

# SWP-WebMonitor

## Nordamerika

Nr. 10/2025, 30.05.2025 – 17.06.2025

### SWP-Informationsservices

Katrin Schumann

*Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.*

*Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.*

### USA Defense

New Atlanticist

#### **By fusing intelligence and special operations, Israel's strikes on Iran are a lesson in strategic surprise**

Operation Rising Lion offers critical lessons for Western military planners facing similar challenges against peer competitors.

By Doug Livermore

Jun 14, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/by-fusing-intelligence-and-special-operations-israels-strikes-on-iran-are-a-lesson-in-strategic-surprise/>

AEIdeas

#### **Over to Congress to Provide for the Common Defense in 2026**

By Elaine McCusker | Dillon Prochnicki

June 12, 2025

<https://www.aei.org/foreign-and-defense-policy/over-to-congress-to-provide-for-the-common-defense-in-2026/>

New Atlanticist

#### **Ukraine's drone strikes offer four big lessons for US nuclear strategists**

Ukraine's Operation Spiderweb should spur the US government to address strategic vulnerabilities that nuclear strategists have focused on for years.

By Mark J. Massa

Jun 6, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/ukraines-drone-strikes-offer-four-big-lessons-for-us-nuclear-strategists/>

Commentary

**It's Time To Restructure the U.S. Military's Command Plan**

Robert Peters

Jun 6, 2025

<https://www.heritage.org/defense/commentary/its-time-restructure-the-us-militarys-command-plan>

New Atlanticist

**What explains the transatlantic rift? It's all about threat perception.**

NATO allies' differing threat perceptions provide the backdrop for what could be a contentious summit in The Hague this month.

By Jason Davidson

Jun 5, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/what-explains-the-transatlantic-rift-its-all-about-threat-perception/>

Issue Brief

**Immediate steps that Europe can take to enhance its role in NATO defense**

As NATO members gather in the Hague amid uncertainty about US commitment to the continent and concerns about Russia's military rebuilding, what can European nations do to deter and, if necessary, defeat threats from Moscow?

By Franklin D. Kramer, Kristen Taylor

Jun 5, 2025

<https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/immediate-steps-that-europe-can-take-to-enhance-its-role-in-nato-defense/>

Report

**The Golden Dome as a Service**

Pushing the Envelope on DOD Use of Commercial

The United States should consider how acquiring the Golden Dome as a commercial service would unlock tremendous innovation and speed advantages, and bring the full creative might of the U.S. commercial sector to bear addressing this national security priority.

by Clayton Swope

June 5, 2025

13 S.

[https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-06/250604\\_Swope\\_Golden\\_Dome\\_0.pdf?VersionId=BOCEYiEWS3MUzF3s6yWjhrYbpLtiex](https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-06/250604_Swope_Golden_Dome_0.pdf?VersionId=BOCEYiEWS3MUzF3s6yWjhrYbpLtiex)

Report

**Sustaining U.S. Army Operations in the Indo-Pacific  
Potential Roles of Allies and Partners**

Michael J. Mazarr, Duncan Long, Derek Eaton, Jeffery Broughton, Joslyn Fleming, Dan McCormick,  
Joshua Simulcik, Aaron C. Davenport, David Zielinski, Tyler Liggett, et al.

Jun 5, 2025

103 S.

[https://www.rand.org/content/dam/rand/pubs/research\\_reports/RRA2400/RRA2434-3/RAND\\_RRA2434-3.pdf](https://www.rand.org/content/dam/rand/pubs/research_reports/RRA2400/RRA2434-3/RAND_RRA2434-3.pdf)

Report

**Countering the Drone Threat: Steps for the U.S. Military**

Wilson Beaver

June 4, 2025

8 S.

<https://www.heritage.org/sites/default/files/2025-06/IB5382.pdf>

Report | CSIS

**Form Follows Function: Options for Changing U.S. Strategy**

To match a new era of global threats, the United States must overhaul its military map—consolidating commands, empowering deputies, and aligning strategies—to build a leaner, more agile force that thinks, competes, and adapts at the speed of relevance.

by Todd Simmons, Col. Benjamin Fernandes, and Benjamin Jensen

June 3, 2025

16 S.

[https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-06/250602\\_Simmons\\_Form\\_Function.pdf?VersionId=BeoLpbYJpon2ixxGogPUpHfWcpzid8nN](https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-06/250602_Simmons_Form_Function.pdf?VersionId=BeoLpbYJpon2ixxGogPUpHfWcpzid8nN)

Issue Brief

**For NATO in 2027, European leadership will be key to deterrence against Russia**

NATO lacks the operational integration, logistics, and joint force capabilities needed to quickly counter Russian mass and tempo near its borders. With the United States increasingly focused elsewhere, how can the Alliance retain military superiority in 2027 without overreliance on US military might?

