

SWP-WebMonitor

Nordamerika

Nr. 11/2025, 17.06.2025 – 03.07.2025

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Report | United States Studies Centre at the University of Sydney

Partnering for forward deterrence in the Indo-Pacific: Overcoming barriers to US-Australia cooperation on Australia's GWEO Enterprise

Cynthia R. Cook and Kester Abbott

July 2025

28 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/b4e8faf2ccaf3748224dcebabc48d7c7537abae.pdf/Partnering-for-forward-deterrence-in-the-Indo-Pacific-Overcoming-barriers-to-US-Australia-cooperation-on-Australias-GWEO-Enterprise.pdf>

New Atlanticist

NATO has a Mediterranean blind spot—and it puts the Alliance's security at risk

The decision not to invite any of the Mediterranean Dialogue countries to the NATO Summit at The Hague was a missed opportunity.

By Gabriele Natalizia, Alissa Pavia

Jun 30, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/nato-has-a-mediterranean-blind-spot-and-it-puts-the-alliances-security-at-risk/>

New Atlanticist

Four fundamental questions the NATO Summit did not answer

Over the coming months, NATO allies will have to wrestle with questions about the US commitment to Europe, their shared approach to China, and more.

By Torrey Taussig

Jun 27, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/four-fundamental-questions-the-nato-summit-did-not-answer/>

Expert comment

Five key priorities for NATO after the summit in The Hague – and how to make progress

After an unambitious summit, NATO allies must return with laser focus to the key issues that were left off the agenda.

27 June 2025

Armida van Rij, Kajsa Ollongren

<https://www.chathamhouse.org/2025/06/five-key-priorities-nato-after-summit-hague-and-how-make-progress>

Commentary

Beyond the NATO summit, key questions remain for European security

Some in Europe still seem to be expecting some kind of American reversal, but the Trump administration has made its intentions clear.

Tara Varma

June 26, 2025

<https://www.brookings.edu/articles/beyond-the-nato-summit-key-questions-remain-for-european-security/>

Report

China's Continental Conundrum: Nuclear Geopolitics and American Strategy in the Western Pacific

By Kyle Balzer | Dan Blumenthal

June 24, 2025

31 S.

https://www.aei.org/wp-content/uploads/2025/06/RPT_Balzer-and-Blumenthal_Chinas-Continental-Conundrum-Nuclear-Geopolitics-and-American-Strategy-in-the-Western-Pacific_June-2025-copy3.pdf?x85095

New Atlanticist

The 'ironclad' US-South Korea alliance is outdated. A new age requires a 'titanium' alliance.

Washington and Seoul must set a new foundation for the seventy-year-old alliance that reflects the current strategic environment.

By Markus Garlauskas

Jun 24, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/the-ironclad-us-south-korea-alliance-is-outdated-a-new-age-requires-a-titanium-alliance/>

Commentary

Strengthening NATO Starts with Fixing Its Industrial Base

The transatlantic defense industrial base has long been fragmented and inflexible. The NATO summit presents an opportunity to address key factors that keep arms sales, technology transfer, and defense industrial cooperation ill-suited to meet current security demands.

by Audrey Aldisert

June 24, 2025

<https://www.csis.org/analysis/strengthening-nato-starts-fixing-its-industrial-base>

Commentary

What Is Europe's Strategy for Success Against Russia?

Paul van Hooft

Jun 24, 2025

<https://www.rand.org/pubs/commentary/2025/06/what-is-europes-strategy-for-success-against-russia.html>

Report | CSIS

Improving Arms Sales, Technology Transfer, and Defense Industrial Cooperation with Allies and Partners

A survey of close allies on defense industrial cooperation revealed a consistent desire to partner with and procure from the United States. Complex regulations and persistent cultural challenges limit these partnerships and complicate U.S. defense sales.

by Audrey Aldisert and Cynthia R. Cook

June 23, 2025

51 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-06/250623_Aldisert_Improving_Arms.pdf?VersionId=BXdX.ghRp2rb64hVQHxa1g_zhKxAtUJR

Issue Brief

Time to Double the Production Rate of the B-21

Shawn Barnes and Robert Peters

June 23, 2025

6 S.

<https://www.heritage.org/sites/default/files/2025-06/IB5384.pdf>

Policy Brief

How to arm a pacifist: Lessons from Ukraine for the EU's defence

Dmytro Kuleba
19 June 2025
19 S.

