

SWP-WebMonitor

Nordamerika

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SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Quincy Brief

Strategic Prudence and Extending New START

Pavel Devyatkine

February 3, 2026

16 S.

<https://quincyinst-2.s3.amazonaws.com/wp-content/uploads/2026/02/02144530/QUINCY-BRIEF-NO.-92-FEBRUARY-2026-DEVYATKIN.pdf>

Commentary

Three Truths About the End of New START and What It Means for Strategic Competition

The expiration of New START does not necessarily foretell an arms race or a massive U.S. nuclear buildup. Instead, the expiration of the treaty may be an opportunity for a new era of arms control.
by Heather Williams

February 2, 2026

<https://www.csis.org/analysis/three-truths-about-end-new-start-and-what-it-means-strategic-competition>

Expert Take

Iran Is a Test of Trump's National Defense Strategy

CFR President Michael Froman analyzes the new National Defense Strategy.

January 30, 2026

<https://www.cfr.org/articles/iran-is-a-test-of-trumps-national-defense-strategy>

AEI Foreign and Defense Policy Working Paper Series

Final 2026 Defense Appropriations – Finally

by Elaine McCusker, John G. Ferrari

January 29, 2026

11 S.

<https://www.aei.org/wp-content/uploads/2026/01/2026-Appropriations-Working-Paper.pdf?x97961>

Issue Brief

Limited Nuclear War Over Taiwan: An Initial Exercise

Authors: Leo Keay and Robert Peters

January 29, 2026

9 S.

<https://www.heritage.org/sites/default/files/2026-01/IB5402.pdf>

Article

Nuclear Deterrence in Shifting Euro-Atlantic Security Architecture

Darya Dolzikova

29 January 2026

<https://www.rusi.org/explore-our-research/publications/insights-papers/nuclear-deterrence-shifting-euro-atlantic-security-architecture>

Blog Post

Yes, Europe Can Protect Itself Without the US

By Benjamin Giltner

January 28, 2026

<https://www.cato.org/blog/yes-europe-can-protect-itself-without-us>

Commentary

Why U.S.-Mexico Security Cooperation Is Still Falling Short for Washington

CSIS Americas experts evaluate the state of U.S.-Mexico security cooperation and chart the areas where it continues to fall short.

by Diego Marroquín Bitar, Martha Bárcena Coqui, Cecilia Farfán-Méndez, Eduardo Guerrero-Gutiérrez, Ben Rohrbaugh, and Earl Anthony Wayne

January 28, 2026

<https://www.csis.org/analysis/why-us-mexico-security-cooperation-still-falling-short-washington>

Securing the Indian Ocean: Elevating the India-Australia maritime partnership

by Rushali Saha

28 January 2026

28 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/2a6c680f38ec005c85ead-eff049453ed0abe0385.pdf> Securing-the-Indian-Ocean-Elevating-the-India-Australia-maritime-partnership.pdf

Report | CSIS

The 2026 National Defense Strategy by the Numbers: Radical Changes, Moderate Changes, and Some Continuities

The 2026 National Defense Strategy denounces earlier strategies, focuses on this hemisphere, and pressures allies to provide their own defense, while citing President Trump 47 times. CSIS's 19 charts and tables show the strategy's changes, continuities, and omissions.

by Mark F. Cancian and Chris H. Park

January 27, 2026

20 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-01/260127_Cancian_Defense_Strategy.pdf?VersionId=WzP08q28PbYuNbaOY7imptsQLOGSodxU

Brief | CSIS

Russia's Grinding War in Ukraine

Massive Losses and Tiny Gains for a Declining Power

Despite claims of success in Ukraine, new CSIS data shows that Russia is paying an extraordinary price for minimal gains, with over 1.2 million casualties. Russia is also in decline as a major economic power with slow growth, weak productivity, and declining manufacturing.

by Seth G. Jones and Riley McCabe

January 27, 2026

16 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-01/260127_Jones_War_Ukraine.pdf?VersionId=KtI9nIJ7y6vMMVwx_41fvJ3uqRJMwXMn

Backgrounder

Cancer-to-Capricorn: A Maritime Showdown for the Global South

U.S. seizures of illicit shipping and sinking of narco-boats should be viewed as part of a larger maritime strategy between the Tropics of Cancer and Capricorn.

