

SWP-WebMonitor

Nordamerika

Nr. 18/2025, 17.11.2025 – 03.12.2025

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

CNAS Insights

Ten Days That Shook the War

The Trump administration is right to pursue an end to fighting in Ukraine. Kyiv's position is slipping, Moscow is advancing, and Western fatigue is growing.

By: Richard Fontaine

December 02, 2025

<https://www.cnas.org/publications/commentary/cnas-insights-ukraine-negotiations>

Research Report

Tooling up together: How Europe and Ukraine can improve defence industrial collaboration

This report briefly examines the factors limiting the developing of defence-industrial collaboration between Ukraine and its allies, and how collaboration can be improved.

Dec 1, 2025

30 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA3800/RRA3833-4/RAND_RRA3833-4.pdf

Online Analysis

Investment in nuclear sharing continues despite European doubts about US extended deterrence

Alexander K. Bollfrass, Annemiek Dols

1st December 2025

<https://www.iiss.org/online-analysis/online-analysis/2025/12/investment-in-nuclear-sharing-continues-despite-european-doubts-about-us-extended-deterrence/>

AEIdeas

The Consequences of a Politicized Military

Everybody's playing politics with the American military. Again. Democrats are pulling the armed forces into the political fray, Republicans are...

By Kori Schake

November 25, 2025

<https://www.aei.org/foreign-and-defense-policy/the-consequences-of-politicized-military/>

Kommentar

Ein fehlgeleiteter „Friedensplan“ und seine Folgen

Amerikaner und Russen wollten Frieden schließen auf Kosten der Ukraine und Europas. Das konnten die Europäer verhindern. Nun müssen sie handeln, um sich Respekt zu verschaffen.

Dr. Patrick Keller, Thomas Kleine-Brockhoff

25. Nov. 2025

3 S.

https://dgap.org/system/files/article_pdfs/DGAP_Kommentar_2025_01_DE_Keller_KBrockhoff.pdf

Blog Post

Peace in Ukraine Is Going to Be Ugly. Trump Is Right to Pursue It.

By Justin Logan

November 24, 2025

<https://www.cato.org/blog/peace-ukraine-going-be-ugly-trump-right-pursue-it>

Commentary

CRINK in 10 Charts

by Brian Hart, Bonny Lin, Maria Snegovaya, and Mona Yacoubian

November 24, 2025

<https://www.csis.org/analysis/crink-10-charts>

Commentary

Congress Clings to Cold War Framework for U.S. in Europe

The new National Defense Authorization Act handcuffs the president to an antiquated European defense posture.

By Katherine Thompson

November 23, 2025 •

<https://www.cato.org/commentary/congress-clings-cold-war-framework-us-europe#>

Report

Why Europe Needs Its Defense Industry—and How the United States Can Help

By Dalibor Rohac

November 21, 2025

12 S.

https://www.aei.org/wp-content/uploads/2025/11/RPT-Rohac_Europe-Defense-Industry-3.pdf?x85095

Blog Post

The Digital Euro Isn't About Freedom

By Nicholas Anthony

November 21, 2025

<https://www.cato.org/blog/digital-euro-isnt-about-freedom>

Report | United States Studies Centre

Next generation perspectives on the Australia-US Alliance

November 2025

14 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/7a8c3d308092ea7cca5860356aa5bb4234e921a9.pdf/Next-generation-perspectives-on-the-Australia-US-Alliance.pdf>

Blog Post

Foreign Digital Services Taxes Are Bad, but the Alternatives Are Worse

By Adam N. Michel

November 20, 2025

<https://www.cato.org/blog/foreign-digital-services-taxes-are-bad-alternatives-are-worse>

Commentary

Golden Dome for America: Assessing Chinese and Russian Reactions

by Raymond Wang and Lachlan MacKenzie

November 20, 2025

<https://www.csis.org/analysis/golden-dome-america-assessing-chinese-and-russian-reactions>

