

SWP-WebMonitor

Nordamerika

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SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Report | United States Studies Centre

The Once and Future US National Technology and Industrial Base: An American Perspective

By William C. Greenwalt

October 08, 2025

20 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/87eea5efeeac6643542ae6e1579d50eab719feae.pdf/The-once-and-future-US-National-Technology-and-Industrial-Base-An-American-perspective.pdf>

Report | CSIS

How Europe Can Defend Itself with Less America

by Max Bergmann and Otto Svendsen

October 8, 2025

48 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-10/251008_Bergmann_Europe_America.pdf?VersionId=gU.6G8PzLlwKppQ7OW6zqlzXdGXYiQ.f

Quincy Brief

U.S. Military Aid and Arms Transfers to Israel, October 2023 – September 2025

William D. Hartung

October 7, 2025

10 S.

https://quincyst.s3.amazonaws.com/wp-content/uploads/2025/10/07093935/U.S.-Military-Aid-to-Israel_Hartung_Costs-of-War-Quincy_Oct-7-2025.pdf

Report | CSIS

How and Why Ukraine's Military Is Going Digital

Kateryna Bondar

October 6, 2025

Ukraine survived invasion by improvising its defense innovation ecosystem, but long-term resilience depends on balancing agility in adopting new tech with centralization to scale. Kateryna Bondar shows how digitization is key to bridging the two.

17 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-10/251006_Bondar_Military_Digital.pdf?VersionId=r49J5v0j6w9vC2XYafvbep6ve9GJEaBi

Article

Looking to Each Other

The Australia-Japan security partnership gathers pace.

Robert McKinnon

October 06, 2025

<https://www.gmfus.org/news/looking-each-other>

UkraineAlert

Drone superpower Ukraine is teaching NATO how to defend against Russia

Ukraine's unrivaled experience of drone warfare makes it a key partner for NATO and an indispensable ally in the defense of Europe as the continent faces up to the mounting threat posed by an expansionist Russia, writes David Kirichenko.

David Kirichenko

Oct 2, 2025

<https://www.atlanticcouncil.org/blogs/ukrainealert/drone-superpower-ukraine-is-teaching-nato-how-to-defend-against-russia/>

Report

The Shooting Party: Russia's Evolving Threat Perceptions Since 2022

Gabriela Iveliz Rosa-Hernandez

9/30/2025

34 S.

<https://www.cna.org/reports/2025/09/The-Shooting-Party-Russia-Evolving-Threat-Perceptions-Since-2022.pdf>

Studies

Unstable Equilibrium: Analysis of the 2026 Defense Budget Request

Travis Sharp

September 30, 2025

30 S.

[https://csbaonline.org/uploads/documents/CSBA8409_\(Unstable Equilibrium Report\)_final web.pdf](https://csbaonline.org/uploads/documents/CSBA8409_(Unstable_Equilibrium_Report)_final_web.pdf)

Issue Brief

Waiting for the Big Bang: Executing the European defense build-up in Germany

When it comes to European defense spending, Germany can and should be the first mover. By leveraging private capital, the 5% NATO spending target can be seized as an opportunity to avert deindustrialization.

By Robin Fehrenbach, Jakob Flemming, and Julia Friedlander

Sep 29, 2025

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/waiting-for-the-big-bang-executing-the-european-defense-build-up-in-germany/>

Article

The Drone Wall

It cannot remain Europe's answer to Russian hybrid warfare.

Daniel Hegedüs

September 29, 2025

<https://www.gmfus.org/news/drone-wall>

Backgrounder

The United States and India: A Call to Confront the Shared China Threat

September 25, 2025

Robert Peters

11 S.

<https://www.heritage.org/sites/default/files/2025-09/BG3933.pdf>

Quincy Brief

Beyond Strategic Ambiguity: Supporting Taiwan Without a Commitment to War

Michael D. Swaine

September 25, 2025

31 S.

<https://quincyinst.s3.amazonaws.com/wp-content/uploads/2025/09/24120914/QUINCY-BRIEF-NO-85-SEPTEMBER-2025-SWAIN.pdf>

