment_16092026.pdf

Report

Securing a Just Peace for Ukraine

Luke Coffey

Sep 15, 2026

<https://www.hudson.org/national-security-defense/securing-just-peace-ukraine-luke-coffey>

Report | United States Studies Centre

Australia, Japan and the United States: Implementing a trilateral denial strategy along the First Island Chain

Can Australia, Japan and the United States turn closer defence ties into credible deterrence? Four experts explore what it will take to put their shared strategy into action along the First Island Chain — and where the toughest challenges lie.

Tom Corben (ed.), Jennifer Parker, Satoru Mori and Jeffrey W. Hornung

15 September 2026

36 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/45541b7800c505d439bee3026350cdd2b5b603c1.pdf/AJUS%20%E2%80%94%20Implementing%20a%20trilateral%20denial%20strategy%20along%20the%20First%20Island%20Chain.pdf>

Commentary

Sea, Space, and Cyberspace Are All Under Siege

by Hal Brands

September 14, 2026

<https://www.aei.org/commentary/sea-space-and-cyberspace-are-all-under-siege/>

Reports & Papers

What the European Drone Defense Initiative Has to Get Right

by Alexander Kutovyi

Sep. 14, 2026

36 S.

https://www.belfercenter.org/sites/default/files/2026-09/DETSP_EuropeanDroneDefense_v2.pdf

Research Article

The right dome for America

Michael E. O'Hanlon

September 14, 2026

<https://www.brookings.edu/articles/the-right-dome-for-america/>

Commentary

AUKUS Turns Five: Real Progress, Hard Challenges Ahead

by Jonathan Ahlstrom and Charles Edel

September 14, 2026

<https://www.csis.org/analysis/aukus-turns-five-real-progress-hard-challenges-ahead>

Military Balance Blog

New defence-industrial strategies target capacity and resilience, but put cooperation at risk

A recent proliferation of defence-industrial strategies reflects the attention governments are giving to generating greater capacity and resilience in this sector. While these efforts are driven chiefly by a rise in shared security concerns and the need to adapt to a rapidly changing defence technology landscape, diverging national agendas could jeopardise greater international cooperation.

By Lucie Béraud-Sudreau

14th September 2026

<https://www.iiss.org/online-analysis/military-balance/2026/09/new-defence-industrial-strategies-target-capacity-and-resilience-but-put-cooperation-at-risk/>

Commentary

A False Sense of U.S.-China Security

by Zack Cooper

September 11, 2026

<https://www.aei.org/commentary/a-false-sense-of-u-s-china-security/>

Blog Post

25 Years of the Post-9/11 War Powers Presidency

By Molly Nixon

September 11, 2026

<https://www.cato.org/blog/25-years-post-9/11-war-powers-presidency>

Research Report

Conventional logics, nuclear fears: Inadvertent escalation risks between NATO and Russia

This report examines inadvertent escalation risks between NATO and Russia, analysing how conventional military operations, specifically using deep precision strike weapons, could unintentionally increase the risks of nuclear escalation.

Paul van Hooft, Mattias Eken, Zsafia Wolford, Artur Honich, Thomas Kenchington, Kiran Suman-Chauhan

Sep 10, 2026

95 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA4700/RRA4739-1/RAND_RRA4739-1.pdf

Report

The Shield America Forgot: Homeland Defense in the Age of Cheap Precision

Cheap drones launched from near or inside the United States could impose strategic costs on shipyards, ports, bomber bases, and grid nodes—fixed assets that cannot be dispersed. The United States should treat low-cost counter-drone measures...

BY John G. Ferrari + Dillon Prochnicki

9 Sep 26

9 S.

<https://www.aei.org/wp-content/uploads/2026/09/The-Shield-America-Forgot-Homeland-Defense-in-the-Age-of-Cheap-Precision.pdf?x73875>

Report

Preparing for and countering limited nuclear attacks in East Asia: Guardian Tiger III

The risk of North Korea launching a limited nuclear attack will likely increase over the coming decade. The United States and its allies are not preparing adequately to deter and prevail in the face of such nuclear strikes.