<https://ecfr.eu/wp-content/uploads/2025/06/How-to-arm-a-pacifist-Lessons-from-Ukraine-for-the-EUs-defence.pdf>

Report | CNAS

Quad: The Next Phase

By: Lisa Curtis, Kareen Hart, Ryan Claffey, Keerthi Martyn and Thomas Corel
June 18, 2025
21 S.

https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/quadnextphase_final-WEB.pdf

Report from Center for Preventive Action

Optimal Deterrence

How the United States Can Preserve Peace and Prevent a Nuclear Arms Race with China and Russia
The United States faces growing dangers of nuclear escalation, a new arms race, and proliferation. This report recommends an improved strategy for “optimal deterrence” and a path to rebuilding relationships with allies without allowing them to dictate U.S. force requirements.

by James M. Acton

<https://www.cfr.org/report/optimal-deterrence>

Reports & Papers

From Silicon Valley to the Battlefield: Rewiring Defense for the Next Fight

Overcoming Systemic Challenges to Fielding Next-Generation Capabilities

Steven Varshavsky

Jun. 17, 2025

<https://www.belfercenter.org/research-analysis/silicon-valley-battlefield-rewiring-defense-next-fight>

Research Article

How can Europe defend Ukraine?

The Trump administration’s position on Ukraine means that a just and lasting peace is not achievable in the short term, but Europe can do a lot to achieve a “good enough” solution.

Thomas Wright

June 17, 2025

<https://www.brookings.edu/articles/how-can-europe-defend-ukraine/>

National Security

Foreign Policy

Commentary

Does the United States need a China rethink?

A book review

Ling Chen, Ryan Hass, Jennifer Kavanagh, Michael E. O'Hanlon, Bruce Jones, Mireya Solís, and Thomas Wright

July 2, 2025

<https://www.brookings.edu/articles/does-the-united-states-need-a-china-rethink/>

RealTime Economics

Trade and managing the threat of Iran's nuclear capabilities

Alan Wm. Wolff (PIIE)

July 2, 2025

<https://www.piie.com/blogs/realtime-economics/2025/trade-and-managing-threat-irans-nuclear-capabilities>

Research Paper

How Artificial General Intelligence Could Affect the Rise and Fall of Nations

Visions for Potential AGI Futures

This report is intended to stimulate thinking among policymakers about possible impacts of the development of artificial general intelligence (AGI) on geopolitics and the world order by highlighting potential future scenarios for AGI's governance and its effects on global power dynamics.

Barry Pavel, Ivana Ke, Gregory Smith, Sophia Brown-Heidenreich, Lea Sabbag, Ashwin Acharya, Yusuf Mahmood

Jul 2, 2025

40 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RR3000/RR3034-2/RAND_RRA3034-2.pdf

Expert comment

Three key summer deadlines will reveal how Trump views the future of US power

The US will hit three self-imposed deadlines this summer: on tariffs, international organizations and the debt ceiling. Administration choices will make it clearer how President Trump sees the global order – and harder to argue that the fundamentals of US strength are undamaged.

Heather Hurlburt

1 July 2025

<https://www.chathamhouse.org/2025/07/three-key-summer-deadlines-will-reveal-how-trump-views-future-us-power>

New Atlanticist

The US must enforce sanctions to prevent Iran from rebuilding its nuclear program

To ensure that Tehran cannot get its hands on the financial resources it would need to rebuild its nuclear program, Iran sanctions enforcement should start with China.

By Kimberly Donovan

Jul 1, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/the-us-must-enforce-sanctions-to-prevent-iran-from-rebuilding-its-nuclear-program/>

Commentary

The global implications of the US strikes on Iran

Brookings experts weigh in

Pavel K. Baev, Robert Einhorn, Sharan Grewal, Samantha Gross, Ryan Hass, Patricia M. Kim, Elizabeth N. Saunders, Yun Sun, Caitlin Talmadge, Shibley Telhami, and Andrew Yeo

July 1, 2025

<https://www.brookings.edu/articles/the-global-implications-of-the-us-strikes-on-iran/>

Brief Analysis

After the "Hammer": Postwar Opportunities and Risks for U.S. Policy in the Middle East

The objectives of Operation Midnight Hammer aligned with the broader U.S. goals of curbing Iranian threats and stabilizing the Middle East—but military force alone will not produce those outcomes.

Robert Satloff, Mona Yacoubian, Richard Nephew

Jul 1, 2025

<https://www.washingtoninstitute.org/policy-analysis/after-hammer-postwar-opportunities-and-risks-us-policy-middle-east>

Mitter, Rana. **"Competitive Antiliberalism: How Geoeconomics, Security, and Values Define Chinese and American Worldviews in the 2020s and Beyond,"** Lessons from the new Cold War: America Confronts the China Challenge, Johns Hopkins University Press

June, 2025.