Quincy Brief

Taiwan: An Important but Non-Vital U.S. Interest

Michael D. Swaine

September 25, 2025

28 S.

<https://quincyinst.s3.amazonaws.com/wp-content/uploads/2025/09/24094356/QUINCY-BRIEF-NO.-84-SEPTEMBER-2025-SWAIN-4.pdf>

National Security

Foreign Policy

Commentary

A New Chapter for the U.S. International Development Finance Corporation

by Erin L. Murphy

Published October 8, 2025

<https://www.csis.org/analysis/new-chapter-us-international-development-finance-corporation>

Commentary

Shifting Power: The Next Phase of U.S. Foreign Assistance

This moment of tremendous flux creates an existential question for development practitioners.

That is, will the same model move forward, content to do “less with less,” or will a new model take hold that aims to maximize the available resources through a new approach? Either effort requires considerable consultation and input from those most impacted by foreign assistance.

Andrew Friedman und Hadeil Ali

October 7, 2025

<https://www.csis.org/analysis/shifting-power-next-phase-us-foreign-assistance>

Commentary

Experts React: U.S.-China Relations Heading into a Likely Summit

This collection of brief comments by several CSIS China experts reflects substantial anxieties about the state of U.S.-China relations and the potential downsides to possible agreements reached during a potential Trump-Xi meeting on the sidelines of APEC.

Thomas J. Christensen,, Ilaria Mazzocco, Jeannette Chu,, Brian Hart,, Scott Kennedy, und Henrietta Levin,

October 6, 2025

<https://www.csis.org/analysis/experts-react-us-china-relations-heading-likely-summit>

Report | CSIS

Navigating Disruption- Ally and Partner Responses to U.S. Foreign Policy

Editors: Victor Cha, Nicholas Szechenyi, and Will Todman

October 6, 2025

89 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-10/251006_GFP_Navigating_Disruption.pdf?VersionId=eSkSG.yasobvZC5BYzmmh_CbbJefp44T

Podcast | Transcript

The United Nations at 80: Does multilateralism still matter?

Jeffrey Feltman, John W. McArthur, and Fred Dews

October 3, 2025

<https://www.brookings.edu/articles/the-united-nations-at-80-does-multilateralism-still-matter/>

Op-Ed | American Security

Is There Any Role for the United Nations in Trump 2.0?

The Honorable Fred Fleitz

September 26, 2025

<https://www.americafirstpolicy.com/issues/is-there-any-role-for-the-united-nations-in-trump-2.0>

Commentary

Is Multilateralism Still Valuable or Effective in Today's World?

By Rafiq Dossani

Sep 26, 2025

<https://www.rand.org/pubs/commentary/2025/09/is-multilateralism-still-valuable-or-effective-in-todays.html>

Economics, Trade and Finance

Books

Finishing the Inflation Job and New Challenges in Monetary Policy

How can central banks finish the job of bringing inflation durably back to 2%, and prepare for the new challenges that lie ahead in a changing world of tariffs, supply chain “shocks,” and the volatile nature of international cooperation?

Edited by: Michael D. Bordo, John H. Cochrane, John B. Taylor

March 1, 2026

<https://www.hoover.org/research/finishing-inflation-job-and-new-challenges-monetary-policy>

The Brookings Podcast On Economic Activity | Transcript

How do tariffs hurt the dollar?

Janice C. Eberly, Tarek A. Hassan, Kari Heerman, Jón Steinsson

October 9, 2025

12 S.

<https://www.brookings.edu/wp-content/uploads/2025/10/Ep-1-BPEA-Hassan-251009.pdf>

Research Report

Preliminary Strategies for Reducing the Burden of Federal Debt

How the United States Reduced the Debt Burden Following World War II and What It Would Take to Do So Again

Vegard M. Nygaard, Carter C. Price, Akshaya Suresh

Oct 9, 2025

74 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA2600/RRA2614-4/RAND_RRA2614-4.pdf

Econographics

From US tariffs to Argentina's crisis: The five important issues at next week's IMF-World Bank Annual Meetings

The IMF and the World Bank will face five important issues, which span both near-term economic prospects and more fundamental, longer-term challenges confronting the global economy.

