

SWP-WebMonitor

Nordamerika

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SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Report

American Enterprise Institute

Reassessing the US Alliance System

It remains to be seen whether President Trump's second-term foreign policy approach will produce more good than harm when it comes to the US alliance system. The question is whether the administration's worthwhile efforts in burden sharing, defense, deterrence, diplomacy, and a strengthened economic base are offset by potential downsides. A genuinely realistic policy that preserves regional balances of power and does not disengage from existing alliances overseas would better serve American strategic interests against the rising threat of China. We live in a bipolar world, but the US remains the sole superpower with truly global military reach. US alliance policy must always be conducted to ensure the maintenance of American primacy.

Colin Dueck

8 Jul 26

46 S.

<https://www.aei.org/wp-content/uploads/2026/07/Reassessing-the-US-Alliance-System.pdf?x97961>

Paper

Guidelines for Advancing Transatlantic Defense Tech Collaboration

Daniel Kliman

July 07, 2026

8 S.

<https://www.gmfus.org/sites/default/files/2026-07/Guidelines%20for%20Advancing%20Trans-atlantic%20Defense%20Tech%20Collaboration.pdf>

Expert Insights | American Security

From Weapons to Wages: How Foreign Military Sales Create U.S. Jobs

Benjamin Woolsey, Ethan Antonelli

July 6, 2026

9 S.

https://www.americafirstpolicy.com/assets/uploads/files/From_Weapons_to_Wages.pdf

Report | CSIS

Is the Industrial Base on a Wartime Footing? A Progress Report

Is the U.S. defense industrial base on a wartime footing? This analysis measures the Pentagon's progress toward this goal across key categories, including defense spending, new entrants, munitions, rare earths, and foreign military sales, and identifies where gaps remain.

Jerry McGinn and A.J. Dilts

July 6, 2026

15 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-07/260702_McGinn_War-time_Footing_0.pdf?VersionId=wPoIMYmHB33tXT.CnwFzPgWZMOygm7jE

In-Depth Research & Reports | via Atlantic Council

A stronger Europe in NATO—the way forward

This report analyzes what a stronger Europe in NATO means in practice, how European allies can take greater responsibility without weakening the cohesion of the Alliance, and what role Sweden can play.

By Anna Wieslander and Louise Blomqvist

Jul 6, 2026

<https://en.kkrva.se/ett-starkare-europa-i-nato-vagen-framat/>

Issue Brief

From burden sharing to strategic delivery: NATO and Turkey's priorities ahead of the Ankara summit

As allies gather in Ankara, Turkey's rising influence, US retrenchment, and uneven burden sharing will test whether NATO can convert pledges into action.

By Pinar Dost

Jul 2, 2026

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/from-burden-sharing-to-strategic-delivery-nato-and-turkeys-priorities-ahead-of-the-ankara-summit/>

Expert Take

At the NATO Summit, Europe Faces an Accelerating U.S. Decoupling

The United States appears to be pulling back from European security, with U.S. plans for withdrawal accelerating after a rift over support for the U.S.-Israeli war against Iran. NATO's Turkey summit could be the start of a transition toward a new version of the alliance, but there are fears it could leave European security worse off.

Liana Fix

June 30, 2026

<https://www.cfr.org/articles/in-ankara-europe-faces-an-accelerating-u-s-decoupling-from-nato>

Quincy Brief

Revitalizing the Transatlantic Alliance: Principles for a Balanced NATO

Mark Episkopos

June 30, 2026

16 S.

<https://quincyst-2.s3.amazonaws.com/wp-content/uploads/2026/06/29170804/QUINCY-BRIEF-NO.-103-JULY-2026-EPISKOPOS.pdf>

Quincy Brief

European Strategic Autonomy: The European Union and Vital American Interests

Molly O'Neal

June 30, 2026

17 S.

<https://quincyst-2.s3.amazonaws.com/wp-content/uploads/2026/06/29170643/QUINCY-BRIEF-NO.-102-JULY-2026-ONEAL.pdf>

Insights

The Quad Is Back

With more substance than sizzle

Sameer Lalwani

June 25, 2026

<https://www.gmfus.org/news/quad-back>

Report | CSIS

Preventing Iran's Military Reconstitution

What Tehran Lost, What It Will Need, and Opportunities to Disrupt Procurement

Iran's ability to reconstitute its military depends on its ability to import key materials and equipment. With the UAE's role as Iran's central reexport hub up in the air, policymakers have a narrow window to identify and disrupt new procurement routes as they take shape.