Brent Sadler

January 27, 2026

14 S.

https://www.heritage.org/sites/default/files/2026-01/BG3949_0.pdf

Quincy Brief

Restraint and Diplomacy in Arctic Policy: Cooperation Amid U.S.-Russia-China Tensions

Pavel Devyatkin

January 27, 2026

19 S.

<https://quincyinst-2.s3.amazonaws.com/wp-content/uploads/2026/01/26152416/QUINCY-BRIEF-NO.-91-JANUARY-2026-DEVYATKIN.pdf>

Critical Questions

What Does the Trump Administration's New National Defense Strategy Say About China?

The Trump administration released its long-awaited National Defense Strategy on January 23. Here is how to interpret what the strategy says about China.

by Bonny Lin and Brian Hart

January 26, 2026

<https://www.csis.org/analysis/what-does-trump-administrations-new-national-defense-strategy-say-about-china>

Article

The US National Defense Strategy

Five GMF experts offer their analyses of the document that sets out strategic guidance for protecting the US homeland.

By Carrie A. Lee, Sophie Arts, Kristine Berzina, Bonnie S. Glaser, Kate Stotesbery

January 26, 2026

<https://www.gmfus.org/news/us-national-defense-strategy>

Issue Brief

From Catastrophic Stability to Optimal Instability: How a Stronger U.S. Theater Nuclear Posture Can Deter Chinese Aggression

Authors: Leo Keay and Robert Peters

January 23, 2026

9 S.

<https://www.heritage.org/sites/default/files/2026-01/IB5401.pdf>

Report

Countering Russian escalation in space

Current US space policy and acquisitions are inadequate to address the growing threats from Russia in space. The United States needs a more resilient space architecture, able to withstand major-power conflict—and Russia's designs to place a nuclear weapon in orbit. Here are fifteen recommendations to make that happen.

By John Klein, Clementine G. Starling-Daniels

Jan 21, 2026

88 S.

<https://www.atlanticcouncil.org/wp-content/uploads/2026/01/countering-russian-escalation-in-space.pdf>

Analysis

Ongoing Military Operations Around Venezuela Cost \$31 Million per Day—\$2.8 Million Is Un-budgeted

Operation Southern Spear, now in its fourth month, has both a fiscal and an opportunity cost.

by Mark F. Cancian and Chris H. Park

January 20, 2026

<https://www.csis.org/analysis/ongoing-military-operations-around-venezuela-cost-31-million-day-28-million-unbudgeted>

Report | Hudson Institute

Closing the Arctic Gaps: NATO Allies and Partners Can Protect Their Homelands by Updating Their Defense Force Postures

Liselotte Odgaard

Jan 20, 2026

4 S.

<https://s3.us-east-1.amazonaws.com/media.hudson.org/Closing+the+Arctic+Gaps+-+NATO+Allies+and+Partners+Can+Protect+Their+Homelands+by+Updating+Their+Defense+Force+Postures++-Liselotte+Odgaard.pdf>

Report | United States Studies Centre

Missiles and multipolarity: Can an Indo-Pacific coalition defeat China's missile overmatch?

Dr Christopher J. Watterson Professor Peter J. Dean

January 20, 2026

31 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/cc48c8b33139b70cf508a80f68c7ff103d3e9562.pdf/Missiles%20and%20multipolarity%20E2%80%94%20Can%20an%20Indo-Pacific%20coalition%20defeat%20China%20missile%20overmatch.pdf>

Report | CSIS

Minerals at War: Strategic Resources and the Foundations of the U.S. Defense Industrial Base

by Gracelin Baskaran and Samantha Dady

January 14, 2026

19 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-01/260113_Baskaran_Minerals_War.pdf?VersionId=JcQDgiJdpTj6Vr.0C9x7LaZnkrcGZDix

AEI Foreign and Defense Policy Working Paper Series

How to Provide an Increase of \$600 Billion for Defense

by Elaine McCusker, John G. Ferrari

January 13, 2026

10 S.

<https://www.aei.org/wp-content/uploads/2026/01/2026-Budget-Reconciliation-Paper-v12-13-Jan-2026.pdf?x97961>

National Security

Foreign Policy

Commentary

Is Trump reshaping the world order?

Brookings experts weigh in

Melanie W. Sisson, Daniel S. Hamilton, Douglas A. Rediker, Aslı Aydintاشbaş, Vanda Felbab-Brown, Ryan Hass, Jeffrey Feltman, Patricia M. Kim, Stephanie T. Williams, Steven Pifer, Pavel K. Baev, Anand Menon, and Andrew Yeo

February 2, 2026

<https://www.brookings.edu/articles/is-trump-reshaping-the-world-order/>

Article

Congress Must Reestablish Its Role in Foreign Policy To Rein In 'Militarist in Chief' Donald Trump

From Venezuela to Greenland to Iran, President Trump has carried out a militarized, imperial foreign policy that has sidelined cost-effective diplomatic tools and relied almost solely on force or coercion.