By Scott Lee, Andrew Michta, Peter Jones, and Lisa Bembenick

Jun 2, 2025

18 S.

<https://www.atlanticcouncil.org/wp-content/uploads/2025/05/NATO-2027-European-leadership-will-be-key-to-deterrence-against-Russia.pdf>

Commentary

**It's Time for the Army To Get Back Into the Nuclear Mission**

Robert Peters

May 30, 2025

<https://www.heritage.org/defense/commentary/its-time-the-army-get-back-the-nuclear-mission>

Report

**Globaler Militarisierungsindex 2024**

Marc von Boemcken, Jari Bertolini, Jan Niklas Reich, Paul Rohleder

2025-04

22 S.

<https://www.bicc.de/Pdf/2025/GMI%202024%20DE%20ONLINE.pdf~dr3679>

## National Security

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## Foreign Policy

Blog Post

**Secret Deals, Endless Wars: The America First Betrayal in Iran?**

By Brandan P. Buck

June 13, 2025

<https://www.cato.org/blog/secret-deals-endless-wars-america-first-betrayal-iran>

Friedensgutachten - Auszug

**Vorsicht ansteckend! Die Zerstörung politischer Ordnung unter US-Präsident Trump**

Die zweite Amtszeit von US-Präsident Donald Trump hat schon nach wenigen Monaten das politische System der USA und die internationalen Beziehungen tiefgreifend verändert. Angesichts der Schnelligkeit und der Reichweite dieser Veränderungen ist von einer autoritären Machtübernahme gesprochen worden. Die Mechanismen, die dabei eingesetzt werden, können auch in Europa die Demokratie gefährden. Deutschland und Europa müssen sich gegen die Gefahr einer „autoritären Ansteckung“ wehren und ihre Interessen an einer regelbasierten internationalen Ordnung wahren.

12. Juni 2025

18 S.

[https://www.friedensgutachten.de/user/pages/02.2025/02.ausgabe/04.fokus/FGA2025\\_Fokus.pdf](https://www.friedensgutachten.de/user/pages/02.2025/02.ausgabe/04.fokus/FGA2025_Fokus.pdf)

Article

**As Trump Abandons Global Leadership, G7 Must Still Address World's Pressing Challenges**

Strong, clear cooperation among the world's other leading democracies can help maintain momentum on global priorities such as confronting Russian aggression, climate change, trade, and humanitarian assistance.

Allison McManus, Robert Benson, Ryan Mulholland

Jun 11, 2025

<https://www.americanprogress.org/article/as-trump-abandons-global-leadership-g7-must-still-address-worlds-pressing-challenges/>

Expert Brief

**G7 and NATO Tests Trump and European Leadership**

With both summits ahead, European leaders will have two opportunities to convince Trump about the importance of aiding Ukraine and ensuring European security.

by Liana Fix

June 11, 2025

<https://www.cfr.org/expert-brief/g7-and-nato-tests-trump-and-european-leadership>

Policy Analysis

**The Emerging Trump Doctrine in the Middle East**

The administration's future approach to the region seems destined to echo its tendencies since January, including an emphasis on negotiated deals (as with Gaza and Iran), limited use of military force (as with the Houthis), and massive economic agreements in the name of countering China's influence.

by Grant Rumley, Claudia Groeling

Jun 11, 2025

<https://www.washingtoninstitute.org/policy-analysis/emerging-trump-doctrine-middle-east>

New Atlanticist

**Yes, now is the time to double down on the Abraham Accords**

The United States and its partners cannot simply wait for the war in Gaza to end or for Saudi Arabia to normalize relations with Israel. They must take steps now.

By Allison Minor

Jun 10, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/yes-now-is-the-time-to-double-down-on-the-abraham-accords/>

Issue Brief

**US Development Finance Corporation reauthorization**

How to update the DFC to further advance US foreign policy priorities in Latin America and the Caribbean

Congress has an opportunity to give the United States tools to create jobs at home and strengthen ties overseas. Updating the Development Finance Corporation and reauthorizing it before the October deadline are the first steps.

