

SWP-WebMonitor

Nordamerika

Nr. 09/2025, 14.05.2025 – 30.05.2025

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

New Atlanticist

Welcome to the long war: Why a Ukraine deal was never realistic

There is no deal to be had with Russia on Ukraine—there never has been, and there never will be.

By Brian Whitmore

May 29, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/welcome-to-the-long-war-why-a-ukraine-deal-was-never-realistic/>

Commentary

'Reasonable sufficiency' should guide Europe's search for nuclear deterrence

The question about the feasibility of a European nuclear deterrence strategy and posture has gained an unprecedented urgency.

Pavel K. Baev

May 29, 2025

<https://www.brookings.edu/articles/reasonable-sufficiency-should-guide-europes-search-for-nuclear-deterrence/>

Commentary

How to make time work against Putin in Ukraine

Trump should lead a combined effort to make Putin see that the longer the war goes on, the more Russia will suffer.

Michael E. O'Hanlon

May 28, 2025

<https://www.brookings.edu/articles/how-to-make-time-work-against-putin-in-ukraine/>

Studies | CSBA

Arsenal of Democracy: Myth or Model? Lessons for 21st-Century Industrial Mobilization Planning

A protracted war between the United States and China would create immense demands for munitions, requiring production to be grown far beyond surge capacity. These demands have led to calls for the United States to mobilize its defense industry and rapidly expand munitions production, with policymakers and commentators hearkening back to the nation's role as the "Arsenal of Democracy" in World War II. What would industrial mobilization look like in the 21st century, and how can the Department of Defense prepare for expanded production requirements?

Tyler Hacker

May 28, 2025

132 S.

[https://csbaonline.org/uploads/documents/CSBA8404_\(Arsenal_of_Democracy_Report\)_Final_web.pdf](https://csbaonline.org/uploads/documents/CSBA8404_(Arsenal_of_Democracy_Report)_Final_web.pdf)

Expert comment

Trump's Golden Dome plan threatens to fuel a new arms race

The plan for an advanced missile defence shield over the US offers no guarantee of success and risks undermining global security.

Julia Cournoyer

28 May 2025

<https://www.chathamhouse.org/2025/05/trumps-golden-dome-plan-threatens-fuel-new-arms-race>

GMF Report

Japan as a New Strategic Partner in the Three Seas Initiative: Opportunities and Challenges Ahead

Sayuri Romei, Beata Bochorodycz, Bart Gaens, Anthony B. Kim, Mirna Galic, Akio Miyajima

41 S.

May 27, 2025

<https://www.gmfus.org/sites/default/files/2025-05/Japan%20as%20a%20New%20Strategic%20Partner%20in%20the%20Three%20Seas%20Initiative.pdf>

Research Reports

Understanding Escalation

A Framework for Evaluating the Escalatory Risks of Policy Actions

Michael J. Mazarr, Dara Massicot, Anthony Adler, Jason H. Campbell, Nathan Chandler, Alexis Dale-Huang, Kotryna Jukneviute, Raymond Kuo, Krista Langeland, Gwen Mazzotta, et al.

May 27, 2025

186 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA2200/RRA2215-1/RAND_RRA2215-1.pdf

Commentary

The Strategic Value of Deepening NATO-MENA Ties

Luke Coffey

May 24, 2025

<https://www.hudson.org/security-alliances/strategic-value-deepening-nato-mena-ties-luke-coffey>

Military Balance Blog

President Trump's FY2026 defence budget: continuing priorities, new missions

Karl Dewey

23rd May 2025

<https://www.iiss.org/online-analysis/military-balance/2025/05/president-trumps-fy2026-defence-budget-continuing-priorities-new-missions/>

Research Briefs

Consequences of the Russia-Ukraine War and the Changing Face of Conflict

Bryan Frederick, Alexandra T. Evans, Mark Hvizda, Alisa Laufer, Howard Wang, Samuel Charap, Krystyna Marcinek, Howard J. Shatz, Khrystyna Holynska, David A. Ochmanek, et al.

May 22, 2025

12 S.

https://www.rand.org/content/dam/rand/pubs/research_briefs/RBA3100/RBA3141-1/RAND_RBA3141-1.pdf

Research Reports

Dispersed, Disguised, and Degradable

The Implications of the Fighting in Ukraine for Future U.S.-Involved Conflicts

Mark Hvizda, Bryan Frederick, Alisa Laufer, Alexandra T. Evans, Kristen Gunness, David A. Ochmanek

May 22, 2025

92 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA3100/RRA3141-2/RAND_RRA3141-2.pdf

Research Reports

Implications of Russia's War on Ukraine for the U.S. and Allied Defense Industrial Bases

Alisa Laufer, Howard J. Shatz, Omar Danaf

May 22, 2025

121 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RR3100/RR3141-3/RAND_RRA3141-3.pdf

Research Reports

China's Lessons from the Russia-Ukraine War

Perceived New Strategic Opportunities and an Emerging Model of Hybrid Warfare

Howard Wang, Brett Zakheim

May 22, 2025

89 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RR3100/RR3141-4/RAND_RRA3141-4.pdf

Research Reports

Will Europe Rebuild or Divide?