Andrew Miller

Feb 2, 2026

<https://www.americanprogress.org/article/congress-must-reestablish-its-role-in-foreign-policy-to-rein-in-militarist-in-chief-donald-trump/>

Article

Trump Global Weakness Watch: How Trump Is Undermining American Power

Tracking 86 ways the Trump administration weakens America's security, economy, and global influence.

CAP National Security and International Policy Department

Feb 2, 2026 - updated

<https://www.americanprogress.org/article/trump-global-weakness-watch-how-trump-is-undermining-american-power/>

Commentary

Can an alliance divided against itself compete with China?

Jonathan A. Czin

January 30, 2026

<https://www.brookings.edu/articles/can-an-alliance-divided-against-itself-compete-with-china/>

Issue Brief

Congress has championed the Abraham Accords. Here's how it can push them forward.

This issue brief offers recommendations for Congress to reassert its leadership role in supporting the Abraham Accords.

By Adam Kozloski

Jan 29, 2026

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/congress-has-championed-the-abraham-accords-heres-how-it-can-push-them-forward/>

Report

Sanctions by the Numbers: 2025 Year in Review

By: Eleanor Hume and Kyle Rutter

January 29, 2026

<https://www.cnas.org/publications/reports/sanctions-by-the-numbers-2025-year-in-review>

2025 Chicago Council Survey

The Growing Partisan Divide on US Foreign Policy

50 Years of American Public Opinion on Foreign Policy

By Dina Smeltz, Craig Kafura, Lama El Baz, and Sam Dong

Chicago Council on Global Affairs

Jan 28, 2026

119 S.

<https://globalaffairs.org/sites/default/files/2026-01/2025%20Chicago%20Council%20Survey%20Annual%20Report.pdf>

Article

A Realist Case for America's Acquisition of Greenland

Bequeathing a better country to future generations.

Zachary Yost

01.28.2026

<https://americanmind.org/salvo/a-realistic-case-for-americas-acquisition-of-greenland/>

Issue Brief | American Security

The Axis Across the Atlantic: Iran's Influence in the Western Hemisphere

Ethan Tan, Benjamin Woolsey

January 23, 2026

10 S.

[https://www.americafirstpolicy.com/assets/uploads/files/ISSUE-BRIEF-The Axis Across the Atlantic- Iran s Influence in the Western Hemisphere.pdf](https://www.americafirstpolicy.com/assets/uploads/files/ISSUE-BRIEF-The%20Axis%20Across%20the%20Atlantic-%20Iran%20s%20Influence%20in%20the%20Western%20Hemisphere.pdf)

Policy Brief

How Trump is making China great again—and what it means for Europe

Timothy Garton Ash, Ivan Krastev, Mark Leonard

15 January 2026

32 S.

<https://ecfr.eu/wp-content/uploads/2026/01/How-Trump-is-making-China-great-again%20and-what-it-means-for-Europe.pdf>

Research Briefs in Economic Policy

The Limited Effectiveness of Economic Sanctions: Evidence from the Russia-Ukraine Conflict

In 2017, Ukraine banned trade with its Donbas region, but Russian traders profited by buying anthracite coal from Donbas and selling it to Ukrainians and others.

By Raymond Fisman, Giovanna Marcolongo, and Meng Wu

January 14, 2026

<https://www.cato.org/research-briefs-economic-policy/limited-effectiveness-economic-sanctions-evidence-russia-ukraine#>

DGAP Memo

Die Donroe-Doktrin erfordert eine entschlossene, aber besonnene europäische Antwort

Rachel Tausendfreund

14.1.26

4 S.

https://dgap.org/system/files/article_pdfs/DGAP%20Memo%20Nr-2%20January-2026%204S.pdf

Policy Analysis

Why the United States Must Maintain Its International Counterterrorism Leadership Role

by Michael Jacobson, Matthew Levitt

Jan 14, 2026

<https://www.washingtoninstitute.org/policy-analysis/why-united-states-must-maintain-its-international-counterterrorism-leadership-role>

