

# SWP-WebMonitor

## Nordamerika

Nr. 09/2026, 28.5.2026 – 12.06.2026

### SWP-Informationsservices

Katrin Schumann

*Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.*

*Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.*

### USA Defense

Report

#### **The future of NATO's deterrence in the air domain**

European NATO member states need to prepare to deter, and if necessary, defeat Russia—with less US support. When it comes to airpower, here are the actions European states need to take in the short, medium, and long term.

By Edward Brady

Jun 10, 2026

<https://www.atlanticcouncil.org/in-depth-research-reports/report/the-future-of-natos-deterrence-in-the-air-domain/>

Research Article

#### **The end of the American way of war?**

Caitlin Talmadge and Mara Karlin

June 10, 2026

<https://www.brookings.edu/articles/the-end-of-the-american-way-of-war/>

Research Article

#### **Why lower munitions stocks won't undercut deterrence of China**

Michael E. O'Hanlon and Michael Poznansky

June 10, 2026

<https://www.brookings.edu/articles/why-lower-munitions-stocks-wont-undercut-deterrence-of-china/>

Dispatches on Atlantic Council

**NATO allies need a plan for addressing threats below the threshold of war**

By Elisabeth Braw

June 9, 2026

<https://www.atlanticcouncil.org/dispatches/nato-allies-need-a-plan-for-addressing-threats-below-the-threshold-of-war/>

Commentary

**The NATO Ankara Summit: “NATO 3.0” in Practice**

Keeping the Americans Committed, the Europeans Capable, and the Russians Contained  
by Jonathan Burchell

June 9, 2026

<https://www.csis.org/analysis/nato-ankara-summit-nato-30-practice>

Report | CSIS

**Friendly Proliferation**

**Assessing U.S. Perceptions on Proliferation Among Allies and Partners**

by Astrid Chevreuil

June 9, 2026

24 S.

[https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-06/260608\\_Chevreuil\\_Friendly\\_Proliferation.pdf?VersionId=HpybW5d9g8bNcHTLnWNvYScKctGxc1ZY](https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-06/260608_Chevreuil_Friendly_Proliferation.pdf?VersionId=HpybW5d9g8bNcHTLnWNvYScKctGxc1ZY)

Backgrounder Defense

**President Trump’s FY 2027 Defense Budget Request: A Generational Investment**

Authors: Wilson Beaver, Robert Peters, Brent Sadler and Mike Jernigan

June 9, 2026

18 S.

<https://www.heritage.org/sites/default/files/2026-06/BG3964.pdf>

Expert Insights | American Security

**The FY27 NDAA: A Blueprint for Revitalizing America’s Arsenal of Freedom**

Bella Grabowski, Ethan Tan, Benjamin Woolsey

June 8, 2026

12 S.

[https://www.americafirstpolicy.com/assets/uploads/files/Expert\\_Insight\\_-\\_The\\_FY27\\_NDAA\\_-\\_A\\_Blueprint\\_for\\_Revitalizing\\_America%20%80%99s\\_Arsenal\\_of\\_Freedom.pdf](https://www.americafirstpolicy.com/assets/uploads/files/Expert_Insight_-_The_FY27_NDAA_-_A_Blueprint_for_Revitalizing_America%20%80%99s_Arsenal_of_Freedom.pdf)

Report | CSIS

**Wartime Footing: A Two-Front Strategy to Confront China and Russia**

by Seth G. Jones, Seamus P. Daniels, Riley McCabe, and Daniel Byman

June 8, 2026

124 S.

[https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-06/260608\\_Jones\\_China\\_Russia.pdf?VersionId=7ZKGiD4u5IFISd3GXEXT3M2\\_Fuu8nBYm](https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-06/260608_Jones_China_Russia.pdf?VersionId=7ZKGiD4u5IFISd3GXEXT3M2_Fuu8nBYm)

Commentary

**The Next Caribbean Crisis? Assessing U.S. Military Options Toward Cuba**

by Christopher Hernandez-Roy, Mark F. Cancian, and Henry Ziemer

June 3, 2026

<https://www.csis.org/analysis/next-caribbean-crisis-assessing-us-military-options-toward-cuba>