The Strategic Implications of the Russia-Ukraine War for Europe's Future

Alexandra T. Evans, Krystyna Marcinek, Omar Danaf

May 22, 2025

115 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RR3100/RR3141-5/RAND_RRA3141-5.pdf

Research Reports

The Consequences of the Russia-Ukraine War

Bryan Frederick, Alexandra T. Evans, Mark Hvizda, Alisa Laufer, Howard Wang, Samuel Charap, Krystyna Marcinek, Howard J. Shatz, Krystyna Holynska, David A. Ochmanek, et al.

May 22, 2025

110 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RR3100/RR3141-1/RAND_RRA3141-1.pdf

Issue Brief | Center for American Security

FY 2026 National Defense Authorization Act: America First Priorities

May 21, 2025

6 S.

https://www.americafirstpolicy.com/assets/uploads/files/Issue_Brief_FY26_NDAA-May212025.pdf

AEI Foreign and Defense Policy Working Paper Series

Defense Strategy and the Decision Drivers of Force Structure and Posture

By John G. Ferrari | Elaine McCusker | Todd Harrison

May 21, 2025

24 S.

<https://www.aei.org/wp-content/uploads/2025/05/WP-Defense-Strategy-and-the-Decision-Drivers-of-Force-Structure-and-Posture-EMC.pdf?x85095>

New Atlanticist

Golden Dome creates a new missile defense bargain with US partners

As it works toward realizing its Golden Dome initiative, the Trump administration should hold a revived missile defense dialogue with its allies and partners in Europe, Asia, and the Middle East.

By Léonie Allard, Jean-Loup Samaan

May 21, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/golden-dome-creates-a-new-missile-defense-bargain-with-us-partners/>

Report | CNAS

Regional and Global Responses to a Taiwan Contingency

Gauging the Prospects for Coalition-Building Under Fire

By: Jacob Stokes, Kareen Hart, Ryan Claffey and Thomas Corel

May 21, 2025

26 S.

<https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/taiwan-contingency-final.pdf>

Quincy Brief

A U.S. Peace Plan for Ukraine

George Beebe and Anatol Lieven

Posted on May 21, 2025

23 S.

<https://quincyst3.amazonaws.com/wp-content/uploads/2025/05/20165051/QUINCY-BRIEF-NO-76-MAY-2025-BEEBE-LIEVEN-1.pdf>

Report | CNA

Deterring China's Use of Force in the Space Domain

A Proposed Scorecard For Weighing The Risks

Kevin PollpeterElizabeth Barrettand April Herlevi

May 20, 2025

56 S.

<https://www.cna.org/reports/2025/05/Deterring-China-Use-of-Force-in-the-Space-Domain.pdf>

CSIS Brief

Improving Cooperation with Allies and Partners in Asia

Despite the shared threat from China, U.S. cooperation with actual and potential allies in Asia is uneven and fitful.

by Daniel Byman

May 20, 2025

12 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-05/250520_Byman_Allies_Partners.pdf?VersionId=qDSZF6EyyvQ3ug40.0W39iahQ8ZYEja_d

Report | CSIS

Can Ukraine Fight Without U.S. Aid? Seven Questions to Ask

A complete cutoff of U.S. aid would significantly harm Ukraine's ability to fight Russia but would not necessarily lead to immediate defeat—and more limited cutoffs would have more limited effects on Ukraine's battlefield performance.

by Iselin Brady, Daniel Byman, Riley McCabe, and Alexander Palmer

May 19, 2025

11 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-05/250519_Brady_Ukraine_Fight_1.pdf?VersionId=dGLUxbOIpxw3rKE8UZlio4fknu.Z2ClV

Report | United States Studies Centre

Allied extended deterrence: Towards a collective framework in the Indo-Pacific

Peter J. Dean, Dr Peter K. Lee, Kester Abbott

19 May 2025

32 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/2a98a7716041f55a29ddf8a1554e-caf8a82adcb3.pdf/Allied%20extended%20deterrence%20-%20Towards%20a%20collective%20framework%20in%20the%20Indo-Pacific.pdf>

Issue Brief

What a Success Story Looks Like: Top U.S. Priorities for the June 2025 NATO Summit in The Hague

Jordan Embree und Wilson Beaver

May 16, 2025

6 S.

<https://www.heritage.org/sites/default/files/2025-05/IB5379.pdf>

Commentary

US Defence Policy And Planning: What To Expect Next?