Blog Post

Europe Takes a Major Step Toward Swift Troop Mobilization

By Benjamin Giltner

November 19, 2025

<https://www.cato.org/blog/yyyy>

Report | CSIS

Strategic Trends 2025

An Assessment by the Project on Nuclear Issues

by Nicholas Adamopoulos, Diya Ashtakala, Doreen Horschig, Lachlan MacKenzie, Catherine Murphy, Joseph Rodgers, Bailey Schiff, Pranay Vaddi, Heather Williams, and Reja Younis

November 18, 2025

114 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-11/251118_Adamopolous_Strategic_Trends.pdf?VersionId=wKorpAVKWqjLyyCl5Rjf2TMTF_osKleS

Report | CSIS

Seven Contemporary Insights on the State of the Ukraine War

by Mick Ryan

November 17, 2025

9 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-11/251117_Ryan_Seven_Insights.pdf?VersionId=XPFRFJFTdVEudoUhXg7ML4OoKFCGME4l

National Security

Research Paper

Building greater resilience and capacity in the US national security industrial base

Michael E. O'Hanlon, Marta E. Wosińska, Mark Muro, and Thomas Wright

November 26, 2025

25 S.

<https://www.brookings.edu/wp-content/uploads/2025/11/FP-20251126-industrial-base.pdf>

Paper | CNAS

Prepared, Not Paralyzed

Managing AI Risks to Drive American Leadership

By: Janet Egan, Spencer Michaels and Caleb Withers

November 20, 2025

49 S.

https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/Report_AI-Prepared TECH Nov-2025_Final.pdf

Foreign Policy

New Atlanticist

The G20 is moving forward on global AI governance—and the US risks being left out

The leaders' declaration adopted at the recent Group of Twenty Summit in South Africa offers a new vision of the future of artificial intelligence.

By Konstantinos Komaitis

Dec 2, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/the-g20-is-moving-forward-on-global-ai-governance-and-the-us-risks-being-left-out/>

Report | CSIS

Fulcrums of Order: Rising States and the Struggle for the Future

This project focuses on eight "hinge states"—Brazil, India, Indonesia, Mexico, Turkey, Saudi Arabia, South Africa, and the United Arab Emirates—whose strategic choices will profoundly shape the future of the international order. These states navigate between established Western alliances and rising revisionist powers, making their preferences critical to whether global governance systems adapt or erode. By examining their identities, interests, and diplomatic behaviors, this project offers a framework for how the United States and its partners can more effectively engage with these actors and manage great power competition.

by Jon B. Alterman and Lily McElwee

December 2, 2025

275 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-12/251202_Alterman_Fulcrums_Order.pdf?VersionId=fXQjGJcjp4fDoVfq2fNpGRMua9ZEkdUH

Postcast | Transcript

Are We Ready? | China's Campaign to Reshape the Global Order, With Hal Brands and Michael Kuiken

Hal Brands, Henry A. Kissinger Distinguished Professor of Global Affairs at the School of Advanced International Studies at Johns Hopkins University, and Mike Kuiken, Distinguished Visiting Fellow at Stanford University's Hoover Institution, sit down with James M. Lindsay to discuss the U.S.-China Economic and Security Review Commission's latest annual report to Congress and how China is working to reshape the global balance of power.

November 26, 2025

<https://www.cfr.org/podcasts/tpi/are-we-ready-chinas-campaign-reshape-global-order-hal-brands-and-michael-kuiken>

New Atlanticist

After a lackluster G20 in South Africa, Trump can take the group 'back to basics' in 2026

A 2026 agenda of economic and financial stability could refocus the group and make it more relevant.