Commentary

**Reintroduce Nuclear Weapons to the Pacific To Reduce the Chances of War With China**

Jun 3, 2026

Kyle Balzer, Robert Peters

<https://www.heritage.org/defense/commentary/reintroduce-nuclear-weapons-the-pacific-reduce-the-chances-war-china>

Report

**Move Fast and Scale: A Brief Insiders' History of the Replicator Initiative**

Former U.S. Deputy Secretary of Defense Kathleen Hicks and former Speechwriter to the Deputy Secretary of Defense Aaron Sherman provide an insider account of the Replicator Initiative, tracing its origins, purpose, early implementation, and preliminary outcomes. This initiative to rapidly scale needed military capabilities offers important lessons for reform, from goal-setting and aligning incentives to implementation, feedback, and iteration.

Kathleen Hicks, Aaron Sherman

June 1, 2026

44 S.

[https://www.belfercenter.org/sites/default/files/2026-05/Belfer\\_Replicator%20Article\\_2.4.pdf](https://www.belfercenter.org/sites/default/files/2026-05/Belfer_Replicator%20Article_2.4.pdf)

Issue Brief

**US-Caribbean maritime cooperation: Why stronger ports, supply chains, and security matter now**

The Caribbean is not a peripheral region but a core component of the United States' economic and security environment. Its ports support US trade, its routes shape regional stability, and its infrastructure is now central to geopolitical competition.

By Maite Latorre Yerou, Patricia R. Francis

Jun 1, 2026

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/us-caribbean-maritime-cooperation-why-stronger-ports-supply-chains-and-security-matter-now/>

Article

**The President's \$1.5 Trillion Pentagon Budget Will Not Make the Country Safer**

To protect national security, the United States needs a strategic and disciplined approach to defense spending—not the Trump administration's \$1.5 trillion budget, which fails to match resources to strategy, needlessly inviting waste and increasing the deficit.

Allison McManus, Michael Schiffer, Steven Kosiak

Jun 1, 2026

<https://www.americanprogress.org/article/the-presidents-1-5-trillion-pentagon-budget-will-not-make-the-country-safer/>

Report

**Iran and the Path Forward: Trump Should Embrace His Leverage and Pursue Peace Through Strength**

Rebecca L. Heinrichs

May 29, 2026

<https://www.hudson.org/national-security/iran-path-forward-trump-should-embrace-his-leverage-pursue-peace-through-strength-rebecca-heinrichs>

## National Security

Blog Post

**Assessing the Trump Administration's Executive Order on AI and Cybersecurity**

By Kevin T. Frazier

June 4, 2026

<https://www.cato.org/blog/assessing-trump-administration-executive-order-AI-cybersecurity>

Dispatches on Atlantic Council

**Reading between the lines of Trump's new executive order on AI**

By Atlantic Council experts

June 3, 2026

<https://www.atlanticcouncil.org/dispatches/reading-between-the-lines-of-trumps-new-executive-order-on-ai/>

Report

**Why is the U.S. outpacing European countries in AI adoption?**

Alexander Bick, Adam Blandin, Janice C. Eberly, Sanjay Patnaik, Jón Steinsson

May 28, 2026

11. S.

<https://www.brookings.edu/wp-content/uploads/2026/05/Ep-5-BPEA-Bink-Blandon.pdf>

## Foreign Policy

Article

### **Offense–Defense Balance and Sanctions Backfire: A Theory of US Sanctions Doctrines**

The United States increasingly treats economic sanctions as a tool of first resort, yet existing scholarship has not fully explained why sanctions policy varies sharply across presidential administrations. This article argues that such variation stems from leaders' causal beliefs about two sanctions-specific factors: the offense–defense balance of economic sanctions and the risk of sanctions backfire.

Paul Silva

July 2026

<https://www.belfercenter.org/research-analysis/offense-defense-balance-and-sanctions-backfire-theory-us-sanctions-doctrines>

Quincy Brief

### **Workarounding While the International Order Fractures**

In an increasingly multipolar world, middle powers are resisting their relegation to pawns in the US–China rivalry. Instead, they are forging a path independent of great power competition by building mutual networks of middle power cooperation that “work around” great powers such as the United States and China.