Kate Koren, Patrick Panjeti, Emma Surnow, Kevin Kurland, and Omar Al-Ghusbi

June 23, 2026

21 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-06/260622_Koren_Iran_Military.pdf?VersionId=Sge5.2RxaSGWGEFPpVkAL8UTNUv51Rai

Studies

Rising Stars Over the Pacific? Cultivating Indo-Pacific Expertise in the U.S. Armed Forces

Thomas G. Mahnken and Thomas P. Mahnken examine how the strategic value of the Indo-Pacific region has been reflected in efforts to build regional expertise among the U.S. armed Services. They examine the past, present, and future of the Services to assess how much they have shifted to reflect changing geographic priorities.

Thomas G. Mahnken Thomas P. Mahnken

June 19, 2026

54 S.

https://csbaonline.org/wp-content/uploads/2026/06/CSBA8431_Rising_Stars_Report_Final_web.pdf

Paper | Hudson Institute

European Rearmament at a Crossroads: Strategic Autonomy vs. Operational Readiness

Tsiporah Fried

Jun 19, 2026

44 S.

<https://s3.us-east-1.amazonaws.com/media.hudson.org/European+Rearmament+at+a+Crossroads+-+Strategic+Autonomy+vs.+Operational+Readiness+-+Tsiporah+Fried.pdf>

Issue Brief

The case for a US Northeast Asia Command

To maximize its deterrent and warfighting effectiveness in the Indo-Pacific region, the United States must reform its military command-and-control structure in Northeast Asia.

By Christopher Lee, Ben Blane, and Markus Garlauskas

Jun 18, 2026

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/the-case-for-a-us-northeast-asia-command/>

Expert Take

Trump's Defense Demands Are Pushing Asian Allies Toward China

The Trump administration now demands that Asian partners dramatically increase defense spending—the same pressure it has applied to NATO allies for years. This push is giving China an opening in Asia it has long sought.

Joshua Kurlantzick

June 17, 2026

<https://www.cfr.org/articles/trumps-defense-demands-are-pushing-asian-allies-toward-china>

Special Report Defense

NATO 3.0 and American Security Strategy in Europe

Authors: Wilson Beaver and Robert Peters

June 16, 2026

51 S.

https://www.heritage.org/sites/default/files/2026-06/SR331_0.pdf

REPORT | United States Studies Centre

Meeting the moment: How the Quad can deliver in a new strategic era

Ava Kalinauskas, Samuel Garrett and Jared Mondschein

June 16, 2026

20 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/d70c88865a7fc0a46a3eddf9552323d403e2fac.pdf/How-the-Quad-can-deliver-in-a-new-strategic-era.pdf>

Quincy Policy Note

Cooperation without Oversight: The United States–Israel Defense Technology Cooperation Initiative

Steven Simon

June 16, 2026

7 S.

<https://quincyinst-2.s3.amazonaws.com/wp-content/uploads/2026/06/15172117/QI-POLICY-NOTE-NO-27-SIMON.pdf>

Report | via AEI

National Bureau of Asian Research

Preventing the Erosion of Extended Deterrence in the Indo-Pacific

The strategic context for nuclear restraint in the Indo-Pacific has deteriorated significantly in the past decade.[1] Political and military trends have created an environment in which some U.S. allies may reconsider their nuclear forbearance.[2] Among...

Zack Cooper

15 Jun 26

62 S.

https://www.nbr.org/wp-content/uploads/pdfs/publications/sr121_extended_deterrence_in_the_indo-pacific_june2026.pdf

National Security

Reort | CNAS

Red Lines

Understanding the National Security Risks of China's Advanced AI

Daniel Remler

June 12, 2026

38 S.

https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/Red-Lines_TECH_Final.pdf

Foreign Policy

Research Report

The Transatlantic Artificial Intelligence Calculus: U.S.-European Union and Member State AI Cooperation in an Era of Strategic Competition

This report provides a strategic framework for assessing the conditional value of artificial intelligence partnerships across different technological futures and presents options for transatlantic cooperation that advance U.S. strategic interests.

Marzia Giambertoni

Jul 7, 2026

71 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RR4700/RR4754-1/RAND_RRA4754-1.pdf

Issue Brief

Europe's no-panic playbook for a radically different US foreign policy

How should the United States' allies, particularly in Europe, adapt to this new reality in US foreign policy?

By Hans Binnendijk, James J. Townsend Jr.