By Enrique Millán-Mejía, Martin Cassinelli

Jun 9, 2025

5 S.

<https://www.atlanticcouncil.org/wp-content/uploads/2025/06/US-Development-Finance-Corporation-reauthorization.pdf>

Research Article

**Trump invites electoral backlash abroad, but Europe's far right is far from dead**

E.J. Dionne, Jr.

June 5, 2025

<https://www.brookings.edu/articles/trump-invites-electoral-backlash-abroad-but-europes-far-right-is-far-from-dead/>

Research Article

**Increase pressure or silently acquiesce**

The critical decisions facing European policymakers on Russian sanctions

Robin Brooks, Ben Harris, and Liam Marshall

June 5, 2025

<https://www.brookings.edu/articles/increase-pressure-or-silently-acquiesce/>

Quincy Brief

**The Economic Dimensions of a Better Iran Deal**

Hadi Kahalzadeh

June 5, 2025

28 S.

<https://quincyinst.s3.amazonaws.com/wp-content/uploads/2025/06/06133917/QUINCY-BRIEF-NO.-77-JUNE-2025-KAHALZADEH-1.pdf>

Research Article

**Why should America negotiate with China?**

There is no credible way for the United States to seal itself off from the effects of China's actions.

Ryan Hass

June 4, 2025

<https://www.brookings.edu/articles/why-should-america-negotiate-with-china/>

Commentary

**Where Trump and Putin Could Make a Deal**

By Samuel Charap and Kingston Reif  
Jun 4, 2025

<https://www.rand.org/pubs/commentary/2025/06/where-trump-and-putin-could-make-a-deal.html>

Quincy Policy Note

**China Science and Technology Relations 2.0: Time for a Reset**

Denis Simon and Richard Applebaum

June 3, 2025

8 S.

<https://quincynst.s3.amazonaws.com/wp-content/uploads/2025/06/02162120/QI-POLICY-NOTE-NO.-10-%E2%80%94SIMON-APPLEBAUM.pdf>

Article

**The Logic of the State Department's Civilizational Turn**

The State Department wants "civilizational allies" in Europe. There's a risk to that.

Sumantra Maitra

Jun 2, 2025

[https://www.theamericanconservative.com/the-logic-of-the-state-departments-civilizational-turn/?mc\\_cid=6bdffc2cb8](https://www.theamericanconservative.com/the-logic-of-the-state-departments-civilizational-turn/?mc_cid=6bdffc2cb8)

## Economics, Trade and Finance

Critical Questions

**Understanding Trump's Decision to Approve the Nippon Steel Deal**

by Kristi Govella

June 16, 2025

<https://www.csis.org/analysis/understanding-trumps-decision-approve-nippon-steel-deal>

Commentary

**As U.S.-China Trade Talks Continue, Europe Needs a Plan to Navigate Uncertainty**

By Francesca Ghiretti

Jun 13, 2025

<https://www.rand.org/pubs/commentary/2025/06/as-us-china-trade-talks-continue-europe-needs-a-plan.html>

Issue Brief

**Building for tomorrow: Preparing US industry to compete in a lower-carbon global economy**

The question for US policymakers is not whether to compete, but how.

By David L. Goldwyn, Andrea Clabough

Jun 12, 2025  
20 S.

<https://www.atlanticcouncil.org/wp-content/uploads/2025/06/Building-for-tomorrow-Preparing-US-industry-to-compete-in-a-lower-carbon-global-economy.pdf.pdf>

Expert comment

**Europe could win the battle for the future of digital money**

The EU's embrace of both a central bank digital currency and private cryptocurrencies could be a more promising strategy than either China's or the US's exclusive focus on one or the other.

David Lubin, Toshiko Matsui

11 June 2025

<https://www.chathamhouse.org/2025/06/europe-could-win-battle-future-digital-money>

Blog Post

**Crypto Market Structure in Focus: The CLARITY Act**

By Jennifer J. Schulp

June 9, 2025

<https://www.cato.org/blog/crypto-market-structure-focus-clarity-act>

Article

**What will global trade look like after the chaos of Trump's tariffs?**

The system that prevailed before the recent shocks is gone forever. A new vision for world trade is possible, but it will require fresh thinking and collective leadership from the European Union and others, says Creon Butler.

The World Today

Creon Butler

9 June 2025

<https://www.chathamhouse.org/publications/the-world-today/2025-06/what-will-global-trade-look-after-chaos-trumps-tariffs>

Blog Post

**The Dollar's Global Role and the Financing of the U.S. External Deficit**

There is too much talk about the dollar's role as a reserve currency and too little talk about expectations of exceptional returns. Reserve accumulation hasn't driven the financing of the U.S. current account deficit in recent years.