By Hung Tran

Oct 8, 2025

<https://www.atlanticcouncil.org/blogs/econographics/from-us-tariffs-to-argentinass-crisis-the-five-important-issues-at-next-weeks-imf-world-bank-annual-meetings/>

Research Article

SNAP cuts in the One Big Beautiful Bill Act will significantly impair recession response

Lauren Bauer and Diane Whitmore Schanzenbach

October 8, 2025

<https://www.brookings.edu/articles/snap-cuts-in-the-one-big-beautiful-bill-act-will-significantly-impair-recession-response/>

Commentary

Donald Trump's digital mercantilism

Tom Wheeler

October 8, 2025

<https://www.brookings.edu/articles/donald-trumps-digital-mercantilism/>

RealTime Economics

What should guide the Supreme Court's decision on Trump's tariffs?

Alan Wm. Wolff (PIIE)

October 7, 2025

<https://www.piie.com/blogs/realtime-economics/2025/what-should-guide-supreme-courts-decision-trumps-tariffs>

Blog Post

Revoking IEEPA Tariffs Will Not “Lead to Financial Ruin”

By Dominik Lett

October 3, 2025

<https://www.cato.org/blog/revoking-ieepa-tariffs-will-not-lead-financial-ruin>

Policy memo | Hudson Institute

How to Counter BRICS and Preserve Global Dollar Dominance

Zineb Riboua

Oct 3, 2025

9 S.

<https://s3.us-east-1.amazonaws.com/media.hudson.org/How+to+Counter+BRICS+and+Preserve+Global+Dollar+Dominance++Zineb+Riboua.pdf>

Policy memo | Hudson Institute

The European Union’s CSRD and CS3D: The Invisible Threats to the United States

Harold Furchtgott-Roth

Oct 3, 2025

19 S.

https://s3.us-east-1.amazonaws.com/media.hudson.org/100625_Furchtgott-Roth_EU_Regs_Memo.pdf

Article

Primer: Codifying a 30 Percent General Tariff

by Benjamin Osborne

October 1, 2025

<https://americarenewing.com/issues/primer-codifying-a-30-percent-general-tariff/>

RealTime Economics

The global trade war: An update

Warwick J. McKibbin (PIIE; Australian National University), Marcus Noland (PIIE) and Geoffrey Shuetrim (McKibbin Software Group Pty Ltd.)

October 1, 2025

<https://www.piie.com/blogs/realtime-economics/2025/global-trade-war-update>

Speeches & Papers

US tariff policy: At this time, the brakes don't work

Alan Wm. Wolff (PIIE)

October 1, 2025

8 S.

<https://www.piie.com/sites/default/files/2025-10/wolff2025-10-01.pdf>

New Atlanticist

Highlights from the Transatlantic Forum on GeoEconomics, as US and European leaders reimagine transatlantic cooperation

Our experts flew to Brussels to hear from US and EU leaders on their visions for enhancing US-European cooperation on trade, security, technology, and other era-defining issues.

By Katherine Golden, Daniel Hojnacki

Sep 30, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/highlights-from-the-transatlantic-forum-on-geoeconomics-as-us-and-european-leaders-reimagine-transatlantic-cooperation/>

Issue Brief

Stable US-EU trade requires a new approach to globalization

From the China shock to the breakdown of free trade, any assessment of the US-EU trade agreement and the future of transatlantic trade hinges on understanding the leverage that both parties brought to Scotland.

By Beth Baltzan

Sep 29, 2025

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/stable-us-eu-trade-requires-a-new-approach-to-globalization/>

Issue Brief

How to dismantle a reserve currency

For the economic tumult that the dollar has faced over the last eighty years, its political foundations have remained steadfast—until now. As the political order on which the dollar system rests grows creaky, dollar preeminence is also looking wobbly.

By Daniel McDowell

Sep 29, 2025

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/how-to-dismantle-a-reserve-currency/>

Issue Brief

The dollar's role in the fight for US primacy

The contours of the second Trump administration's trade and exchange rate policies are becoming clearer. Economic policies have now become inextricably linked with US foreign policy priorities, including the role of the dollar.

By Martin Mühleisen

Sep 29, 2025

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/the-dollars-role-in-the-fight-for-us-primacy/>

Issue Brief

What drives the divide in transatlantic AI strategy?

