

SWP-WebMonitor

Nordamerika

Nr. 17/2025, 28.10.2025 – 17.11.2025

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Book

War at Arm's Length

How America Can Build Effective Partners Through Military Assistance

Richard Bennet and Alexander Noyes

Release Date: May 26, 2026

<https://www.brookings.edu/books/war-at-arms-length/>

Book

Affording Defense

Investing in American Strength to Confront a More Dangerous World

By Mackenzie Eaglen

Available December 9, 2025

<https://www.aei.org/research-products/book/affording-defense/>

Expert Brief

'America First' Meets the National Security and Defense Strategies

Will the two congressionally mandated documents provide some clarity about President Trump's priorities and strategy?

by Carla Anne Robbins

November 13, 2025

<https://www.cfr.org/expert-brief/america-first-meets-national-security-and-defense-strategies>

Research Paper

Deep Precision Strike: Europe's Quest for Long-range Missile Capabilities

Confronted by Moscow's aggression, several NATO states are pursuing very long-range land-attack weapons, including through joint development programmes. However, they face competing imperatives along with unresolved questions about future deterrence and the war-fighting roles of these systems.

By Douglas Barrie, Zuzanna Gwadera, Fabian Hinz

13th November 2025

35 S.

<https://www.iiss.org/globalassets/media-library---content--migration/files/research-papers/2025/11/pub25-124-deep-precision-strike-4.pdf>

Expert Insights

Evaluating Select Global Technical Options for Countering a Rogue AI

This paper presents a preliminary examination of a set of technical options for responding to the emergence of a global rogue artificial intelligence (AI) that poses an imminent and catastrophic threat to human well-being or government continuity.

Michael J. D. Vermeer

Nov 12, 2025

28 S.

https://www.rand.org/content/dam/rand/pubs/perspectives/PEA4300/PEA4361-1/RAND_PEA4361-1.pdf

Insights Papers

The Impact of Evolving Threat Perceptions on the Transatlantic Alliance

The US and Europe are diverging in their perceptions of, and approaches to, national security threats. What could this mean for the transatlantic alliance?

Erik Brattberg

6 November 2025

26 S.

<https://www.rusi.org/explore-our-research/publications/insights-papers/impact-evolving-threat-perceptions-transatlantic-alliance>

DGAP Policy Brief

European Security in the Era of Hybrid Warfare

Active Measures in Russia's Confrontation with Europe

Dr. Mario Baumann, Katri Pynnöniemi

Nov 05, 2025

8 S.

[https://dgap.org/system/files/article_pdfs/DGAP-Policy%20Brief 2025 20 EN Mario European%20Security.pdf](https://dgap.org/system/files/article_pdfs/DGAP-Policy%20Brief%2025%20EN_Mario_European%20Security.pdf)

Issue Brief

A next-generation agenda: South Korea-US-Australia security cooperation

Growing collaboration and cooperation between the United States, South Korea, and Australia could be key to maintaining security and prosperity in the Indo-Pacific. The Atlantic Council and the Korea Foundation gathered rising experts from the United States, South Korea, and Australia to identify obstacles to that cooperation and opportunities to overcome them.

By Lauren D. Gilbert, Kester Abbott, Hannah Heewon Seo

Nov 4, 2025

16 S.

<https://www.atlanticcouncil.org/a-next-generation-agenda-for-south-korea-us-australia-security-cooperation-2/>

AEIdeas

Leading NATO into a New Era of Nuclear Competition

By Kyle Balzer

November 03, 2025

<https://www.aei.org/foreign-and-defense-policy/leading-nato-into-a-new-era-of-nuclear-competition/>

Study

Securing Space Superiority: U.S. Deterrence Options in a Two-Rival Threat Environment

Katherine E. Dahlstrand

October 28, 2025

144 S.

https://csbaonline.org/uploads/documents/CSBA8410_Securing_Space_Superiority_Report_WEB.pdf

National Security

Expert Insights

Building a U.S. National Strategy for the Artificial Intelligence Era: Drawing Lessons from Six Archetypal Strategies

The authors seek to advance the understanding of an artificial intelligence (AI) national strategy by identifying challenges to AI strategy development, ways to advance U.S. strategic thinking, and no-regret steps for a comprehensive strategy.