By Markus Garlauskas with John Park and Kyoko Imai. Contributors: Andrew Brown and Jonathan Corrado

Sep 8, 2026

44 S.

<https://www.atlanticcouncil.org/wp-content/uploads/2026/08/Preparing-for-and-countering-limited-nuclear-attacks-in-East-Asia-Guardian-Tiger-III.pdf>

Report

Between Attrition and Adaptation: Assessing Iran's Missile- and Drone-Warfare Capabilities

Can Kasapoğlu

Sep 4, 2026

<https://www.hudson.org/foreign-policy/between-attrition-adaptation-assessing-irans-missile-drone-warfare-capabilities-can-kasapoglu>

National Security

Blog Post

The Counterterrorism Response to 9/11 Killed More People Than It Saved

By Alex Nowrasteh

September 11, 2026

<https://www.cato.org/blog/counterterrorism-response-9/11-killed-more-people-it-saved>

Expert Take

Twenty-Five Years After 9/11, the United States Is Unprepared for Terrorism's Next Wave

Twenty-five years after al-Qaeda terrorists killed nearly three thousand civilians, technology is driving new terrorism threats to the U.S. homeland. Policymakers have been slow to recognize the danger.

Bruce Hoffman, Farah Pandith

September 8, 2026

<https://www.cfr.org/articles/twenty-five-years-after-9-11-the-united-states-is-unprepared-for-terrorisms-next-wave>

Policy Brief

The Cyber Gap

How to Counter China's Threat to America's Critical Networks

China has built a sophisticated hacking apparatus to gain leverage in peacetime and wreak havoc during conflict. Currently, the United States lacks the defenses or the credible deterrent to combat that threat. CFR experts Matthew Ferren, Adam Segal and Rush Doshi argue that it needs to build shared visibility into Chinese campaigns, impose costs on Chinese operations, enhance network resilience, and rebuild federal capacity.

Matthew Ferren, Adam Segal, Rush Doshi

September 2026

<https://www.cfr.org/reports/the-cyber-gap>

Foreign Policy

Buchhinweis

Bringing Order to Anarchy

Governing the World to Come

With the United States and the world it leads in disarray, how should we construct a new international order?

By Charles A. Kupchan

Yale University Press
October 2026

<https://www.cfr.org/books/bringing-order-to-anarchy>

Policy Paper | CFR

The Trump Coalition

What Do the President's Voters Think About Foreign Policy?

The coalition that elected President Donald Trump in 2024 included significant percentages of Black, Hispanic, Jewish, Muslim, white working-class, and evangelical voters. A CFR study group convened experts to address what explains that coalition, whether it will hold in 2026 and 2028, and what it means for U.S. foreign policy.

Elliott Abrams

September 2026

26 S.

<https://assets.cfr.org/images/Policy-Report-The-Trump-Coalition-Abrams-September-13-2026/Policy-Report-The-Trump-Coalition-Abrams-September-13-2026.pdf>

Quincy Brief

The Wrong Race: The US, China, and AI Competition

Alvin Wang Graylin

September 18, 2026

18 S.

<https://quincyst-2.s3.amazonaws.com/wp-content/uploads/2026/09/17163452/QUINCY-BRIEF-NO.-110-SEPT-2026-GRAYLIN.pdf>

Article

Deliverables, Not Concessions: 5 Priorities for President Xi's Visit to Washington

Ahead of Chinese President Xi Jinping's visit to Washington, the Trump administration must prepare to secure five deliverables that would protect American security and economic prosperity.

Michael Clark, Jonathan Fritz

Sep 17, 2026

<https://www.americanprogress.org/article/deliverables-not-concessions-5-priorities-for-president-xis-visit-to-washington/>

Expert Take

How the U.S. Can Alter Putin's Calculus on Ukraine

Growing economic pressure is unlikely to be enough to shift the Kremlin's course, but a Cold War-inspired playbook of resistance, deterrence, and dialogue might.