This brief outlines initial results from an original new database of such “workarounding” agreements between middle powers. It finds that workarounding agreements among middle powers are rapidly increasing in the technology sphere. Middle powers such as India, Germany, France, South Korea, Israel, the United Arab Emirates, and Japan are using workarounding to build a dense network of cooperation across regions and sectors, increasing practical capacity in energy, ports, data, defense, finance, and industrial policy.

Laura Mahrenbach, Gedaliah Afterman, Maximilian Mayer and Narayanappa Janardhan

June 9, 2026

16 S.

<https://quincyinst-2.s3.amazonaws.com/wp-content/uploads/2026/06/08092624/QUINCY-BRIEF-NO.-100-JUNE-2026-MAHRENBACH.pdf>

Research Article

### **Ukraine, Iran, and the strains on Russian and American power**

Fiona Hill

June 8, 2026

<https://www.brookings.edu/articles/ukraine-iran-and-the-strains-on-russian-and-american-power/>

Brief Analysis

### **Rethinking Foreign Assistance Cuts That Endanger U.S. Interests**

Despite President Trump's transformative goals in the Middle East and the ongoing need for American help in weathering multiple regional crises, the new budget request doubles down on a range of problematic funding cuts.

Alina Romanowski, Ben Fishman, Michael Jacobson

Jun 8, 2026

<https://www.washingtoninstitute.org/policy-analysis/rethinking-foreign-assistance-cuts-endanger-us-interests>

Dispatches on Atlantic Council

**A deeper look at Trump's new policy toward the Western Balkans**

By Atlantic Council experts

June 5, 2026

<https://www.atlanticcouncil.org/dispatches/a-deeper-look-at-trumps-new-policy-toward-the-western-balkans/>

CFR | Contingency Planning Memorandum

**Russian Annexation of Belarus**

Washington needs to pursue a Belarus policy that cautiously renews relations with Minsk, engages Moscow to reduce the risk of overreaction, and prepares for annexation despite Washington's best efforts to prevent it, argues CFR Henry A. Kissinger Distinguished Fellow Thomas Graham.

Thomas Graham

June 3, 2026

<https://www.cfr.org/reports/russian-annexation-of-belarus>

Backgrounder Global Politics

**Predictability Without Breakthrough: Five Insights from the Trump–Xi Summit**

Andrew Harding

June 3, 2026

10 S.

<https://www.heritage.org/sites/default/files/2026-06/BG3963.pdf>

Report

**The Pharma Choke Point**

How to Reduce U.S. Dependence on Chinese Pharmaceutical and Biotechnology Supply Chains

The U.S. pharmaceutical supply chain faces a threat equal to the “rare earths” challenge already posed by China's exploitation of its dominance of those critical minerals. The authors provide an archetype model that policymakers and researchers can use to anticipate and mitigate a crisis

Thomas J. Bollyky, Rush Doshi, Olivia Kosloff, Prashant Yadav, and Elena Every

June 4, 2026

102 S.

<https://assets.cfr.org/images/The-Pharma-Choke-Point-by-Bollyky-Yadav-Kosloff-Yadav-and-Every-June-2026-final-6-4-1/The-Pharma-Choke-Point-by-Bollyky-Yadav-Kosloff-Yadav-and-Every-June-2026-final-6-4-1.pdf>

Dispatches on Atlantic Council

**How will the Iran war change the US role in the world?**

By Matthew Kroenig, Markus Garlauskas, and Beth Sanner

June 2, 2026

<https://www.atlanticcouncil.org/dispatches/how-will-the-iran-war-change-the-us-role-in-the-world/>

Issue Brief

**Allies and partners**

The United States, its allies, and partner countries are at an inflection point on AI. There is a need to build cross-border coalitions, interoperable standards, and shared public institutions that can promote innovation, align governance structures, and elevate democratic values at a moment when decades-old norms and alliances are fraying and there is increased economic competitiveness between countries.

