

SWP-WebMonitor

Nordamerika

Nr. 04/2026, 23.02.2026 – 13.03.2026

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Report | CSIS

Deterrence at Scale: Cross-Theater Defense Cooperation in an Age of Precise Mass

This report examines the emerging opportunities and structural constraints of cross-theater defense industrial cooperation between Euro-Atlantic and Indo-Pacific allies in an era of protracted great power competition and “precise mass” warfare.

by Luis Simón

March 10, 2026

7 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-03/260310_Simo%CC%81n_Deterrence_Scale.pdf?VersionId=gIe2aIz2uLzyULlcOyxWKD05YVM1yZ5R

Backgrounder

Strategic Stability in a Three-Nuclear-Peer World: Offensive Strike Options, Missile Defense, and Abandoning Mutual Vulnerability

Robert Peters

March 10, 2026

11 S.

<https://www.heritage.org/sites/default/files/2026-03/BG3955.pdf>

Special Report

Caribbean Security Strategy

Wilson Beaver and Andrés Martínez-Fernández
March 10, 2026
36 S.

<https://www.heritage.org/sites/default/files/2026-03/SR325.pdf>

CNAS Insights
**Can the United States Sustain Its War Against Iran?
And What Does It Mean for the Indo-Pacific?**

By: Stacie Pettyjohn and Philip Sheers
March 09, 2026

<https://www.cnas.org/publications/commentary/insights-sustaining-war-in-iran>

Policy Analysis
Assessing U.S. Progress in the Iran War

by Michael Singh
Mar 6, 2026

<https://www.washingtoninstitute.org/policy-analysis/assessing-us-progress-iran-war>

Issue Brief | American Security

Amid The Strikes: A Blueprint To Protect American Interests

The objective of Operation Epic Fury is to eradicate imminent threats to the American people emanating from the Iranian regime.

Jacob Olidort, Ph.D., Ethan Tan, Benjamin Woolsey
March 5, 2026

8 S.

https://www.americafirstpolicy.com/assets/uploads/files/Iran_Issue_Brief_3.5.26.pdf

Commentary

**Deterrence at Scale
Industry, Allies, and Preparing for Protraction**

By: Jennifer McArdle
March 05, 2026

<https://www.cnas.org/publications/commentary/deterrence-at-scale>

Report | Heritage Foundation

2026 Index of U.S. Military Strength

The only independent, comprehensive diagnostic analysis of the United States military edited by Robert Peters, Daniel R. Green, PhD, and Wilson Beaver

March 4, 2026
576 S.

https://static.heritage.org/2026/Military_Index/2026_IndexOfUSMilitaryStrength.pdf?_gl=1*inueg0*_gcl_au*MTC5MDkyMTQ3NS4xNzY4OTE5Njgy*_ga*Mzi0MTkwOTA2LjE3NjA5NjY5ODI.*_ga_W14BT6YQ87*_czE3NzI2MzM0MTQkbzI4MCRnMSR0MTc3MjY0MDAwOCRqMjQkbDAkaDA.

DGAP Memo

Europa ohne die USA? Schlecht, aber möglich

Eine Auflösung der NATO wäre eine Katastrophe, sowohl für Europa als auch für die USA. Allerdings wird Europa sich mit dem Gedanken einer weitgehenden Abkopplung Amerikas vertraut machen müssen.

Dr. Karl-Heinz Kamp

04. März 2026

3 S.

https://dgap.org/system/files/article_pdfs/DGAP%20Memo_Nr-16_MRZ-2026_3S.pdf

Report | United States Studies Centre

Grey-zone games: Lessons from the 2025 Australia-Japan-United States simulation

By Dr Christopher J. Watterson, Dr Michael J. Green, Professor Peter Dean, Professor Nobukatsu Kanehara, Katsuya Yamamoto, Takuma Matsu

3 March 2026

16 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/fd8ae347668916112096d41c200a1208ab455173.pdf/Grey-zone-games-Lessons-from-the-2025-AJUS-simulation.pdf>

Report | CSBA

Breaking the Double Bind: U.S. Defense Strategy and Multi-Theater Deterrence

Evan B. Montgomery

February 27, 2026

68 S.

[https://csbaonline.org/uploads/documents/CSBA8413_\(Breaking_the_Double_Bind_Report\)_Final_Web.pdf](https://csbaonline.org/uploads/documents/CSBA8413_(Breaking_the_Double_Bind_Report)_Final_Web.pdf)