Economics, Trade and Finance

Policy Memo | Hudson Institute

The EU's December 2025 Changes to CS3D: Quantifying Costs to US Industry

Harold Furchtgott-Roth

Feb 2, 2026

69 S.

https://s3.us-east-1.amazonaws.com/media.hudson.org/012826_Furcht-gott_EU_CS3D_Memo_v2+dsa+Jan+30.pdf

RealTime Economics

Trump's trade war wrecked little havoc on trade patterns last year

Gary Clyde Hufbauer (PIIE) and Ye Zhang (PIIE)

February 2, 2026

<https://www.piie.com/blogs/realtime-economics/2026/trumps-trade-war-wrecked-little-havoc-trade-patterns-last-year>

AEI Economic Policy Working Paper Series

International Currency Dominance

by Jesús Fernández-Villaverde, Daniel Sanches, Joseph Abadi

January 30, 2026

52 S.

<https://www.aei.org/wp-content/uploads/2026/01/International-Currency-Dominance-1.pdf?x97961>

Blog Post

Tracking the Unseen Costs of “State Corporatism”

By Scott Lincicome

January 30, 2026

<https://www.cato.org/blog/tracking-trumps-state-corporatism>

Policy Brief

The America First investment pledges: How are they structured and are they realistic?

Gregory Auclair (PIIE) and Adnan Mazarei (PIIE)

January 2026

23 S.

<https://www.piie.com/sites/default/files/2026-01/pb26-2.pdf>

Paper

The US dollar system as a source of international disorder

British Academy and the Carnegie Endowment for International Peace

Daniel Davies, Henry Farrell

January 2026

13 S.

https://www.thebritishacademy.ac.uk/documents/6018/Global_DisOrder - The_US_Dollar_System_as_a_Source_of_International_Disorder.pdf

Expert Take

The Mar-a-Lago Accord's Economic Ripple Effect Widens

Several economic proposals from Trump ally Stephen Miran's so-called Mar-a-Lago Accord took shape in 2025—at a significant cost. Three more of his risky proposals are now gaining traction.

By Rebecca Patterson

January 27, 2026

<https://www.cfr.org/articles/the-mar-a-lago-accords-economic-ripple-effect-widens>

Commentary

Not your grandfather's factory: Why tariffs won't help Midwest manufacturing

John C. Austin

January 22, 2026

<https://www.brookings.edu/articles/not-your-grandfathers-factory-why-tariffs-wont-help-midwest-manufacturing/>

Commentary

What is Trump's 'America First' trade policy agenda?

Kari Heerman

January 21, 202

<https://www.brookings.edu/articles/what-is-trumps-america-first-trade-policy-agenda/>

Research Briefs in Economic Policy

Trade Policy Uncertainty and Supply Chain Disruptions: Evidence from "Liberation Day"

After President Trump's Liberation Day tariffs announcement, US firms redirected their imports to countries that faced less tariff uncertainty, resulting in higher import prices and no significant change to total imports.

By Haishi Li, Yulin Wang, and Zihao Park

January 21, 2026

<https://www.cato.org/research-briefs-economic-policy/trade-policy-uncertainty-supply-chain-disruptions-evidence#>

Commentary

The Future of the WHO—and How the United States Can Shape It

The United States will officially end its relationship with the World Health Organization on January 22, 2026. But this break potentially opens the way for the next phase of reform. A smart transition back into U.S. membership is a path that will advance U.S. interests.

by J. Stephen Morrison and Paul Friedrichs

January 20, 2026

<https://www.csis.org/analysis/future-who-and-how-united-states-can-shape-it>

Report

Tech Edge: A Living Playbook for America's Technology Long Game

Winning the tech race is not about any single breakthrough. Leadership requires competing across the full menu of technologies, developing the dexterity to build at speed and scale, and defending our domestic markets from nonmarket competition.

by Navin Girishankar, Mark P. Dallas, Sree Ramaswamy, Scott Kennedy, Philip Luck, Joseph Majkut, Ilaria Mazzocco, Erin L. Murphy, Matt Pearl, Richard M. Rossow, Sujai Shivakumar, Chris Borges, Ray Cai, and Ryan Featherston

January 20, 2026

114 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2026-01/260120_EST_Tech_Edge_0.pdf?VersionId=MJKGLWqbgviv53jbBuWHg32poCRpHJAL

RealTime Economics

The risk of higher US inflation in 2026

Peter Orszag (Lazard) and Adam S. Posen (PIIE)

January 20, 2026

<https://www.piie.com/blogs/realtime-economics/2026/risk-higher-us-inflation-2026>

RealTime Economics

Can the rule of law be restored to the world trading system?