By Hung Tran

Nov 25, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/after-a-lackluster-g20-in-south-africa-trump-can-take-the-group-back-to-basics-in-2026/>

Commentary

The Global Alignment Index: Tracking Support for U.S., Chinese, and Russian Leadership

by Gregory B. Poling and Andreyka Natalegawa

November 25, 2025

<https://www.csis.org/analysis/global-alignment-index-tracking-support-us-chinese-and-russian-leadership>

Op-Ed | American Security

A New Foreign Policy Of America First, Nations First

Ambassador Carla Sands

November 24, 2025

<https://www.americafirstpolicy.com/issues/a-new-foreign-policy-of-america-first-nations-first>

Online Analysis

The prohibition on the use of force: what its erosion tells us about the international system

The erosion of the norm prohibiting the use of force is the result of shifting conflict dynamics and a changing international order. With multilateralism in crisis, there are questions as to whether the international legal framework on peace and security may be outdated.

Benjamin Petrini

21st November 2025

<https://www.iiss.org/online-analysis/online-analysis/2025/11/the-prohibition-on-the-use-of-force-what-its-erosion-tells-us-about-the-international-system/>

Article

Trump's Sanctions on Russia Are Serious—Enforcement Will Decide Whether They Work

President Trump's new sanctions finally target the heart of Russia's war machine, but only aggressive, disciplined enforcement will decide whether they actually bite.

Robert Benson

Nov 18, 2025

<https://www.americanprogress.org/article/trumps-sanctions-on-russia-are-serious-enforcement-will-decide-whether-they-work/>

Economics, Trade and Finance

Proceedings from the 2025 Hoover Institution Monetary Policy Conference
Finishing the Inflation Job and New Challenges in Monetary Policy

How can central banks finish the job of bringing inflation durably back to 2%, and prepare for the new challenges that lie ahead in a changing world of tariffs, supply chain “shocks,” and the volatile nature of international cooperation?

Edited by: Michael D. Bordo, John H. Cochrane, John B. Taylor

March 1, 2026

<https://www.hoover.org/research/finishing-inflation-job-and-new-challenges-monetary-policy>

Research

Tracking Trump’s tariffs and other trade actions

Joshua P. Meltzer and Dozie Ezi-Ashi

December 2, 2025

<https://www.brookings.edu/articles/tracking-trumps-tariffs-and-other-trade-actions/>

Expert Brief

The U.S. Economy Is Growing, but Faces Much Uncertainty

A quarterly review finds that the U.S. economy’s increasingly K-shaped nature is making American consumption patterns uneven and unpredictable. Despite continued growth, this and several other data points suggest a precarious economic situation could soon emerge.

by Roger W. Ferguson Jr. and Maximilian Hippold

December 2, 2025

<https://www.cfr.org/expert-brief/us-economy-growing-faces-much-uncertainty>

Econographics

Why the Millennium Challenge Corporation is vital to the future of US competitiveness

The United States is leveraging its unmatched economic power to reshape global partnerships, secure critical resources, and counter adversaries. Through a retooled Millennium Challenge Corporation, Washington is forging strategic alliances, strengthening supply chains, and opening billion-person markets for American companies.

By Sohan Dasgupta

Nov 25, 2025

<https://www.atlanticcouncil.org/blogs/econographics/us-economic-statecraft-mcc/>

Research paper

A taxonomy of supply shocks and their effects on inflation

Wendy Edelberg

November 24, 2025

37 S.

https://www.brookings.edu/wp-content/uploads/2025/11/20251118_ES_Edelberg_SupplyShocksInflationFinal_FINAL.pdf

Commentary

How to Win the Economic War with China

By: Edward Fishman and Julian Gewirtz

November 21, 2025

<https://www.cnas.org/publications/commentary/how-to-win-the-economic-war-with-china>

Quincy Brief

Investing in the National Interest: The DFC and American Statecraft

Karthik Sankaran and Dan M. Ford

November 21, 2025

29 S.

<https://quincystudies3.amazonaws.com/wp-content/uploads/2025/11/22155036/QUINCY-BRIEF-NO.-87-NOVEMBER-2025-SANKARAN-FORD-1.pdf>

Blog Post

What OBBBA Means for the OECD Global Minimum Tax

By Adam N. Michel

November 18, 2025

<https://www.cato.org/blog/end-oecd-global-minimum-tax-what-obbba-means-pillar-two>

Discussion Paper

Global Energy Innovation Index

To meet growing energy demands while averting climate change, the world must accelerate innovation. European nations are the leading contributors to global energy innovation, with Canada the only non-European country in the index's top ten. The United States ranks thirteenth.