Commentary

How Europe Can Build Ukraine's Future Force

by Astrid Chevreuil, Otto Svendsen, and Max Bergmann

February 27, 2026

<https://www.csis.org/analysis/how-europe-can-build-ukraines-future-force>

Commentary

Northwood Declaration: The Future of European Deterrence?

by Astrid Chevreuil and Jonathan Burchell

February 27, 2026

<https://www.csis.org/analysis/northwood-declaration-future-european-deterrence>

Expert Insights | American Security

Northern Lights Flashing: The Case for U.S. Security Governance of Greenland

Melissa Ford Maldonado, Bella Grabowski, Anna Hardage, Ryan Nanartowicz

February 26, 2026

10 S.

https://www.americafirstpolicy.com/assets/uploads/files/Northern_Lights_Flashing-The_Case_for_U.S._Security_Governance_of_Greenland_.pdf

Report | CNAS

Hellscape for Taiwan

Rethinking Asymmetric Defense

By: Stacie Pettyjohn and Molly Campbell

February 26, 2026

31 S.

https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/Hellscape_DEFENSE_2026-Final.pdf

Report | CSIS

The United States–Republic of Korea Alliance: Strengthening Extended Nuclear Deterrence in a Shifting Strategic Landscape

As new and enduring uncertainties shape the Indo-Pacific and the U.S.-ROK alliance, the Asan Institute and CSIS conducted a joint project to assess extended nuclear deterrence cooperation within the alliance and recommend ways to strengthen its credibility and resilience.

Katrin Fraser Katz, Victor Cha, und Choi Kang,

February 26, 2026

49 Seiten

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-02/260226_Cha_ROK_Alliance.pdf?VersionId=ltD0FxXDgM7fgoIkGuGY4j8ZOm67W7EX

Quincy Brief

A US Framework for Baltic Security and Russia Policy

Eldar Mamedov

February 25, 2026

17 S.

<https://quincyinst-2.s3.amazonaws.com/wp-content/uploads/2026/02/25114811/QUINCY-BRIEF-NO.-93-FEBRUARY-2026-MAMEDOV.pdf>

Report | American Enterprise Institute

Fault Lines in the Horn of Africa: The Gulf States, Turkey, and Israel Battle for Red Sea Influence

Liam Karr, Michael DeAngelo

February 24, 2026

119 S.

<https://www.aei.org/wp-content/uploads/2026/02/Fault-Lines-in-the-Horn-of-Africa.pdf?x97961>

Report | CSIS

Four Years of the War in Ukraine

CSIS experts discuss the last four years of Russia's full-scale invasion of Ukraine.

February 24, 2026

25 Seiten

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-02/260223_Kimmage_Four_Years.pdf?VersionId=mRhAHV0hxW.4PEBQBYd5UH8aZV4Sly3h

The Military Balance 2026

By The International Institute for Strategic Studies (IISS)

24 February 2026

<https://www.routledge.com/The-Military-Balance-2026/TheInternationalInstituteForStrategicStudiesIISS/p/book/9781041314240>

Dispatches

NATO needs to define the substance of its 1.5 percent pledge

By Franklin D. Kramer and Hans Binnendijk

February 20, 2026

<https://www.atlanticcouncil.org/dispatches/nato-needs-to-define-the-substance-of-its-1-5-percent-pledge/>

Special Report | Heritage

TIDALWAVE

Strategic Exploitation and Sustainment in a U.S.–China Conflict

TIDALWAVE is a progressive Artificial Intelligence–enabled model and computer simulation to simulate a protracted conflict between the U.S. and the People’s Republic of China (PRC).

TIDALWAVE identifies gaps and deficiencies and corresponding solutions to resolve anticipated shortfalls in our ability to project and sustain the joint force and to exploit adversary vulnerabilities in order to deplete their ability to conduct military operations. The project examines both U.S. and PRC systems anticipated to have the greatest impact on the conflict: fuel and ammunition. Our ultimate aim is to guide national deliberations on how best to deter a war, and project and sustain U.S. and allied forces in a protracted conflict if required, resolve existing deficiencies, and exploit adversary weaknesses.

