

SWP-WebMonitor

Nordamerika

Nr. 16/2025, 13.10.2025 – 28.10.2025

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Report

Pentagon Shock Therapy: A Roadmap to Help America's Warfighters

By Elaine McCusker | John G. Ferrari | Todd Harrison

October 24, 2025

86 S.

<https://www.aei.org/wp-content/uploads/2025/10/Pentagon-Shock-Therapy.pdf?x85095>

Policymaker Memo

The FY 2026 NDAA

October 24, 2025

Authors: Wilson Beaver, Lora Ries and Chris Wingate

5 S.

https://www.heritage.org/sites/default/files/2025-10/PM03_0.pdf

Policy Analysis

Their Own Two Feet

How Europeans Can Lead on Conventional Deterrence in Europe

A European-led NATO should adopt a defensive doctrine using a “defense-in-depth” force deployment.

By Benjamin Giltner

October 23, 2025

24 S.

<https://www.cato.org/sites/cato.org/files/2025-10/policy-analysis-1006-update.pdf>

Commentary

Does the Golden Dome Create Strategic Instability or an Opportunity with China and Russia?

by Clayton Swope and Melissa Dalton

October 23, 2025

<https://www.csis.org/analysis/does-golden-dome-create-strategic-instability-or-opportunity-china-and-russia>

Q&A

High Stakes Promises: The Challenge of Security Guarantees for Ukraine

Ukraine is asking its partners for security guarantees – ideally now, but certainly before it makes any deal with Russia. In this Q&A, Crisis Group experts explain why this topic is so fraught for Ukraine's backers.

23 October 2025

<https://www.crisisgroup.org/europe-central-asia/ukraine-russia-internal-united-states/high-stakes-promises-challenge-security-guarantees-ukraine>

Report | United States Studies Centre

Protecting the homeland: Accelerating ground-based air and missile defence for Australia

Peter J. Dean

October 23, 2025

52 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/ff6bc0752d4a7de25714ce2e64515ed2ae76868d.pdf/Protecting-the-homeland-Accelerating-ground-based-air-and-missile-defence-for-Australia.pdf>

Research Article

Why the US needs a total defense strategy based on resilience

Alexander Noyes and Jesse R. Humpal

October 21, 2025

15 S.

<https://www.brookings.edu/articles/why-the-us-needs-a-total-defense-strategy-based-on-resilience/>

Report | CNAS

Stuck in the Cul-de-Sac

How U.S. Defense Spending Prioritizes Innovation over Deterrence

By: Carlton Haelig and Philip Sheers

October 21, 2025

53 S.

https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/Report_Defense-Budget_DEFENSE_Oct-2025_Finalb.pdf

Online Analysis

In search of deterrence and stability: CENTCOM force posture in 2025

Sascha Bruchmann

17th October 2025

<https://www.iiss.org/people/defence-and-military-analysis/sascha-bruchmann/>

Backgrounder

Conservative Priorities for the 2027 Defense Budget

Authors: Wilson Beaver, Robert Peters, Brent Sadler, Jason Camilletti, Shawn Barnes and Mike Jer-nigan

October 16, 2025

12 S.

<https://www.heritage.org/sites/default/files/2025-10/BG3937.pdf>

Report

How the US and Europe can deter and respond to Russia's chemical, biological, and nuclear threats

A willingness to use chemical weapons has long been a feature of Russian aggression, on the battlefield in Ukraine and on the streets of Europe. Will Russia escalate to the use of biological weapons? And what about the country's nuclear saber-rattling? An in-depth study of how Russia uses these threats calls for a strong NATO response.

By Philippe Dickinson, Ryan Arick, Natasha Lander Finch

Oct 15, 2025

28 S.

<https://www.atlanticcouncil.org/wp-content/uploads/2025/10/sustaining-momentum-allied-responses-to-russian-chemical-biological-radiological-and-nuclear-threats.pdf>

National Security

Foreign Policy

Paper

Online Censorship and AI Mass Surveillance: How the EU Has Captured the Digital Era and Why America Must Challenge It

by Nathan Pinkoski
October 27, 2025
11 S.