Jul 2, 2026

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/europes-no-panic-playbook-for-a-radically-different-us-foreign-policy/>

AEI Foreign and Defense Policy Working Paper Series

The US Should Wind Down UNDOF

Brett D. Schaefer, Danielle Pletka

June 24, 2026

7 S.

<https://www.aei.org/wp-content/uploads/2026/06/The-US-Should-Wind-Down-UNDOF-1.pdf?x97961>

Op-Ed | Global Coalitions

Towards an allied civil society network in Europe

Kristen Zicarelli

June 18, 2026

<https://www.americafirstpolicy.com/issues/towards-an-allied-civil-society-network-in-europe>

Research Report | China Policy Initiative

Iran as China's "Counter-Pivot": The Strategic Implications of Operation Epic Fury for America's Competition with China

Piero A. Tozzi & Adam Savit

June 18, 2026

28 S.

[https://www.americafirstpolicy.com/assets/uploads/files/Iran as China s %E2%80%9CCounter-Pivot%E2%80%9D- The Strategic Implications of Operation Epic Fury for America%E2%80%99s Competition with China.pdf](https://www.americafirstpolicy.com/assets/uploads/files/Iran%20as%20China's%20Counter-Pivot%20-%20The%20Strategic%20Implications%20of%20Operation%20Epic%20Fury%20for%20America's%20Competition%20with%20China.pdf)

Policy Brief

Six Months After the NSS and NDS: Navigating U.S. Volatility and Preserving Transatlantic Relations

Brandon Bohrn, Peter Walkenhorst

16. Juni 2026

12 S.

[https://www.bertelsmann-stiftung.de/fileadmin/files/BSt/Publikationen/GrauePublikationen/Six Months After the NSS and NDS Navigating U.S. Volatility and Preserving Transatlantic Relations Bertelsmann Stiftung.pdf](https://www.bertelsmann-stiftung.de/fileadmin/files/BSt/Publikationen/GrauePublikationen/Six_Months_After_the_NSS_and_NDS_Navigating_U.S._Volatility_and_Preserving_Transatlantic_Relations_Bertelsmann_Stiftung.pdf)

Economics, Trade and Finance

Research Article

Why is bank enforcement declining?

Aaron Klein and Cameron Connell

July 8, 2026

<https://www.brookings.edu/articles/why-is-bank-enforcement-declining/>

Research Briefs in Economic Policy

The Incidence of Tariffs: Rates and Reality

Most of the incidence of recent US tariff hikes has fallen on US consumers, and domestic producers have also shouldered much of the burden.

By Gita Gopinath and Brent Neiman

July 1, 2026

<https://www.cato.org/research-briefs-economic-policy/incidence-tariffs-rates-reality#>

Reports & Papers

Is the United States' Big Bet on Stablecoins a Bet Against U.S. Sanctions? Opportunities for Congress to Strengthen Crypto Security

Trent Buatte

Jun. 29, 2026

<https://www.belfercenter.org/research-analysis/united-states-big-bet-stablecoins-bet-against-us-sanctions-opportunities-congress>

Paper | Hudson Institute

A US Counter-Kleptocracy Strategy Leveraging Corruption Against America's Adversaries

Nate Sibley

Jun 25, 2026

38 S.

<https://s3.us-east-1.amazonaws.com/media.hudson.org/A+US+Counter-Kleptocracy+Strategy+-+Leveraging+Corruption+Against+America%E2%80%99s+Adversaries+-+Nate+Sibley.pdf>

Article

Trump's Quest to Deform International Trade

Wielding grievance, the administration attacks a time-tested system—to no one's benefit.

Maurice Obstfeld

June 17, 2026

https://www.thefreedomfrequency.org/p/trumps-quest-to-deform-international?mc_cid=2828545dcb

Research paper

The future of US international corporate tax reform

Kimberly A. Clausing

June 16, 2026

36 S.

https://www.brookings.edu/wp-content/uploads/2026/06/20260616_THP_BusinessTax_Clausing_PP.pdf

Report | via AEI

A Rising Challenge

The rise in sovereign debt burdens ranks among the most pressing issues faced by governments around the world, especially in emerging markets and developing economies.