Robert Greenway and Anna Gustafson
January 2026
383 S.

https://static.heritage.org/-2025/SR324_TIDALWAVE_REDACTED.pdf

National Security

Expert Take

Iran and Terrorism: What the U.S. Strikes Could Mean for Homeland Security

The longer the war in Iran goes on, the greater the incentive for the Islamic Republic to apply all forms of asymmetric warfare, including retaliation that could affect the U.S. homeland, in hopes of coercing Trump to abandon his war aims.

Bruce Hoffman

March 5, 2026

https://www.cfr.org/articles/iran-and-terrorism-what-the-u-s-strikes-could-mean-for-homeland-security?mc_cid=9c50f2b368

Foreign Policy

Book

Contending with American Exceptionalism

By Kori Schake

Published By: International Institute for Strategic Studies's Adelphi Series

Available March 17, 2026

<https://www.aei.org/research-products/book/contending-with-american-exceptionalism/>

Article

Iran Spotlights How Trump Is Fracturing the Transatlantic Alliance

President Trump's war with Iran is exposing how Europe has grown too divided and too dependent to resist an increasingly coercive transatlantic alliance.

Robert Benson

Mar 12, 2026

<https://www.americanprogress.org/article/iran-spotlights-how-trump-is-fracturing-the-transatlantic-alliance/>

Article

Trump Should Aim to Neutralize the Iran Regime, Not Destroy It

A grassroots revolution in Iran sounds attractive, but it is far too risky. The likely outcome of dismantling the Islamic Republic is not stable democracy, but state fracture, political chaos, and radiating instability. Washington should instead aim for a defanged Islamic Republic.

Charles Kupchan

March 10, 2026

<https://www.cfr.org/articles/trump-should-defang-irans-government-not-destroy-it>

Expert comment

Trump's 'Shield of the Americas' coalition is destined to fail

The Shield seeks to address serious security and narcotics issues. But a detail-light, 'Trumpista-only' alliance repeats past mistakes in Latin America.

Christopher Sabatini

9 March 2026

<https://www.chathamhouse.org/2026/03/trumps-shield-americas-coalition-destined-fail>

Research Article

Is Canada on a forked road away from North America?

Christopher Sands

March 4, 2026

<https://www.brookings.edu/articles/is-canada-on-a-forked-road-away-from-north-america/>

Commentary

The enduring logic of US Taiwan policy

Richard C. Bush and Ryan Hass

March 4, 2026

<https://www.brookings.edu/articles/the-enduring-logic-of-us-taiwan-policy/>

Article

The Trump Administration's Trade Deals Are the Epitome of Corporate-Style 'Short-Termism' in Foreign Policy, and the American People Will Pay the Price for Years To Come

The lasting consequences of the Trump administration's trade policy demonstrate the cost of headline-chasing leadership.

Ryan Mulholland

Mar 3, 2026

<https://www.americanprogress.org/article/the-trump-administrations-trade-deals-are-the-epitome-of-corporate-style-short-termism-in-foreign-policy-and-the-american-people-will-pay-the-price-for-years-to-come/>

Contingency Planning Memorandum

After Khamenei: Planning for Iran's Leadership Transition

Suzanne Maloney

February 2026

<https://www.cfr.org/reports/leadership-transition-in-iran>

Quincy Brief

Are Qatar and Saudi Arabia Reassessing Their Reliance on the US?

Annelle Sheline

February 26, 2026

16 S.

<https://quincyinst-2.s3.amazonaws.com/wp-content/uploads/2026/02/26084823/QUINCY-BRIEF-NO.-94-FEBRUARY-2026-SHELINE.pdf>

Expert Insights

Understanding China's National Security Decisionmaking

A Primer for U.S. Policymakers

Zachary Burdette, Shanshan Mei, Elizabeth Bujwid, Ian Burns McCaslin, Libby Weaver, Nathan Beauchamp-Mustafaga, Kristen Gunness

Feb 25, 2026

65 S.

https://www.rand.org/content/dam/rand/pubs/perspectives/PEA3700/PEA3715-1/RAND_PEA3715-1.pdf

Article

The Tariff Wears Two Hats: What the SCOTUS Majority Overlooked

The president is the sole organ of foreign policy.