Thomas Graham

September 17, 2026

<https://www.cfr.org/articles/how-the-u-s-can-alter-putins-calculus-on-ukraine>

Commentary

The US Can Slow Down AI and Stay Ahead of China

by Hal Brands

September 16, 2026

<https://www.aei.org/commentary/the-us-can-slow-down-ai-and-stay-ahead-of-china/>

Backgrounder

“Aloha and Stay Tuned”: The Trump Administration’s Pacific Policy Inventory

Andrew Harding

September 15, 2026

33 S.

<https://www.heritage.org/sites/default/files/2026-09/BG3981.pdf>

Expert Insights

A U.S. Strategy to Secure Geopolitical Advantage on an Uncertain Path to Superintelligence

Maintaining Freedom of Action

Joel B. Predd, Benjamin Boudreaux, Matt Chesson, Beba Cibralic, Edward Geist, Kamaria Horton, Amanda Kerrigan, William Marcellino, Shanshan Mei, Jared Mondschein, et al.

Sep 15, 2026

37 S.

https://www.rand.org/content/dam/rand/pubs/perspectives/PEA5100/PEA5105-1/RAND_PEA5105-1.pdf

Policy Brief

Life of the party: Democrats and the search for a post-Trump future

The race for US midterms reveals a rapidly changing Democratic party. Europeans must understand and engage its three camps well before the party could take power.

Célia Belin, Chris Herrmann, Nevada Joan Lee

15 September 2026

31 S.

<https://ecfr.eu/wp-content/uploads/2026/09/Life-of-the-party-Democrats-and-the-search-for-a-post-Trump-future-v1.pdf>

Report

The U.S. and China Must Explore Pacing the Frontier During September AI Dialogue

Establishing a way to define urgent safety concerns, share AI research, and explore other possible deliverables may help Beijing and Washington create the space needed to keep human control over AI despite global competition.

Adam Conner, Damian Murphy, Jonathan Fritz

Sep 10, 2026

<https://www.americanprogress.org/article/the-u-s-and-china-must-explore-pacing-the-frontier-during-september-ai-dialogue/>

Quincy Brief

A New Government in Israel: What the Future Might Hold

Steven Simon

September 10, 2026

19 S.

<https://quincyst-2.s3.amazonaws.com/wp-content/uploads/2026/09/09123351/QUINCY-BRIEF-NO.-108-SEPT-2026-S.-SIMON.pdf>

Issue Brief

Xi Comes to Washington: Expectations for the Trump-Xi Summit

Andrew Harding

September 9, 2026

9 S.

<https://www.heritage.org/sites/default/files/2026-09/IB5419.pdf>

Quincy Brief

A Blueprint for US Policy Toward the In-Between States

Artin DerSimonian and Mark Episkopos

September 9, 2026

<https://quincyst.org/research/a-blueprint-for-us-policy-toward-the-in-between-states/#h-the-ukraine-war-s-reverberation-nbsp>

Commentary

Advancing human control of military AI

Melanie W. Sisson and Tianjiao Jiang

The following pieces were authored by members of the U.S. and Chinese delegations who participate in an ongoing Track II Dialogue on Artificial Intelligence and National Security convened by the Brookings Institution's Foreign Policy program and Tsinghua University's Center for International Security and Strategy

September 9, 2026

<https://www.brookings.edu/articles/advancing-human-control-of-military-ai/>

Working Paper

The Trump Administration Must Act to Prevent Subsidizing Terrorism via the United Nations

by Brett D. Schaefer, Danielle Pletka

September 09, 2026

9 S.

<https://www.aei.org/wp-content/uploads/2026/09/US-Funding-Terror-Through-the-UN-Working-Paper-1-2.pdf?x73875>

Research Article

Why Beijing isn't taking the bait with Trump

Ryan Hass

September 9, 2026

<https://www.brookings.edu/articles/why-beijing-isnt-taking-the-bait-with-trump/>

Commentary

Europe's China Shock 2.0: Where does it go from here?