<https://americarenewing.com/wp-content/uploads/2025/10/Online-Censorship-and-AI-Mass-Surveillance-How-the-EU-Has-Captured-the-Digital-Era-and-Why-America-Must-Challenge-It.docx.pdf>

Report

The State of the Axis of Resistance: Assessing Risks and Opportunities for the United States

By Nicholas Carl | Brian Carter

October 27, 2025

31 S.

<https://www.aei.org/wp-content/uploads/2025/10/The-State-of-the-Axis-of-Resistance.pdf?x85095>

Report

Authoritarian reach and democratic response: A tactical framework to counter and prevent transnational repression

When foreign governments conduct surveillance, intimidation, or enforcement actions—including through the exercise of extraterritorial police power by authoritarian regimes inside the nations they target—they undermine state sovereignty and threaten to erode public trust in institutions, representing a significant national security threat.

By Marcus Kolga, Sze-Fung Lee, Iria Puyosa, Kenton Thibaut, and Lisandra Novo

Oct 27, 2025

32 S.

<https://www.atlanticcouncil.org/wp-content/uploads/2025/10/authoritarian-reach-and-democratic-response.pdf>

Article

China First: The Trump Administration Has Willfully Destroyed U.S. Levers of Power in Advance of the APEC Summit

The Trump administration has both sabotaged the sources of American strength and competitiveness at home and dismantled American power and influence abroad, leaving the country in a weak, compromised position as President Trump heads to the APEC summit to negotiate with Chinese President Xi Jinping.

Oct 27, 2025

Damian Murphy, Michael Clark

<https://www.americanprogress.org/article/china-first-the-trump-administration-has-willfully-destroyed-u-s-levers-of-power-in-advance-of-the-apec-summit/>

AEIdeas

AEI's United Nations Organizations Assessment Project: Updated to Include 2024 Funding

By Brett D. Schaefer

October 24, 2025

<https://www.aei.org/foreign-and-defense-policy/aeis-united-nations-organizations-assessment-project-updated-to-include-2024-funding/>

Online Analysis

Iran nuclear negotiations snap back to the past

France, Germany and the UK have recently triggered the snapback mechanism of the JCPOA, designed to curb Iran's nuclear programme. Examining the history of Iran's nuclear negotiations raises questions about the success of such sanctions and a future of Iranian non-compliance.

Alexander Bollfrass

24th October 2025

<https://www.iiss.org/online-analysis/online-analysis/2025/10/iran-nuclear-negotiations-snap-back-to-the-past/>

Issue Brief

The CRINK: Inside the new bloc supporting Russia's war against Ukraine

The latest report in the Atlantic Council's Russia Tomorrow series details how Russia's war against Ukraine has brought together a new set of partners--united not by shared values, but by shared grievances--on the international stage: China, Russia, Iran, and North Korea.

By Angela Stent

Oct 23, 2025

21 S.

<https://www.atlanticcouncil.org/wp-content/uploads/2025/10/the-crink-inside-the-new-bloc-supporting-russias-war-against-ukraine.pdf>

Article

Germany Must Rearm

No self-respecting great power should be in the position where Berlin is now.

Sumantra Maitra

Oct 21, 2025

<https://www.theamericanconservative.com/germany-must-rearm/>

Article

Washington's Long Road to Alienating Russia

The U.S. has badly mismanaged relations with Moscow since President Clinton.

Ted Galen Carpenter

Oct 21, 2025

<https://www.theamericanconservative.com/washingtons-long-road-to-alienating-russia/>

New Atlanticist

How Trump can apply his Middle East success to ending Russia's war in Ukraine

Several lessons learned from the recent US-brokered cease-fire deal between Israel and Hamas can be applied to ending Russia's assault on Ukraine.