Michael J. Mazarr, Anca Agachi

Nov 17, 2025

41 S.

https://www.rand.org/content/dam/rand/pubs/perspectives/PEA4200/PEA4297-1/RAND_PEA4297-1.pdf

Research Report | China Policy Initiative

China-Dominated U.S. Agricultural Sectors Are a National Security Threat

Ambassador Kip Tom; Royce Hood

November 5, 2025

25 S.

[https://www.americafirstpolicy.com/assets/uploads/files/China-Dominated U.S . Agricultural Sectors Are a National Security Threat - NOV5 .pdf](https://www.americafirstpolicy.com/assets/uploads/files/China-Dominated_U.S._Agricultural_Sectors_Are_a_National_Security_Threat_-_NOV5.pdf)

Foreign Policy

Article

Trump's Attacks on Multilateralism Make America Weaker, Not Stronger

Multilateral organizations like the United Nations and World Health Organization and international forums like the G20 and G7 do not restrain the United States on the world stage; they provide a means to support the peace, security, and prosperity of the American people.

Ryan Mulholland; Damian Murphy

Nov 13, 2025

<https://www.americanprogress.org/article/trumps-attacks-on-multilateralism-make-america-weaker-not-stronger/>

Report

Recommendations for coordinating US-EU policy

To effectively counter China, the United States should prioritize closer coordination with the EU in key areas: economic security, supply chains, anti-coercion, and strategic investment. Joint efforts on trade and investment, technology, and security will be crucial to ensure aligned US-EU action.

By Zoltán Fehér, Valbona Zeneli

Nov 10, 2025

<https://www.atlanticcouncil.org/in-depth-research-reports/report/recommendations-for-coordinating-us-eu-policy/>

Research Paper

Economic Deterrence in a China Contingency

Economic measures are a potential tool to deter aggression by China, but their success depends heavily on the specific scenario under which they are used, and allies are highly unlikely to join in such measures absent strong U.S. leadership.

Howard J. Shatz, Marco Hafner, Naoko Aoki, Peter Dortmans, Timothy R. Heath, Fiona Quimbre

Nov 6, 2025

171 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA4000/RRA4022-1/RAND_RRA4022-1.pdf

Quincy Policy Note

U.S. Military Buildup in the Caribbean Demands Congressional Action

Marcus Stanley and Lee Schlenker

November 6, 2025

6 S.

<https://quincyst3.amazonaws.com/wp-content/uploads/2025/11/05170703/QI-Policy-Note-No-18-Stanley-Schlenker.pdf>

Article

Foreign Policy, Strauss-Style

The moral task of American statecraft in our time.

Ronald Dodson

04.11.2025

<https://americanmind.org/salvo/foreign-policy-strauss-style/>

Article | via Brrokings

Pax Americana Is Over: What Comes Next and How Will It Impact Southeast Asia?

by Ryan Hass

4 November 2025

9 S.

https://www.iseas.edu.sg/wp-content/uploads/2025/10/ISEAS_Perspective_2025_83.pdf

Policy memo | Hudson Institute

Using the C5+1 Summit to Get US-Central Asian Relations on Track

Luke Coffey

Nov 4, 2025

8 S.

<https://s3.us-east-1.amazonaws.com/media.hudson.org/HUDSON-central-asia-ganja.pdf>

Quincy Paper

U.S.-China Scientific Collaboration at a Crossroads: Navigating Strategic Engagement in the Era of Scientific Nationalism

Denis Simon and Caroline S. Wagner

November 4, 2025

40 S.

<https://quincyst3.amazonaws.com/wp-content/uploads/2025/11/03133141/QUINCY-PAPER-NO.-18-%E2%80%94SIMON-WAGNER-18-C.pdf>