John C. Eastman

02.24.2026

<https://americanmind.org/salvo/the-tariff-wears-two-hats-what-scotus-doesnt-understand/>

Policy Briefs

Revitalizing the Arctic Council

David Balton, Stirling Haig

February 24, 2026

<https://www.belfercenter.org/research-analysis/revitalizing-arctic-council>

Economics, Trade and Finance

Research Report

An update on the federal budget outlook

Alan J. Auerbach and William G. Gale

March 12, 2026

28 S.

https://www.brookings.edu/wp-content/uploads/2026/03/20260311_TPC_GaleAuerbach_FiscalOutlook_FINAL1.pdf

Research Article

Tracking trade amid uncertain and changing tariff policies

Kari Heerman and Asha Patt

March 12, 2026

<https://www.brookings.edu/articles/tracking-trade-amid-uncertain-and-changing-tariff-policies/>

Blog Post

Apparently, the Government Can't Refund Trump's Illegal Tariffs as Easily as It Collected Them

By Scott Lincicome, Alfredo Carrillo Obregon, and Chad Smitson

March 12, 2026

<https://www.cato.org/blog/apparently-government-cant-refund-trumps-illegal-tariffs-easily-it-collected-them>

Research Article

A constructive path to sustainable trade reform

Dan Esty and Mari Pangestu

March 12, 2026

<https://www.brookings.edu/articles/a-constructive-path-to-sustainable-trade-reform/>

RealTime Economics

Fasten your seat belts for the next China shock

Tamim Bayoumi (King's College) and Joseph E. Gagnon (PIIE)

March 12, 2026

<https://www.piie.com/blogs/realtime-economics/2026/fasten-your-seat-belts-next-china-shock>

Policy Analysis

World Trade Without the US

As the US embraces tariffs, the rest of the world lowers trade barriers, signs new agreements, and reroutes around American protectionism.

By James Bacchus

March 12, 2026

16 S.

<https://www.cato.org/sites/cato.org/files/2026-03/policy-analysis-1014.pdf>

Expert comment

US energy prices were set to rise long before the Iran war

Even if the disruption to oil and gas from the Iran war subsides, the Trump administration's energy policy will likely lead to a long-term increase in energy prices.

Zissis Marmarelis

11 March 2026

<https://www.chathamhouse.org/2026/03/us-energy-prices-were-set-rise-long-iran-war>

Econographics

The renminbi is winning over Africa—but can it rival the dollar?

In recent years, African governments have taken steps to reduce reliance on the dollar, but progress on their regional payment system has been slow—and in the meantime, China’s renminbi is quietly making inroads across Africa’s trade and finance networks.

By Lize de Kruijf

Mar 10, 2026

<https://www.atlanticcouncil.org/blogs/econographics/the-renminbi-is-winning-over-africa-but-can-it-rival-the-dollar/>

Blog Post

New Trade Agreements, With or Without the US, Should Be Negotiated Within the WTO

By James Bacchus

March 10, 2026

<https://www.cato.org/blog/new-trade-agreements-or-without-united-states-should-be-negotiated-within-world-trade>

RealTime Economics

Is the Miami G20 summit headed for a train wreck?

Gary Clyde Hufbauer (PIIE)

March 9, 2026

<https://www.piie.com/blogs/realtime-economics/2026/miami-g20-summit-headed-train-wreck>

Blog Post

Digital Euro Is for Sanctions Evasion

By Nicholas Anthony

March 6, 2026

<https://www.cato.org/blog/digital-euro-sanctions-evasion>

Report | American Enterprise Institute

When Does China Stop Growing (Entirely)?

by Derek Scissors

March 05, 2026

9 S.

<https://www.aei.org/wp-content/uploads/2026/03/When-Does-China-Stop-Growing-Entirely.pdf?x97961>

Commentary

Now what? The limits of tariff-driven economic statecraft after IEEPA

Kari Heerman

March 5, 2026

<https://www.brookings.edu/articles/now-what-the-limits-of-tariff-driven-economic-statecraft-after-ieepa/>

Research Report

A Typology of Economic Shocks and Applications for Macroeconomic Analysis

Virginia Zhang, Marzia Giambertoni, K. MacKenzie Scott, Jeffrey B. Wenger

Mar 5, 2026

61 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA4300/RRA4392-2/RAND_RRA4392-2.pdf

Research Report

USMCA Forward 2026

Navigating the joint review for a more secure and competitive North America

March 04, 2026

<https://www.brookings.edu/collection/usmca-forward-2026/>

Research Report

Next steps for GENIUS payment stablecoins

What regulators need to do to make them trusted payments and ensure financial stability