By John E. Herbst

Oct 20, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/how-trump-can-apply-his-middle-east-success-to-ending-russias-war-in-ukraine/>

Critical Questions

What Could a Trump Peace Plan in Ukraine Look Like?

by Benjamin Jensen and Yasir Atalan

October 17, 2025

<https://www.csis.org/analysis/what-could-trump-peace-plan-ukraine-look>

Report | CNAS

Countering the Digital Silk Road

By: Vivek Chilukuri and Ruby Scanlon

October 15, 2025

99 S.

<https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/Digital-Silk-Road-FINAL-TECH-102025indd.pdf>

Report | CSIS

Improving U.S. Cooperation with Allies and Partners

The report offers detailed recommendations to help U.S. policymakers more effectively work with the allies and partners that will be central to U.S. strategy in Europe and especially in the Indo-Pacific in the coming decades.

by Daniel Byman, Alexander Palmer, Audrey Aldisert, Henry H. Carroll, Cynthia R. Cook, Chris H. Park, and Seth G. Jones

October 14, 2025

89 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-10/251014_Byman_Improving_Cooperation.pdf?VersionId=niIcIXuu.CYlaE6WG47qdeKg9X02X1KA

Research Report

Stabilizing the U.S.-China Rivalry

This report assesses possible means of stabilizing the U.S.-China rivalry. It reflects the findings of a study in which we first examined the challenge of stabilizing strategic rivalries and the principles

for doing so. We then assessed Chinese strategic intent, evaluating several recent analyses of Chinese-language documents, to determine the scope for stabilization. Finally, the study involved pairs of U.S. and Chinese scholars outlining the potential for stabilization in three issue areas: Taiwan, the South China Sea, and competition in science and technology. The report concludes with specific recommendations both for general stabilization of the rivalry as well as initiatives in each of those three areas.

Michael J. Mazarr, Amanda Kerrigan, Benjamin Lenain

Oct 14, 2025

115 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA4100/RRA4107-1/RAND_RRA4107-1.pdf

Economics, Trade and Finance

Commentary

Measuring Trade Policy Success

This week, Bill Reinsch examines how to assess the success of the Trump administration's tariffs, arguing that evaluation should rest on economic fundamentals and underscoring the importance of maintaining the rules-based trading system.

by William Alan Reinsch

October 27, 2025

<https://www.csis.org/analysis/measuring-trade-policy-success>

Artikel | via DGAP

Herausforderung Amerika

Mit seinem chaotisch wirkenden Handelsprotektionismus hat US-Präsident Donald Trump Neuland betreten. Die EU muss sich auf weiterhin unsichere transatlantische Handelsbeziehungen einstellen – und ihre geoökonomische Abschreckung stärken.

Dr. Markus Jaeger

27. Okt. 2025

<https://internationalepolitik.de/de/herausforderung-amerika>

RealTime Economics

A new export rule escalates US-China tensions

Martin Chorzempa (PIIE)

October 27, 2025

<https://www.piie.com/blogs/realtime-economics/2025/new-export-rule-escalates-us-china-tensions>

Legal Briefs

Learning Resources, Inc. v. Trump

This brief is filed by Cato Institute scholars as amici in the case. It demonstrates that the government's claims are inaccurate—and often hysterically so. Instead, the facts show that the tariff authority claimed by the president under IEEPA is not essential for (1) negotiating and finalizing U.S. trade agreements; (2) imposing reciprocal tariffs upon trading partners—unlike the IEEPA tariffs; (3) conducting U.S. foreign policy....

By Scott Lincicome, Colin Grabow, and Clark Packard

October 24, 2025

61 S.

<https://www.cato.org/sites/cato.org/files/2025-10/learning-resources-inc-v-trump-and-trump-v-vos-selections-inc.pdf>

Commentary

Stablecoins: Issues for regulators as they implement GENIUS Act

Nellie Liang

October 21, 2025

<https://www.brookings.edu/articles/stablecoins-issues-for-regulators-as-they-implement-genius-act/>

Article

Powering Forward

Implementing the US-EU trade deal requires balancing energy commitments with geopolitical and market realities.

Eamon Drumm

October 21, 2025

<https://www.gmfus.org/news/powering-forward>

Commentary

Is the global financial system fracturing under geopolitical pressure?