Alan Wm. Wolff (PIIE)

January 20, 2026

<https://www.piie.com/blogs/realtime-economics/2026/can-rule-law-be-restored-world-trading-system>

Blog Post

Manufacturing Employment Data Confirm the Concentrated Benefits—and Dispersed Costs—of Trump's Tariffs

By Clark Packard and Alfredo Carrillo Obregon

January 16, 2026

<https://www.cato.org/blog/manufacturing-employment-data-confirms-concentrated-benefits-dispersed-costs-trumps-tariffs>

Econographics

What to watch as China prepares its digital yuan for prime time

The changes China is implementing around the e-CNY signal a more mature phase for the digital yuan—and an overall shift toward a much broader geopolitical ambition.

By Alisha Chhangani

Jan 15, 2026

<https://www.atlanticcouncil.org/blogs/econographics/what-to-watch-as-china-prepares-its-digital-yuan-for-prime-time/>

Critical Questions

New Executive Order Ties U.S. Critical Minerals Security to Global Partnerships

A new executive order makes international cooperation central to U.S. critical minerals security, targeting processed minerals where China dominates. It pairs allied supply agreements with trade tools—and potential price supports—to reduce vulnerabilities.

by Gracelin Baskaran

January 15, 2026

<https://www.csis.org/analysis/new-executive-order-ties-us-critical-minerals-security-global-partnerships>

Report

Digital sovereignty: Europe's declaration of independence?

In Brussels, "digital sovereignty" may be the new "strategic autonomy": a push for Europe to go its own way and depend less on the United States. As US tech companies and EU regulators clash, catch up on a policy debate with consequences playing out online and in the halls of power.

By Frances Burwell, Kenneth Propp

Jan 14, 2026

<https://www.atlanticcouncil.org/in-depth-research-reports/report/digital-sovereignty-europe-declaration-of-independence/>

Blog Post

Tariff Complexity Flowchart 2.0 Is Live

By Scott Lincicome and Alfredo Carrillo Obregon

January 14, 2026

<https://www.cato.org/blog/tariff-complexity-flowchart-20-live>

Domestic Politics

Blog Post

Addiction, Central Planning, and the Illusion of Recovery—Why Trump's Great American Recovery Initiative Misses the Point

By Jeffrey A. Singer

January 30, 2026

<https://www.cato.org/blog/addiction-central-planning-illusion-recovery-why-trumps-great-american-recovery-initiative>

Blog Post

"MEGA" Bill Supersizes the Federal Government's Role in Election Administration

By Stephen Richer

January 29, 2026

<https://www.cato.org/blog/mega-bill-supersizes-federal-governments-role-election-administration>

Report

Delivering Accountability: A Plan To Stop Crime in Our Communities

This policy framework offers effective solutions to protect Americans from crime, achieve real accountability, and ensure swift and certain delivery of justice.

Neera Tanden, Nick Wilson

Jan 29, 2026

43 S.

<https://www.americanprogress.org/wp-content/uploads/sites/2/2026/01/CAP-CrimeReduction-report.pdf>

Blog Post

The Administration Misleads & Ignores Courts Most Often in Immigration Cases

By David J. Bier

January 27, 2026

<https://www.cato.org/blog/admin-misleads-ignores-courts-most-often-immigration-cases>

Article

Turning Back the Tide of Authoritarianism: International Lessons for the U.S. Legal Community

By Melissa Hooper, Leanne Webster

January 27, 2026

<https://www.gmfus.org/news/turning-back-tide-authoritarianism-international-lessons-us-legal-community>

Commentary

Assessing US immigration policy in the second Trump administration

Jonathon Zars

January 15, 2026

<https://www.brookings.edu/articles/assessing-us-immigration-policy-in-the-second-trump-administration/>

Commentary

The economy weakened support for President Trump in 2025 and may do so again in 2026

William A. Galston

January 15, 2026

<https://www.brookings.edu/articles/the-economy-weakened-support-for-president-trump-in-2025-and-may-do-so-again-in-2026/>

Foresight

Kanada

Policy Perspective

Canada, the EU, and the Future of the ITAR Exemption

by Dr. Lilit Klein

January 2026

<https://assets.nationbuilder.com/cdfa1/pages/14139/attachments/original/1768410869/PP TH cooperation with EU and copy-1.pdf?1768410869>