Nellie Liang and William C. Dudley

March 3, 2026

28 S.

<https://www.brookings.edu/wp-content/uploads/2026/03/Liang-Dudley-GENIUS-Act.pdf>

Research Article

Tracking Trump's tariffs and other trade actions

Chidozie Ezi-Ashi and Christopher Sands

Updated: March 2, 2026

Originally published: May 29, 2025

<https://www.brookings.edu/articles/tracking-trumps-tariffs-and-other-trade-actions/>

Blog Post

Tariff Refund Delays Could Cost Taxpayers \$700 Million a Month

By Scott Lincicome, Nathan Miller, and Alfredo Carrillo Obregon

March 2, 2026

<https://www.cato.org/blog/tariff-sour-grapes-will-cost-taxpayers-20-million-day>

RealTime Economics

Is this farewell to MFN, the non-discrimination principle of the world trading system?

Gary Clyde Hufbauer (PIIE) and Ye Zhang (PIIE)

March 2, 2026

<https://www.piie.com/blogs/realtime-economics/2026/farewell-mfn-non-discrimination-principle-world-trading-system>

Commentary

Boosting Economic Security Collaboration Among G7 Economies and like-Minded Allies

By: Emily Kilcrease and Geoffrey Gertz

February 27, 2026

<https://www.cnas.org/publications/commentary/boosting-economic-security-collaboration-among-g7-economies-and-like-minded-allies>

Commentary

Is the US dollar's reserve currency status eroding?

Robin Brooks

February 26, 2026

<https://www.brookings.edu/articles/is-the-us-dollars-reserve-currency-status-eroding/>

Research Report

The Fed's ample reserves framework: A report and a response

Report authors: Chris Hughes and Joshua Younger

51 S.

https://www.brookings.edu/wp-content/uploads/2026/02/Hughes-Younger-report_Feb-2026.pdf

Respondents: William B. English and Donald Kohn

6 S.

<https://www.brookings.edu/wp-content/uploads/2026/02/English-Kohn-response.pdf>

February 24, 2026

Policy Briefs

Can Trump keep his tariffs if the Supreme Court invalidates them?

Alan Wm. Wolff (PIIE)

February 2026

12 S.

<https://www.piie.com/sites/default/files/2026-02/pb26-5.pdf>

Blog Post

US Fiscal Dominance, the Coming Fiscal Inflection Point, and How Congress Can Fix the Debt Crisis (Before It's Too Late)

By Romina Boccia

February 23, 2026

<https://www.cato.org/blog/us-fiscal-dominance-coming-fiscal-inflection-point-how-congress-can-fix-debt-crisis-its-too>

Domestic Politics

Report | American Enterprise Institute

What Does It Mean to Be Madisonian?

Jay Cost

March 10, 2026

10 S.

<https://www.aei.org/wp-content/uploads/2026/03/What-Does-It-Mean-to-Be-Madisonian.pdf?x97961>

Foresight

Kanada

International Journal | Article

Trump's foreign policy is not transactional. It is tributary.

The framing that has dominated analysis of Trump since 2017 misses what has actually changed in his second term.

By: Robert S. Snyder

5 March, 2026

<https://opencanada.org/trumps-foreign-policy-is-not-transactional-it-is-tributary/>

International Journal | Opinion

The Off-the-Shelf Doctrine: Canada's Geopolitical 52-Card Pickup

Carney sold candour at Davos. His first major crisis produced a photocopy – alliance discipline dressed up as judgment.

By: Narendra Pachkhédé

3 March, 2026

<https://opencanada.org/the-off-the-shelf-doctrine-canadas-geopolitical-52-card-pickup/>

Policy Paper

Strategic Outlook 2026: The Road to Five Percent

This volume brings together seven short essays authored by leading voices from across Canada's defence and security community. Each article touches on a different domain that will impact Canada's defence trajectory in the years ahead.

March 3, 2026

27. S.

https://cdainstitute.ca/wp-content/uploads/2026/03/CDA-Strategic-Outlook_Final_Mar3_2026.pdf

Policy Brief

Transnational Repression in an Age of Upheaval: Global Policy Challenges for Canada

Emile Dirks, Shaila Baran, Emma Dickinson, Andre Fajardo

March 2, 2026

12 S.

https://www.cigionline.org/documents/3755/PB_No.228_Dirks.pdf