Gian Maria Milesi-Ferretti and David Wessel

October 20, 2025

<https://www.brookings.edu/articles/is-the-global-financial-system-fracturing-under-geopolitical-pressure/>

Expert Brief

Anxiety and Optimism: A Pulse-Check of the IMF-World Bank Meetings

Economic anxiety persisted at the IMF and World Bank meetings in Washington, D.C., last week, but some argued that the global economy has proven to be resilient to recent policy changes.

by Rebecca Patterson

October 20, 2025

<https://www.cfr.org/expert-brief/anxiety-and-optimism-pulse-check-imf-world-bank-meetings>

Critical Questions

Unpacking the U.S.-Australia Critical Minerals Framework Agreement

by Gracelin Baskaran and Kessarín Horváth

October 20, 2025

<https://www.csis.org/analysis/unpacking-us-australia-critical-minerals-framework-agreement>

Report | via Hoover Institution

Geopolitical Tensions and International Financial Fragmentation: Evidence and Implications

The 28th Geneva Report examines how rising geopolitical tensions are reshaping global finance. As the cooperative order that supported decades of economic integration gives way to fragmentation, trade, investment, and financial linkages are being redrawn along strategic lines.

By: Anusha Chari, Nathan Converse, Arnaud Mehl, Gian Maria Milesi-Ferretti, Isabel Vansteenkiste

October 20, 2025

193 S.

https://cepr.org/system/files/publication-files/271360-geneva_28_geopolitical_tensions_and_international_fragmentation_evidence_and_implications.pdf

RealTime Economics

Despite tariffs, US merchandise imports increased and exports held steady in the first half of 2025

Gary Clyde Hufbauer (PIIE) and Ye Zhang (PIIE)

October 20, 2025

<https://www.piie.com/blogs/realtime-economics/2025/despite-tariffs-us-merchandise-imports-increased-and-exports-held>

Commentary

Can global cooperation prevent a financial tsunami?

Dennis J. Snower

October 17, 2025

<https://www.brookings.edu/articles/can-global-cooperation-prevent-a-financial-tsunami/>

Commentary

How should the US address long-term deficits?

Lessons from other countries

William G. Gale, Ian Berlin, and Samuel I. Thorpe

October 15, 2025

<https://www.brookings.edu/articles/how-should-the-us-address-long-term-deficits/>

Domestic Politics

Article

Storm Warnings

The MAGA movement is not fed by conservative ideas but by a nihilistic, apocalyptic determination to stage a counterrevolution against the Sixties, against liberalism, against even democracy itself.

Mark Lilla

November 6, 2025 issue NYRB

<https://www.nybooks.com/articles/2025/11/06/storm-warnings-when-the-clock-broke-furious-minds/>

Article

US Public Opinion on Foreign Policy, Trade, and President Donald Trump's Performance

Bruce Stokes

October 23, 2025

<https://www.gmfus.org/news/us-public-opinion-foreign-policy-trade-and-president-donald-trumps-performance>

Article

From the Cesspool of the Mainstream

The "new fusionist" intellectuals are the missing link between nineteenth-century race science, twentieth-century libertarianism, and the contemporary alt-right.

Suzanne Schneider

October 23, 2025 issue NYRB

<https://www.nybooks.com/articles/2025/10/23/from-the-cesspool-to-the-mainstream-hayeks-bastards-slobodian/>

Commentary

What Americans think about President Trump's use of executive power

William A. Galston

October 22, 2025

<https://www.brookings.edu/articles/what-americans-think-about-president-trumps-use-of-executive-power/>

Report

Why Free Speech Is Essential to a Free Republic

By Jay Cost

October 15, 2025

8 S.

https://www.aei.org/wp-content/uploads/2025/10/2025-09-Cost.final_.pdf?x85095

Commentary

Global democracy is more resilient than you may think

Norman Eisen, Renée Rippberger, and Jonathan Katz

October 13, 2025

<https://www.brookings.edu/articles/global-democracy-is-more-resilient-than-you-may-think/>

Foresight

Kanada

Policy Perspective | CDFAI

A Firsthand Perspective on Canada's Efforts in the Asia-Pacific

by Trevor Kennedy

October 2025

https://www.cgai.ca/pp_a_firsthand_perspective_on_canadas_efforts_in_the_asia_pacific

Policy Perspective | CDFAI

USNORTHCOM Shifts Eastward

by Dr. Andrea Charron

October 2025

11 S.

https://assets.nationbuilder.com/cdfai/pages/12720/attachments/original/1761229748/PP_USNORCOM_CHARRON_22-10-2025.pdf?1761229748