By Mark Scott and Ryan Pan

June 1, 2026

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/allies-and-partners/>

## Economics, Trade and Finance

Blog Post

**After a Year of High Tariffs, the US Goods Trade Deficit Has Barely Budged**

By Scott Lincicome and Chad Smitson

June 11, 2026

<https://www.cato.org/blog/after-year-high-tariffs-us-goods-trade-deficit-has-barely-budged>

RealTime Economics

**Which states and products risk the greatest losses if the USMCA is terminated?**

Gary Clyde Hufbauer (PIIE) and Ye Zhang (PIIE)

June 11, 2026

<https://www.piie.com/blogs/realtime-economics/2026/which-states-and-products-risk-greatest-losses-if-usmca-terminated>

Blog Post

**The Blockchain Regulatory Certainty Act Is Sound Policy**

By Norbert J. Michel, Ryan Chan-Wei, and Nicholas Anthony

June 10, 2026

<https://www.cato.org/blog/blockchain-regulatory-certainty-act-sound-policy>

Research Article

**From rules to discretion: How Trump reconfigured US tariff policy**

Kari Heerman and Asha Patt

June 9, 2026

<https://www.brookings.edu/articles/from-rules-to-discretion-how-trump-reconfigured-us-tariff-policy/>

Blog Post

**The Trump Administration's WTO Filing Exposes the Bad Faith Behind Its Section 122 Tariffs**

By Clark Packard and Alfredo Carrillo Obregon

June 5, 2026

<https://www.cato.org/blog/trump-administrations-wto-filing-exposes-bad-faith-behind-its-section-122-tariffs>

Working Papers

**Global economic implications of the 2026 Middle East war**

Warwick J. McKibbin (PIIE; Australian National University), Marcus Noland (PIIE) and Geoffrey Shuetrim (McKibbin Software Group Pty Ltd.)

June 2026

23 S.

<https://www.piie.com/sites/default/files/2026-06/wp26-10.pdf>

Econographics

**The promise and limits of the new G20 template for debt restructuring**

A new G20 roadmap aims to streamline sovereign debt restructurings. Yet by reducing flexibility for creditors and debtors alike, it could make future debt crises harder to resolve.

By Hung Tran

Jun 4, 2026

<https://www.atlanticcouncil.org/blogs/econographics/the-promise-and-limits-of-the-new-g20-template-for-debt-restructuring/>

Econographics

**Can Section 301 effectively replace IEEPA? That is the \$166 billion question**

Citing forced labor concerns, the Trump administration has proposed new tariffs on imports from sixty economies—a first step toward rebuilding its tariff wall. Still, the outcome is far from certain.

By Madeline Chalecki

Jun 3, 2026

<https://www.atlanticcouncil.org/blogs/econographics/can-section-301-effectively-replace-ieepa-that-is-the-166-billion-question/>

Research Briefs in Economic Policy

**Poverty and Dependency in the United States, 1939–2023**

In the United States, poverty was already falling substantially without the modern social safety net, and the pace was no faster after the War on Poverty began than before.

By Richard V. Burkhauser and Kevin Corinth

June 3, 2026

<https://www.cato.org/research-briefs-economic-policy/poverty-dependency-united-states-1939-2023#>

Report

**An early retrospective on monetary policy in the Powell era**

Christina D. Romer, David H. Romer

June 2, 2026

46 S.

[https://www.brookings.edu/wp-content/uploads/2026/06/WP108\\_Romer-and-Romer.pdf](https://www.brookings.edu/wp-content/uploads/2026/06/WP108_Romer-and-Romer.pdf)

Blog Post

**The Trump Administration Will Not Give Back the Tariff Money It Illegally Collected**

By Alfredo Carrillo Obregon

June 1, 2026

<https://www.cato.org/blog/trump-administration-will-not-give-back-tariff-money-it-illegally-collected>

Blog Post

**The Fed's Post-2008 Powers Are a Fiscal Time Bomb**

By Norbert J. Michel and Jai Kedia

May 28, 2026

<https://www.cato.org/blog/feds-post-2008-powers-are-fiscal-time-bomb>

Essay | Hoover Institution

**Critical Conditions: An Operating Framework for Allied Economic Statecraft**

Allied governments call too many things “critical,” spreading scarce resources thin and working at cross-purposes. This paper offers a four-layer rubric—encompassing geographic mapping, direct dependency, indirect dependency, and adaptive capacity—that allied policymakers can use to systematically identify which economic dependencies on China actually warrant intervention and which can wait. Three illustrative case studies, on gallium, LOGINK, and copper, demonstrate the rubric in operation.