Steven B. Kamin + Carlos Arteta + Franz Ulrich Ruch

11 Jun 26

200 S.

<https://openknowledge.worldbank.org/server/api/core/bitstreams/5740355b-6f22-4c1f-a21f-015d5ff2192f/content#page=107>

Policy Briefs

Europe of the Future 2050—Trade Policy

Alan Wm. Wolff (PIIE)

June 2026

19 S.

<https://www.piie.com/sites/default/files/2026-06/pb26-11.pdf>

Policy Briefs

Class dismissed: The effect of international student exclusion on the US STEM workforce and economic growth

Michael A. Clemens (PIIE), Jeremy Neufeld (Institute for Progress) and Amy M. Nice (Cornell Law School; Institute for Progress)

June 2026

18 S.

<https://www.piie.com/sites/default/files/2026-06/pb26-10.pdf>

Policy Briefs

Taking geopolitically motivated US swap lines too far would harm the dollar and Fed independence

Adnan Mazarei (PIIE) and Maurice Obstfeld (PIIE)

June 2026

32 S.

<https://www.piie.com/sites/default/files/2026-06/pb26-9.pdf>

Domestic Politics

Article

The Supreme Court's Continuing Role in Undermining American Democracy: The 2025–2026 Term in Review

The Supreme Court's 2025 term furthered a far-right agenda that undermines the Constitution and the interests of the American people in favor of the powerful and special interests.

Devon Ombres

Jul 7, 2026

<https://www.americanprogress.org/article/the-supreme-courts-continuing-role-in-undermining-american-democracy-the-2025-2026-term-in-review/>

Expert Take

A Year Later, Trump's Big Beautiful Bill Act Has a Clean Tech Silver Lining

Trump's One Big Beautiful Bill Act gutted the wind and solar credits at the heart of Biden's Inflation Reduction Act. But a year on, the law's preserved incentives for geothermal, advanced nuclear, and grid-scale storage may do more to cut global emissions than the credits it eliminated.

David Hart'

July 3, 2026

<https://www.cfr.org/articles/a-year-later-trumps-big-beautiful-bill-act-has-a-clean-tech-silver-lining>

Report

American Enterprise Institute

Can a Depopulating America Still Flourish Economically?

Our country has developed a range of undesirable new habits—political, social, and economic—over the past several decades. With steady population growth, we have managed to “afford” these, to progress despite them. We cannot count on that luxury under depopulation.

Nicholas Eberstadt

1 Jul 26

47 S.

<https://www.aei.org/wp-content/uploads/2026/07/Can-a-Depopulating-America-Still-Flourish-Economically.pdf?x97961>

Report

The SAVE Act May Be Stalled in Congress, But State Versions Are Being Advanced All Across the Country

Fourteen states now have SAVE Act-like laws on the books requiring Americans to provide proof of their citizenship, chiefly a passport or birth certificate, to register to vote or stay registered; more are following in their footsteps.

Gréta Bedekovics, Devon Ombres

Jun 29, 2026

<https://www.americanprogress.org/article/the-save-act-may-be-stalled-in-congress-but-state-versions-are-being-advanced-all-across-the-country/>

Research Report | via RAND

Public Trust in Science: Landscape Mapping

This report presents a review of recent evidence on public trust in science across Europe, the United States and Canada.

Jun 26, 2026

96 S.

https://cms.wellcome.org/sites/default/files/2026-06/Wellcome_Rand_Public_Trust_in_sci-ence_Report_2_Landscape_Review.pdf

Research

America is turning 250. Here's how immigration may shape its future.

William H. Frey

June 25, 2026

<https://www.brookings.edu/articles/how-immigration-may-shape-america-after-250/>

Article

On the First Anniversary of the OBBBA, Millions of Americans Have Been Left Behind

One year after the enactment of the One Big Beautiful Bill Act, millions of Americans are losing health care coverage and food assistance while the wealthiest households benefit from tax breaks.

Amina Khalique, Natasha Murphy

Jun 25, 2026

<https://www.americanprogress.org/article/on-the-first-anniversary-of-the-obbba-millions-of-americans-have-been-left-behind/>

Blog Post

Cato's New Book for America's 250th: *A History of Repeated Injuries*

By Thomas A. Berry

June 18, 2026

<https://www.cato.org/blog/catos-new-book-250-history-repeated-injuries>

Report

American Enterprise Institute

America at 250: Surveying Change and Continuity on Civic Values

Amid national arguments over whether the United States was founded in 1619 or 1776 and how best to celebrate the upcoming semiquincentennial, the results of this survey show that Americans still believe in the value of looking back to their history.

Karlyn Bowman + Nicole Penn

16 Jun 26

19 S.

<https://www.aei.org/wp-content/uploads/2026/06/America-at-250-Surveying-Change-and-Continuity-on-Civic-Values.pdf?x97961>

Foresight

Kanada