18 S.

https://www.belfercenter.org/sites/default/files/2025-06/Mitter%20competitive%20antiliberalism%202025%20project_muse_135422-4174426.pdf

Commentary

The Power of Sanctions

Thomas J. Duesterberg
Jun 30, 2025

<https://www.hudson.org/global-economy/power-sanctions-thomas-duesterberg>

Brief Analysis

Back to the Table? Recommendations for Negotiations with Iran

A compilation of views on the next round of prospective talks with Iran, sanctions relief options, military and technical considerations, the international role, and more.

Dennis Ross, Richard Nephew, Farzin Nadimi, Patrick Clawson, Michael Singh, Grant Rumley, Anna Borshchevskaya

Jun 27, 2025

<https://www.washingtoninstitute.org/policy-analysis/back-table-recommendations-negotiations-iran>

Blog Post | PRIF

European Support for Israeli and American Attacks on Iran – Short-Sighted and Dangerous

Sidney Michelini

27. Juni 2025

<https://blog.prif.org/2025/06/27/european-support-for-israeli-and-american-attacks-on-iran-short-sighted-and-dangerous/>

Report | CNAS

Global Swing States and the New Great Power Competition

By: Richard Fontaine and Gibbs McKinley

June 26, 2025

59 S.

https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/Global-Swing-States_June-2025-FINALB.pdf

Article

The Trump Administration's Reckless Strikes in Iran Raise More Questions Than Answers

Amid a tenuous ceasefire between Israel and Iran, the ultimate consequences of President Trump's military intervention in Iran remain unknown but are potentially deeply damaging to U.S. interests. Congress should exert its authority to prevent the president from drawing the United States further into conflict in the future.

Andrew Miller, Allison McManus

Jun 25, 2025

<https://www.americanprogress.org/article/the-trump-administrations-reckless-strikes-in-iran-raise-more-questions-than-answers/>

Commentary

The Republican Foreign Policy Debate, President Trump, and the Transatlantic Alliance

Peter Rough

Jun 23, 2025

<https://www.brookings.edu/articles/the-republican-foreign-policy-debate-president-trump-and-the-transatlantic-alliance/>

Policy Brief

Trump's European revolution

Ivan Krastev, Mark Leonard

23 June 2025

25 S.

<https://ecfr.eu/wp-content/uploads/2025/06/Trumps-European-revolution-v3.pdf>

Commentary

A Consistent Foreign Policy

Trump's Iran policy fits well with the successful strategies of his first term.

Rebecca L. Heinrichs

Jun 19, 2025

<https://www.hudson.org/national-security-defense/consistent-foreign-policy-rebecca-heinrichs>

Artikel

Israel, Iran, and the Trump Doctrine

President Trump is already engaged in an old war—and he wants to make sure the U.S. wins it.

Brian T. Kennedy

06.18.2025

<https://americanmind.org/salvo/israel-iran-and-the-trump-doctrine/>

Report

China's Sanctions Gambit: Formal and Informal Economic Coercion in the Second Trade War

By Audrye Wong | Viking Bohman | Victor Ferguson

The Swedish Institute of International Affairs

June 18, 2025

14 S.

https://www.aei.org/wp-content/uploads/2025/06/sanctions_nkk_brief_2025.pdf?x85095

Policy Memo | Hudson Institute

Policy Considerations on the Prospects of a US–North Korea Summit: American and South Korean Perspectives

Patrick M. Cronin & Chaesung Chun

Jun 18, 2025

8 S.

<https://s3.us-east-1.amazonaws.com/media.hudson.org/Policy+Considerations+on+the+Prospects+of+a+US%E2%80%93North+Korea+Summit+American+and+South+Korean+Perspectives+-+Cronin+Chun.pdf>

Articles & Testimony

Making Sense of Syria Sanctions: The Syria Breakdown, Part Seven

What does it mean for Damascus, for Washington, and for U.S. partners and allies now that the Trump administration has dismissed fifty years worth of economic sanctions against Syria?

Matthew Levitt

Jun 18, 2025

<https://www.washingtoninstitute.org/policy-analysis/making-sense-syria-sanctions-syria-breakdown-part-seven>

Quincy Policy Note

Opportunity for a Europe–China Reset?