Article | Hudson Institute

Ten Steps to Pressure Russia to Come to the Negotiating Table

Luke Coffey, Thomas J. Duesterberg & Can Kasapoğlu

Oct 30, 2025

<https://www.hudson.org/foreign-policy/ten-steps-pressure-russia-back-negotiating-table-coffey-duesterberg-kasapoglu>

Report | Carnegie Endowment for International Peace

Legacy or Liability? Auditing U.S. Alliances to Compete with China

Alliances remain crucial to American statecraft in an era of great-power competition, but Washington needs to be clear eyed about their costs and benefits.

by Christopher S. Chivvis, Kristin Zhu, Beatrix Geaghan-Breiner, Maeve Sockwell, Lauren Morganbesser, and Senkai Hsia

October 8, 2025

180 S.

[https://carnegie-production-assets.s3.amazonaws.com/static/files/Chivvis Alliances report-2025.pdf](https://carnegie-production-assets.s3.amazonaws.com/static/files/Chivvis_Alliances_report-2025.pdf)

Economics, Trade and Finance

Commentary

The best way to regulate digital assets: Merge the SEC and CFTC

Timothy G. Massad

November 17, 2025

<https://www.brookings.edu/articles/the-best-way-to-regulate-digital-assets-merge-the-sec-and-cftc/>

New Atlanticist

What the Trump-Xi trade truce means for the European Union

The recent US-China trade de-escalation in South Korea is likely to reverberate beyond these two countries, reshaping European trade as well.

By Valbona Zeneli

Nov 14, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/what-the-trump-xi-trade-truce-means-for-the-european-union/>

Task Force Report No. #83 | CFR

U.S. Economic Security: Winning the Race for Tomorrow's Technologies

by Justin G. Muzinich, Gina M. Raimondo, James D. Taiclet, Jonathan E. Hillman and Anya Schmemmann

November 13, 2025

95 S.

https://assets.cfr.org/images/TFR83_EconomicSecurity_Full_2025-10-30_Final/TFR83_EconomicSecurity_Full_2025-10-30_Final.pdf?i=AA

Econographics

Yes, tech stocks have taken a hit. But the real danger lies elsewhere.

Tech stocks' sharp selloff has grabbed headlines, but the real risk may be in tightening US dollar funding. As the Fed drains liquidity and repo rates surge above policy benchmarks, hedge funds and foreign banks—holding trillions in dollar assets—face rising pressure. The danger isn't just market volatility, but whether global finance can withstand a squeeze in the world's core funding system.

By Hung Tran

Nov 12, 2025

<https://www.atlanticcouncil.org/blogs/econographics/yes-tech-stocks-have-taken-a-hit-but-the-real-danger-lies-elsewhere/>

Primer: America Requires a Robust Rare Earth Strategy

by CRA Staff

November 11, 2025

9 S.

<https://americarenewing.com/wp-content/uploads/2025/11/Primer-America-Requires-A-Robust-Rare-Earth-Strategy-1.pdf>

Speeches & Papers

US “reciprocal” tariffs and the WTO

Alan Wm. Wolff (PIIE)

November 10, 2025

20 S.

<https://www.piie.com/sites/default/files/2025-11/wolff2025-11-10.pdf>

Economics Working Paper

Monetary Policy Responses to Shocks

By: Michael D. Bordo, Mickey D. Levy

November 7, 2025

27 S.

<https://www.hoover.org/sites/default/files/research/docs/25116-Bordo-Levy.pdf>

New Atlanticist

Inside the Partnership for Transatlantic Energy Cooperation, as transatlantic leaders work to displace Russian gas for good

US Energy Secretary Chris Wright, US Interior Secretary Doug Burgum, and eight European energy ministers gathered with our Global Energy Center in Greece to talk about the future of transatlantic energy security.