Brad W. Setser

June 8, 2025

<https://www.cfr.org/blog/dollars-global-role-and-financing-us-external-deficit>

Commentary



**Europe's Woke Trade Policies Threaten Transatlantic Ties**

Grace Melton und Max Primorac

Jun 6, 2025

<https://www.heritage.org/trade/commentary/europes-woke-trade-policies-threaten-transatlantic-ties>

Report

**SALT Subsidies Are Crowding Out Positive Tax Reforms in the One Big Beautiful Bill Act**

Brian O'Quinn und Preston Brashers

June 5, 2025

20 S.

<https://www.heritage.org/sites/default/files/2025-06/BG3912.pdf>

Report

**LNG Projects Are a Bad Deal for Germans and Americans**

Subsidizing fossil gas, especially long-term contracts for liquefied natural gas (LNG), undermines Germany's energy independence, national security, public health, and climate goals, while also raising energy prices and pollution for Americans. On the other hand, accelerating the deployment of affordable and cleaner technologies across sectors could lower costs and pollution.

Milena Pressentin, Josefin Schmidt, Julian Schwartzkopff

Jun 4, 2025

<https://www.americanprogress.org/article/lng-projects-are-a-bad-deal-for-germans-and-americans/>

Report

**Solving the Development Bank Dilemma**

Ned Rauch-Mannino

June 4, 2025

7 S.

[https://www.heritage.org/sites/default/files/2025-06/IB5381\\_0.pdf](https://www.heritage.org/sites/default/files/2025-06/IB5381_0.pdf)

Policy Analysis

**What Happens If the United States Leaves the WTO?**

The organization needs reform but has greatly benefited the United States and the world; abandoning it would be a costly economic and geopolitical mistake.

By James Bacchus

June 3, 2025

40 S.

<https://www.cato.org/sites/cato.org/files/2025-05/PA%20996.pdf>

Working Papers

**How export restrictions threaten economic security**

Chad P. Bown (PIIE)

May 2025

20 S.

<https://www.piie.com/sites/default/files/2025-05/wp25-11.pdf>

## Domestic Politics

Report

**Toward a Nationalist Internationalism: The Case for Building a National Conservative Alliance**

Nathan Levine

June 13, 2025

16 S.

<https://www.heritage.org/sites/default/files/2025-06/BG3914.pdf>

Report

**Rescinding Woke and Weaponized Government Funding**

Mike Gonzalez und Max Primorac

June 11, 2025

6 S.

<https://www.heritage.org/sites/default/files/2025-06/PM01.pdf>

Op-Ed | Center for Homeland Security and Immigration

**How the 'Big, Beautiful Bill' Supercharges Mass Deportation**

Cooper Smith,

June 10, 2025

<https://www.americafirstpolicy.com/issues/how-the-big-beautiful-bill-supercharges-mass-deportation>

Commentary

**America's Golden Age: A Return to the Permanent Things**

Kevin D. Roberts

Jun 10, 2025

<https://www.heritage.org/conservatism/commentary/americas-golden-age-return-the-permanent-things>

**Deportations to Add Almost \$1 Trillion in Costs to the "Big Beautiful Bill"**

By David J. Bier

June 6, 2025

<https://www.cato.org/blog/deportations-add-almost-1-trillion-costs-gops-big-beautiful-bill>

## **Foresight**

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## **Kanada**

CIGI Paper

**How Central Banks Are Shaping the Future of Digital Currencies**

S. Yash Kalash

June 12, 2025

22 S.

[https://www.cigionline.org/documents/3429/DADW\\_Kalash\\_3.pdf](https://www.cigionline.org/documents/3429/DADW_Kalash_3.pdf)

CIGI Paper

**When the Facts Change: The Future of the Global Monetary System**

Barry Eichengreen

June 9, 2025

18 S.

[https://www.cigionline.org/documents/3427/Barry\\_Eichengreen\\_phCpxAb.pdf](https://www.cigionline.org/documents/3427/Barry_Eichengreen_phCpxAb.pdf)

CIGI Special Report

**The Quadripolar World: Understanding Twenty-First-Century Geopolitics**

S. Yash Kalash

June 4, 2025

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[https://www.cigionline.org/documents/3419/The\\_Quadripolar\\_World\\_kvEzMjC.pdf](https://www.cigionline.org/documents/3419/The_Quadripolar_World_kvEzMjC.pdf)