Quincy Institute

June 18, 2025

5 S.

<https://quincyst3.amazonaws.com/wp-content/uploads/2025/06/18150728/QI-POLICY-NOTE-NO.-11.pdf>

Economics, Trade and Finance

Working Papers

The global economic effects of Trump's 2025 tariffs

Warwick J. McKibbin (PIIE; Australian National University), Marcus Noland (PIIE) and Geoffrey Shuetrim (McKibbin Software Group Pty Ltd.)

June 2025

49 S.

<https://www.piie.com/sites/default/files/2025-06/wp25-13.pdf>

Blog Post

Senate Big Beautiful Bill: More Growth, More Subsidies, More Debt

By Adam N. Michel

June 30, 2025

<https://www.cato.org/blog/senate-big-beautiful-bill-more-growth-more-subsidies-more-debt>

Speeches & Papers

The international monetary and financial system: a fork in the road

Maurice Obstfeld (PIIE)

via Bank for International Settlements. Andrew Crockett Memorial Lecture at the 95th BIS Annual General Meeting.

June 29, 2025

25 S.

https://www.bis.org/events/agm2025/sp250629_lecture.pdf

AEI Economic Policy Working Paper Series

Dollar Movements and Dollar Dominance in the Aftermath of Liberation Day

By Steven B. Kamin

June 26, 2025

19 S.

<https://www.aei.org/wp-content/uploads/2025/06/Kamin-Dollar-Movements-WP-2.pdf?x85095>

Article

The Trump Administration's Approach to Trade Abandons American Exporters

The Trump administration's tariffs, along with its cuts to export promotion programs, have left U.S. businesses at a distinct disadvantage in international markets.

Ryan Mulholland

Jun 26, 2025

<https://www.americanprogress.org/article/the-trump-administrations-approach-to-trade-abandons-american-exporters/>

RealTime Economics

Trump's tariffs damage the US economy more if they drive investors away from American assets

Warwick J. McKibbin (PIIE; Australian National University), Marcus Noland (PIIE) and Geoffrey Shuetrim (McKibbin Software Group Pty Ltd.)

June 25, 2025

<https://www.piie.com/blogs/realtime-economics/2025/trumps-tariffs-damage-us-economy-more-if-they-drive-investors-away>

Commentary

Countering China's Economic Warfare

Anna Gustafson, Ellyn Chatham

Jun 23, 2025

<https://www.heritage.org/china/commentary/countering-chinas-economic-warfare>

Research Reports

Rising Tide

Designing a Game of International Economic Competition

David R. Frelinger, Jenny Oberholtzer, Stephen M. Worman, Kate Giglio

Jun 23, 2025

54 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA1900/RRA1947-3/RAND_RRA1947-3.pdf

Research Reports

Build Thee More Stately Mansions

Participatory Foresight and the Mid-Century U.S. Economy

What does a future U.S. economy look like that will meet domestic needs, sustain national security, and operate effectively in a global economy characterized by strategic economic competition? And what are the available policy pathways for achieving that vision? This report presents the principal findings of an exploratory analysis that applies participatory foresight to answer both questions.

Steven W. Popper, Richard Silberglitt, Fabian Villalobos, Khrystyna Holynska, Krystyna Marcinek, Nadia Almasalkhi, Jack Lashendock

Jun 23, 2025

56 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA1900/RRA1947-2/RAND_RRA1947-2.pdf

Research Reports

U.S.-China Economic Competition

Gains and Risks in a Complex Economic and Geopolitical Relationship

To respond to this challenge, RAND researchers conducted economic and institutional analyses of U.S.-China competition, engaged in a participatory foresight exercise to understand the long-term path for ensuring U.S. economic health, and created two economic competition games exploring the dynamics of multiple countries trying to ensure their economic health while interacting with each other and the private sector.

Nadia Almasalkhi, Aaron B. Frank, C. Ben Gibson, Timothy R. Heath, Khrystyna Holynska, King Mallory, Steven W. Popper, Alexandra Stark, Tobias Sytsma, Noosha Uddin, et al.

Edited by Howard J. Shatz, Daniel Egel

June 23, 2025

340 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA1900/RRA1947-1/RAND_RRA1947-1.pdf

Blog Post

Spending and Debt in the OECD

By Chris Edwards

June 20, 2025

<https://www.cato.org/blog/spending-debt-oecd>

Book | via AEI

Rapid Response Economics

The Economic Consequences of The Second Trump Administration: A Preliminary Assessment

edited by Gary Gensler, Simon Johnson, Ugo Panizza, Beatrice Weder di Mauro

Themen u.a.:

- The financial sector and global dollar system

18 Jun 2025

482 S.

<https://cepr.org/system/files/publication-files/252704-the-economic-consequences-of-the-second-trump-administration-a-preliminary-assessment.pdf>