The US and EU share AI ambitions but diverge on regulation, risking a fractured Western front. Nowhere is this tension sharper than in financial services, where details matter most.

By Alisha Chhangani, Ananya Kumar

Sep 29, 2025

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/what-drives-the-divide-in-transatlantic-ai-strategy/>

Commentary

The US has formally started joint review of USMCA

Why it matters and what comes next

Joshua P. Meltzer and Maricarmen Barron Esper

September 26, 2025

<https://www.brookings.edu/articles/the-us-has-formally-started-joint-review-of-usmca/>

Blog Post

Economic Stagnation May Be Over (If We Can Avoid a Recession Soon)

By Jeremy Horpedahl

September 25, 2025

<https://www.cato.org/blog/economic-stagnation-may-be-over-we-can-avoid-recession-soon>

Report

Tech 2030

A Roadmap for Europe - US Tech Cooperation

A US-Europe tech partnership is key to independence from China

Center for European Policy Analysis (CEPA).

September 2025

20 S.

<https://cepa.org/wp-content/uploads/2025/09/Tech-Agenda-2030.pdf>

Domestic Politics

Op-Ed | Election Integrity

Finish the Fight: Using Common Sense and Commercial Data to Keep America's Voter Rolls Clean

The Honorable J. Kenneth Blackwell

October 10, 2025

<https://www.americafirstpolicy.com/issues/finish-the-fight-using-common-sense-and-commercial-data-to-keep-americas-voter-rolls-clean>

Report

Can the Federal Reserve be split in two?

An emerging dilemma for the Supreme Court's unitary executive policy

Daniel K. Tarullo

October 10, 2025

25 S.

https://www.brookings.edu/wp-content/uploads/2025/10/Tarullo_Can-Fed-be-split.pdf

Commentary

What this fall's elections can—and can't—teach us about the midterms

E.J. Dionne, Jr. and Max Keeney

October 2, 2025

<https://www.brookings.edu/articles/what-this-falls-elections-can-and-cant-teach-us-about-the-midterms/>

Blog Post

OBBBA's \$1.1 Trillion in Welfare Program Savings

By Romina Boccia and Tyler Turman

October 1, 2025

<https://www.cato.org/blog/obbbas-11-trillion-welfare-program-savings>

AEI Economic Perspectives papers

The Congressional Appropriations Process: Background and Potential Innovations

Abstract

The courts should, and probably will, constrain the Trump administration's aggressive push in 2025 to diminish Congress's constitutional role in appropriations. Nonetheless, it is a warning of what could occur without broader legislative branch reforms. The existing congressional appropriations process was constructed in the first half of the 20th century and is excessively insular, repetitive, rigid, and accommodating of waste and low-quality public services. It prioritizes the appropriations subcommittees' jurisdictional control over efficiency, innovation, adaptation, and cross-agency collaboration. Relatedly, the Appropriations Committees have long resisted using incentives to drive performance improvements. Congress should explore changes that emphasize improving transparency, reducing the time needed to approve annual funding decisions, and modernizing federal services through better information technology.

By James C. Capretta
September 29, 2025
18 S.

<https://www.aei.org/wp-content/uploads/2025/09/The-Congressional-Appropriations-Process.pdf?x85095>

Blog Post

Do Voters Pursue Their Economic Self-Interest?

As US President Donald Trump goes further and further off the rails in his demolition of long-standing rules and norms, it remains puzzling why so many Americans voted for him and continue to support him. It is especially puzzling why so many lower and middle-income Americans support him, since his policies tend to their economic disadvantage.

By Jeffrey Frankel

Sep. 29, 2025

<https://www.belfercenter.org/research-analysis/do-voters-pursue-their-economic-self-interest>

Blog Post

The President's List of Subversive Organizations

By Patrick G. Eddington

September 29, 2025

<https://www.cato.org/blog/presidents-list-subversive-organizations>

Blog Post

Report: 201,000 Federal Employees Let Go Since January—A Good Start

By Michael Chapman

September 26, 2025

<https://www.cato.org/blog/report-201000-federal-employees-let-go-january-good-start>

Foresight

Kanada