Ryan Hass, Daniel S. Hamilton, Constanze Stelzenmüller, Kari Heerman, Carlo Bastasin, Jonathan A. Czin, and Susan A. Thornton

Updated: September 9, 2026

Originally published: September 8, 2026

<https://www.brookings.edu/articles/europes-china-shock-2-0-where-does-it-go-from-here/>

Economics, Trade and Finance

Policy Brief

The Iran war is raising doubts over Trump's "America First" foreign investment goal

Gregory Auclair (PIIE) and Adnan Mazarei (PIIE)

September 2026

15 S.

<https://www.piie.com/sites/default/files/2026-09/pb26-15.pdf>

Econographics

Ten years into Trump's trade experiment, the US continues to defy expectations

A decade of tariffs and trade wars has yet to deliver the economic collapse many critics predicted. Instead, the data tell a more complicated story.

By Stephen P. Vaughn

Sep 17, 2026

<https://www.atlanticcouncil.org/blogs/econographics/ten-years-into-trumps-trade-experiment-the-us-continues-to-defy-expectations/>

Expert Take

De-reservification, Not De-dollarization

The world isn't moving away from the dollar. It is shifting its dollars from traditional reserves to state banks, pension funds, and other quasi-sovereign investors.

Brad W. Setser

September 15, 2026

<https://www.cfr.org/articles/de-reservification-not-de-dollarization>

Research Article

Tracking Trump's tariffs and other trade actions

Chidozie Ezi-Ashi and Christopher Sands

Updated: September 15, 2026

Originally published: May 29, 2025

<https://www.brookings.edu/articles/tracking-trumps-tariffs-and-other-trade-actions/>

Blog Post

Why Is Congress Going to Authorize President Trump to Raise Taxes by Potentially Hundreds of Billions of Dollars This Week?

By Clark Packard, Alfredo Carrillo Obregon, and Eli DeLuca

September 15, 2026

<https://www.cato.org/blog/why-congress-going-authorize-president-trump-raise-taxes-potentially-hundreds-billions-dollars>

Briefing Paper

The Flat Tax Advantage

Flat-tax states grow faster, report higher incomes, see better fiscal outcomes, and protect taxpayers from rate hikes.

By Adam N. Michel

September 15, 2026

17 S.

<https://www.cato.org/sites/cato.org/files/2026-09/briefing-paper-206-updated.pdf>

Econographics

Nearly two decades after the global financial crisis, a new regulatory era is dawning

Nearly two decades after the 2008 crash, the rules governing the world's banks are being rewritten.

But as the US, UK, and EU push to modernize financial regulation, they face a difficult question: Can they boost growth without undermining financial stability?

By Matthew L. Ekberg

Sep 10, 2026

<https://www.atlanticcouncil.org/blogs/econographics/nearly-two-decades-after-the-global-financial-crisis-a-new-regulatory-era-is-dawning/>

Econographics

The IMF's boost to China's currency is costing the world, ten years later

The renminbi was supposed to become a global currency. Instead, China's tight controls have helped lay the groundwork for a more fragmented monetary system.

By Jeremy Mark

Sep 8, 2026

<https://www.atlanticcouncil.org/blogs/econographics/the-imfs-boost-to-chinas-currency-is-costing-the-world-ten-years-later/>

Report | CSIS

How Central Banks Can Win the Digital Currency Race

Central banks design digital currencies through adoption, sovereignty, and security matrices. Winning the digital currency race, however, requires more seamless and cost-efficient transactions than incumbent instruments.

Justin Hu, Philip Luck, und Richard Gray,

September 8, 2026

7 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-09/260908_Digital_Currency.pdf?VersionId=faiCjBNVoNCSbNDKRflIVDxVLNsdtg3v

Paper | Hudson Institute

The Costs of CSRD and CS3D to the European Union

Harold Furchtgott-Roth

Sep 8, 2026

60 S.

[https://s3.us-east-1.amazonaws.com/media.hudson.org/The+Costs+of+CSRD+and+CS3D+to+the+European+Union+-+Harold+Furchtgott-Roth+\(1\).pdf](https://s3.us-east-1.amazonaws.com/media.hudson.org/The+Costs+of+CSRD+and+CS3D+to+the+European+Union+-+Harold+Furchtgott-Roth+(1).pdf)

Domestic Politics

Expert Take

How Trump's Winning Coalition Sees Foreign Policy as the Midterms Approach

Six voting groups helped deliver Trump's 2024 win. A new CFR report examines these voters' views of foreign policy and investigates whether they will stay with Republicans or return to the Democrats in 2026 and 2028.