David M. Hart, Colin Cunliff, Mia Beams, and Akkshath Subrahmanian

November 2025

30 S.

https://cdn.cfr.org/sites/default/files/report_pdf/Global%20Energy%20Innovation%20Index.pdf

Domestic Politics

Research Article

Extraordinary or not so extraordinary times?

Insights from 30 years of Gallup data

- Polarization
- Confidence in institutions
- Confidence in the media
- Confidence in banks and business

Carol Graham, Emily Dobson, Isabel Shaheen O'Malley, and Kasey Vangelov

December 2, 2025

<https://www.brookings.edu/articles/extraordinary-or-not-so-extraordinary-times/>

Blog Post

The SNAP Loophole that Lets Millionaires Receive Food Stamps

By Romina Boccia and Tyler Turman

December 2, 2025

<https://www.cato.org/blog/snap-loophole-lets-millionaires-receive-food-stamps>

Article

Is the U.S. Supreme Court Preparing To Undermine Campaign Finance Reforms Again?

The court could create a way for special interests to bypass campaign contribution limits and allow the further corruption of electoral politics.

Devon Ombres

Dec 2, 2025

<https://www.americanprogress.org/article/is-the-u-s-supreme-court-preparing-to-undermine-campaign-finance-reforms-again/>

Commentary

Inside the next Democracy Playbook: Strategies for global democratic U-turns

Norman Eisen and Fred Dews

December 1, 2025

<https://www.brookings.edu/articles/inside-the-next-democracy-playbook-strategies-for-global-democratic-u-turns/>

Primer: Fixing the Weaponized Redistricting Process

The legal and constitutional foundations are in place to implement citizen-only redistricting and to exclude illegal aliens and noncitizen immigrants from redistricting.

by Benjamin Osborne

November 24, 2025 |

16 S.

https://americarenewing.com/wp-content/uploads/2025/11/Primer_Fixing-the-Weaponized-Redistricting-Process-1.pdf

Research Article

How many people can the federal government lose before it crashes?

Elaine Kamarck

November 21, 2025

<https://www.brookings.edu/articles/how-many-people-can-the-federal-government-lose-before-it-crashes/>

Backgrounder

Significant Policy Changes Needed to Meet Mass Deportation Goals

Mike Howell

November 21, 2025

15 S.

https://www.heritage.org/sites/default/files/2025-11/BG3941_1.pdf

Report

Presidential Greatness and the Fragility of Judicial Supremacy

The political embeddedness of judicial review and the ever-competing claims of judicial supremacy and executive departmentalism have been persistent features...

By Jack Goldsmith

November 20, 2025

32 S.

<https://www.aei.org/wp-content/uploads/2025/11/Presidential-Greatness-and-the-Fragility-of-Judicial-Supremacy.pdf?x85095>

Article

7 Ways the Big Beautiful Bill Cuts Taxes for the Rich

Overall, the Big Beautiful Bill will harm poor Americans and raise the incomes of rich Americans—driving gains for the rich through cuts to marginal tax rates and the estate tax, along with tax breaks for businesses, business owners, and investors.

Corey Husak

Nov 20, 2025

<https://www.americanprogress.org/article/7-ways-the-big-beautiful-bill-cuts-taxes-for-the-rich/>

Foresight

Kanada

Policy Perspective | CDFAI

Synthetic Environment in Canada's Defence Future

by Dr. Kevin Budning and Dr. Alex Wilner

November 2025

15 S.

https://assets.nationbuilder.com/cdfai/pages/13282/attachments/original/1763576572/TH_PP_SYNTHETIC_ENVIRONMENT_NOV25_copy.pdf?1763576572