Hugo Bromley, Eyck Freymann, Kazuto Suzuki

May 28, 2026

28 S.

[https://hoover-s3-website.s3.us-west-2.amazonaws.com/s3fs-public/research/docs/Bromley\\_CriticalConditions\\_web-260527.pdf](https://hoover-s3-website.s3.us-west-2.amazonaws.com/s3fs-public/research/docs/Bromley_CriticalConditions_web-260527.pdf)

## Domestic Politics

Research Article

### **The political consequences of the Iran war**

William A. Galston

June 8, 2026

<https://www.brookings.edu/articles/the-political-consequences-of-the-iran-war/>

Commentary

### **President Trump's support declines sharply in rural America**

William A. Galston

June 5, 2026

<https://www.brookings.edu/articles/president-trumps-support-declines-sharply-in-rural-america/>

Article

### **May's Headline Jobs Numbers Mask Underlying Labor Market Slack**

The May 2026 jobs report shows continued job growth and a stable unemployment rate, but there are also signs that labor market weakness—including labor underutilization—is being felt by a growing number of Americans.

Jazmine Amoako, Sara Estep

Jun 5, 2026

<https://www.americanprogress.org/article/mays-headline-jobs-numbers-mask-underlying-labor-market-slack/>

Commentary

### **MAGA Republicans won the party but may lose the future**

Elaine Kamarck and E.J. Dionne, Jr.

June 4, 2026

<https://www.brookings.edu/articles/maga-republicans-won-the-party-but-may-lose-the-future/>

Commentary

### **The Marxist Threat to America Has Two Fronts. Both Are Advancing**

Mike Gonzalez

Jun 4, 2026

<https://www.heritage.org/progressivism/commentary/the-marxist-threat-america-has-two-fronts-both-are-advancing>

Special Report Budget and Spending

**Setting the American Opportunity Agenda**

After years of economic mismanagement by a succession of presidential Administrations, the cost of living has become prohibitively high for too many working Americans. The American Opportunity Agenda strives to make the cost of living more affordable. Americans need relief now—not after the election—and many proposals exist that would provide this relief. Accordingly, the first step toward fulfillment of the American Opportunity Agenda is to use the power of budget reconciliation to enact spending reforms in the coming weeks.

Authors: Daniel Kowalski, Edmund Haislmaier, Nicole Huyer, Melanie Israel, Lora Ries and Rachel Sheffield

June 3, 2026

30 S.

[https://www.heritage.org/sites/default/files/2026-06/SR330\\_1.pdf](https://www.heritage.org/sites/default/files/2026-06/SR330_1.pdf)

Commentary

**Black and Latino voters face an affordability gap before the midterms**

Keon L. Gilbert, Gabriel R. Sanchez, and Rashawn Ray

June 1, 2026

<https://www.brookings.edu/articles/black-and-latino-voters-face-an-affordability-gap-before-the-midterms/>

Blog Post

**Multimember Districts: How to Fix the Gerrymandering Problem**

By Robert A. Levy

June 1, 2026

<https://www.cato.org/blog/multi-member-districts-how-fix-gerrymandering-problem>

Insights

**A Turbulent Run-Up to the US Midterms**

Carroll Doherty

June 01, 2026

<https://www.gmfus.org/news/turbulent-run-us-midterms>

Research Article

**Shock, awe, and economic fallout**

**The employment effects of ICE enforcement in US cities**

Marcela Escobari, Ian Seyal, and Paul Beach  
May 29, 2026

<https://www.brookings.edu/articles/ice-enforcement-employment-effects-us-cities/>

Blog Post

**Government by Deal, Corruption by Design**

By Tad DeHaven

May 29, 2026 11:19AM

<https://www.cato.org/blog/corruption-equity-stake>

**Foresight**

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**Kanada**

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