Article

Ten Key Takeaways From Treasury's Foreign Exchange Report

Brad W. Setser, a CFR senior fellow specializing in global trade, analyzes the U.S. Treasury Department's June 2025 Report on Macroeconomic and Foreign Exchange Policies of Major Trading Partners of the United States

By Brad W. Setser

June 16, 2025

<https://www.cfr.org/article/takeaways-treasury-foreign-exchange-report>

Commentary

The GENIUS Act Would Secure the Dollar's Role in Future Money

Zack Smith

Jun 16, 2025

<https://www.heritage.org/markets-and-finance/commentary/the-genius-act-would-secure-the-dollars-role-future-money>

Domestic Politics

AEI Economic Perspectives

Immigration Policy and Its Macroeconomic Effects in the Second Trump Administration

By Wendy Edelberg | Stan Veuger | Tara Watson

July 02, 2025

13 S.

<https://www.aei.org/wp-content/uploads/2025/07/Immigration-Policy-and-Its-Macroeconomic-Effects-in-the-Second-Trump-Administration.pdf?x85095>

Commentary

Is the growth of executive power a threat to constitutional democracy?

William A. Galston

July 2, 2025

<https://www.brookings.edu/articles/is-the-growth-of-executive-power-a-threat-to-constitutional-democracy/>

RealTime Economics

Three ways the big budget bill fails Americans

Kimberly Clausing (PIIE)

July 2, 2025

<https://www.piie.com/blogs/realtime-economics/2025/three-ways-big-budget-bill-fails-americans>

Article

The Decline and Fall of Our So-Called Degreed Experts

The credentialed class got it wrong—on tariffs, borders, war, and Trump—and now their expert status is worth less than a plumber's invoice and half as reliable.

By Victor Davis Hanson

June 30, 2025

<https://amgreatness.com/2025/06/30/the-decline-and-fall-of-our-so-called-degreed-experts/>

Commentary

Privacy under siege: DOGE's one big, beautiful database

Stephanie K. Pell, Josie Stewart, and Brooke Tanner

June 25, 2025

<https://www.brookings.edu/articles/privacy-under-siege-doges-one-big-beautiful-database/>

Digital Report

2025 Freedom and Prosperity Indexes: How political freedom drives growth

As the Freedom and Prosperity Indexes show political freedom declining worldwide for the twelfth straight year, new data analysis shows its importance for lasting prosperity: Though authoritarians promise economic rewards, democratizing countries gain an 8.8 percent GDP per capita boost over twenty years than their autocratic peers. With democracy on the ropes, what else can the Indexes tell us?

By Ignacio Campomanes, Nina Dannaoui-Johnson, Annie (Yu-Lin) Lee, Joseph Lemoine

Jun 23, 2025

<https://www.atlanticcouncil.org/in-depth-research-reports/report/the-path-to-prosperity-the-2025-freedom-and-prosperity-indexes/>

Commentary

Tech Is Advancing. Your Standard of Living Isn't—Thanks to Government

Alexander Frei

Jun 23, 2025

<https://www.heritage.org/markets-and-finance/commentary/tech-advancing-your-standard-living-isnt-thanks-government>

Blog Post

On the Expansion of Executive Power: Addendum II

By Robert A. Levy

June 21, 2025

<https://www.cato.org/blog/expansion-executive-power-addendum-ii>

Blog Post

65 Percent of People Taken by ICE Had No Convictions, 93 Percent No Violent Convictions

By David J. Bier

June 20, 2025

<https://www.cato.org/blog/65-people-taken-ice-had-no-convictions-93-no-violent-convictions>

Research Article

How will we know if DOGE is succeeding?

Elaine Kamarck

June 18, 2025

<https://www.brookings.edu/articles/how-will-we-know-if-doge-is-succeeding/>

First Principles

America's Competitive Heritage

Key Takeaways

- The American Founding and early republic were shaped by a culture of enterprise and governed by competition in commerce, finance, and government.
- Today, competition has been replaced by centralized executive government in many areas of American life.
- Reintroducing competition into the operations and policies of government would be the best possible way to celebrate our 250th anniversary.

Chris DeMuth

June 18, 2025

14 S.

<https://www.heritage.org/sites/default/files/2025-06/FP113.pdf>

Foresight

Kanada

Policy Brief

Canada at Economic War: Being Outplayed by Beijing

Raquel Garbers

June 24, 2025

7 S.

https://www.cigionline.org/documents/3433/no.204_Garbers.pdf