By Katherine Golden

Nov 6, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/inside-the-partnership-for-transatlantic-energy-cooperation-as-transatlantic-leaders-work-to-displace-russian-gas-for-good/>

Blog Post

Contra White House Claims, Removing IEEPA Tariffs Won't Spark a Financial Crisis

By Colin Grabow

November 5, 2025

<https://www.cato.org/blog/contra-white-house-claims-removing-ieepa-tariffs-wont-spark-financial-crisis>

Article

Supreme Court Case on IEEPA Tariffs: Facts Should Matter

The goods trade deficit and most of its alleged negative effects are rooted in domestic policy, not trade. Rules of evidence may limit the Supreme Court to arguments formally presented, but the justices would do the nation an injustice if they did not consider the facts.

by James Wallar

November 5, 2025

<https://www.cfr.org/article/supreme-court-case-ieepa-tariffs-facts-should-matter>

Expert comment

Trump's tariffs face Supreme Court challenge that could have significant consequences for presidential power

As the legal challenge to Trump's tariffs reaches the US Supreme Court, the outcome could have far-reaching consequences for global trade and beyond.

Max Yoeli

5 November 2025

<https://www.chathamhouse.org/2025/11/trumps-tariffs-face-supreme-court-challenge-could-have-significant-consequences>

Blog Post

Ending Trump's IEEPA Tariffs Would Bolster Manufacturing and the Rule of Law

By Colin Grabow

November 4, 2025

<https://www.cato.org/blog/ending-trumps-ieepa-tariffs-would-bolster-manufacturing-rule-law>

Blog Post

IEEPA Tariffs: Not an Essential Foreign Policy Tool

By Clark Packard

November 4, 2025

<https://www.cato.org/blog/ieepa-tariffs-not-essential-foreign-policy-tool>

Blog Post

IEEPA Tariffs Are Not Essential to the President's Ability to Strike Trade Deals

By Clark Packard

October 31, 2025

<https://www.cato.org/blog/ieepa-tariffs-are-not-essential-presidents-ability-strike-trade-deals>

Commentary

Six Months Since the U.S.-Ukraine Minerals Deal Was Signed—What Now?

by Gracelin Baskaran

October 30, 2025

<https://www.csis.org/analysis/six-months-us-ukraine-minerals-deal-was-signed-what-now>

Research Paper

The rise of stablecoins and implications for Treasury markets

Sonja Davidovic, Tarek Ghani, and Mariano Moszoro

October 29, 2025

17 S.

[https://www.brookings.edu/wp-content/uploads/2025/10/The Rise of Stablecoins and Implications for Treasury Markets Davidovic Ghani Moszoro.pdf](https://www.brookings.edu/wp-content/uploads/2025/10/The_Rise_of_Stablecoins_and_Implications_for_Treasury_Markets_Davidovic_Ghani_Moszoro.pdf)

Commentary

How will the Federal Reserve decide when to end “quantitative tightening”?

David Wessel

October 29, 2025

<https://www.brookings.edu/articles/how-will-the-federal-reserve-decide-when-to-end-quantitative-tightening/>

Commentary

Inside the Mechanics of the 2026 USMCA Review

by Diego Marroquín Bitar and Juan Carlos Baker Pineda

October 27, 2025

<https://www.csis.org/analysis/inside-mechanics-2026-usmca-review>

Domestic Politics

Article

Abundance

To the extent that abundance can be used as an effective political slogan, I am all ears. It could fulfill the purpose of Democrats admitting past mistakes, which at this point is de rigueur if they are to develop an effective political strategy. But abundance seems to me an arrow that is not particularly well-aimed.

by Jeffrey Frankel

Nov. 2, 2025

<https://www.belfercenter.org/research-analysis/abundance>

Foresight

Kanada

Policy Perspective

Canada's Drone Use and the Defence Ethics Program

by Bibi Imre-Millei

November 2025

11 S.

https://assets.nationbuilder.com/cdfai/pages/13117/attachments/original/1762887621/TH_PP_CANADA_DRONE_USE_ETHICS_NOV25.pdf?1762887621

CIGI Paper

The CANADA AI Framework: A Blueprint for Global Leadership

Hossein Rahnama

October 29, 2025

16 S.

https://www.cigionline.org/documents/3587/Hossein_Rahnama_7VCvn7d.pdf