Elliott Abrams

September 17, 2026

<https://www.cfr.org/articles/how-trumps-winning-coalition-sees-foreign-policy-as-the-midterms-approach>

Research Article

Electability over ideology: Takeaways from the 2026 primaries

Elaine Kamarck and Jordan Muchnick

September 16, 2026

<https://www.brookings.edu/articles/electability-over-ideology-takeaways-from-the-2026-primaries/>

Blog Post

Census Bureau's Measure Paints Inaccurate Picture of Poverty in America

By Romina Boccia and Tyler Turman

September 16, 2026

<https://www.cato.org/blog/census-bureaus-measure-paints-inaccurate-picture-poverty-america>

Article

Poverty Rates Diverged in 2025 but Will Likely Rise Following the One Big Beautiful Bill Act's Implementation

In 2025, the official poverty rate decreased while the supplemental poverty rate remained statistically unchanged. Yet cuts to the social safety net signal increases in poverty in the years to come.

Kennedy Andara, Mimla Wardak

Sep 15, 2026

<https://www.americanprogress.org/article/poverty-rates-diverged-in-2025-but-will-likely-rise-following-the-one-big-beautiful-bill-acts-implementation/>

Research Paper

Progress and stagnation: US poverty, deep poverty, and the safety net, 1967–2023

Robert Greenstein and Danilo Trisi

September 14, 2026

42 S.

<https://www.brookings.edu/articles/progress-and-stagnation-us-poverty-deep-poverty-and-the-safety-net-1967-2023/>

Blog Post

Stopping the Snowball of Supreme Court Expansion

By Dan Greenberg

September 9, 2026

<https://www.cato.org/blog/stopping-snowball-supreme-court-expansion>

Blog Post

Do DSA Supporters Really Want Socialism?

By Ryan Bourne and Nathan Miller

September 9, 2026

<https://www.cato.org/blog/do-dsa-supporters-really-want-socialism>

Commentary

The Military Cannot Save US Democracy

by Kori Schake

September 08, 2026

<https://www.aei.org/commentary/the-military-cannot-save-us-democracy/>

Commentary

In 2026 governor races, local issues rival national trend

Max Keeney and E.J. Dionne, Jr.

September 8, 2026

<https://www.brookings.edu/articles/in-2026-governor-races-local-issues-rival-national-trend/>

Commentary

Democrats on track to outperform 2026 House forecasts

David C. Barker

September 8, 2026

<https://www.brookings.edu/articles/democrats-on-track-to-outperform-2026-house-forecasts/>

Foresight

Kanada

POLICY PERSPECTIVE | CGAI

Opportunities for Enhancing EU-Canada Cooperation in Unmanned Technologies

by Dr. Olena Kryzhanivska and Dr. Bruno Oliveira Martins

September 2026

29 S.

https://assets.nationbuilder.com/cdfai/pages/17670/attachments/original/1789659063/2026_CGAI_Policy_Perspective_-_Opportunities_for_Enhancing_EU-Canada_Cooperation_in_Unmanned_Technologies.pdf?1789659063

POLICY PERSPECTIVE | CGAI

The Defence, Security and Resilience Bank and Canada's Window for Leadership

by Meriam Meddeb

September 2026

12 S.

<https://assets.nationbuilder.com/cdfai/pages/17604/attachments/original/1789071076/2026 CGAI Policy Perspective ->

[The Defence Security and Resilience Bank and Canada%E2%80%99s Window for Leadership.pdf?1789071076](#)