Will Jessett CBE

16 May 2025

<https://www.rusi.org/explore-our-research/publications/commentary/us-defence-policy-and-planning-what-expect-next>

Commentary

Are America's alliances a source of strength or a burden as it competes with China?

A written Q&A on the value of America's alliances

Doug Bandow, Brian Blankenship, Mireya Solís, and Thomas Wright

Conveners: Ryan Hass, Patricia M. Kim, and Emilie Kimball

May 15, 2025

<https://www.brookings.edu/articles/are-americas-alliances-a-source-of-strength-or-a-burden-as-it-competes-with-china/>

Research Papers

Defending Europe Without the United States: Costs and Consequences

Ben Barry; Douglas Barrie; Henry Boyd; Nick Childs; Michael Gjerstad; James Hackett; Fenella

McGerty; Ben Schreer; Tom Waldwyn

15th May 2025

31 S.

https://www.iiss.org/globalassets/media-library---content--migration/files/research-papers/2025/05/defending-europe-without-the-united-states/iiss_defending-europe-without-the-united-states_costs-and-consequences_052025.pdf

New Atlanticist

Inside Latvia's race against time to build deterrence against Russia

Latvia must convince its NATO allies to commit the necessary resources for its defense before Russia reconstitutes its forces.

By Armands Astukevičs and Hans Binnendijk

May 14, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/inside-latvias-race-against-time-to-build-deterrence-against-russia/>

National Security

Report | CNAS

Atomic Advantage

Accelerating U.S. Quantum Sensing for Next-Generation Positioning, Navigation, and Timing

By: Constanza M. Vidal Bustamante

May 28, 2025

63 S.

https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/Quantum-Navigation-TECH_May2025_FinalB.pdf

Article

All the President's Extremists: How the Trump Administration's National Security Nominees Threaten Americans' Safety

These Trump administration nominees for key national security positions have exhibited extremist views that are dangerous for Americans' safety. Congress should reject their nominations.

Allison McManus, Dan Herman

May 19, 2025

<https://www.americanprogress.org/article/all-the-presidents-extremists-how-the-trump-administrations-national-security-nominees-threaten-americans-safety/>

Foreign Policy

Buchhinweis

Lessons from the New Cold War

America Confronts the China Challenge

How the US-China rivalry is reshaping global power, democracy, and the international order.

By Hal Brands

Available July 1, 2025

<https://www.aei.org/research-products/book/lessons-from-the-new-cold-war/>

Policy Brief

A new US-Africa blueprint for Trump amid China's rise

Landry Signé

May 27, 2025

13 S.

https://www.brookings.edu/wp-content/uploads/2025/05/US-Africa-Blueprint_FINAL.pdf

Op-Ed | Center for American Security

Why It Is So Difficult for Trump to Clean Up Biden's Ukraine Mess

Fred Fleitz

May 23, 2025

<https://www.americafirstpolicy.com/issues/why-it-is-so-difficult-for-trump-to-clean-up-bidens-ukraine-mess>

New Atlanticist

Gold's geopolitical comeback: How physical and digital gold can be used to evade US sanctions

The rise of gold-backed currencies that circumvent the US banking system could create a massive blind spot for US sanctions enforcement efforts.

By Kimberly Donovan, Maia Nikoladze

May 22, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/golds-geopolitical-comeback-how-physical-and-digital-gold-can-be-used-to-evade-us-sanctions/>

Issue Brief

Eradicating Iran's Nuclear Program: Peace Through Strength Is Not a Binary Choice Between Rushing to War or a Deal at Any Cost

Robert Greenway und Victoria Coates

May 22, 2025

6 S.

https://www.heritage.org/sites/default/files/2025-05/IB5380_1.pdf

Brief Analysis

Seizing the Moment of Opportunity in Syria: Guidelines for U.S. Action

Four experts discuss what the Trump administration needs to do to follow through on the landmark talks with President Sharaa, from sorting through the complex web of sanctions to managing allied expectations and safely handing over the counter-IS mission.

Matthew Levitt, Devorah Margolin, Souhrie Medini, David Schenke

May 22, 2025

<https://www.washingtoninstitute.org/policy-analysis/seizing-moment-opportunity-syria-guidelines-us-action>

Expert comment

The meeting of al-Sharaa and Trump has shifted the balance of power in the Middle East

Saudi Arabia is tying respect for Syrian sovereignty into prospects for normalized relations with Israel – and claiming US support for that approach.

Dr Neil Quilliam

16 May 2025

<https://www.chathamhouse.org/2025/05/meeting-al-sharaa-and-trump-has-shifted-balance-power-middle-east>

CSDS IN DEPTH

Hanging Together or Hanging Separately? Europe and the Indo-Pacific in United States-China Rivalry

Darin: The Three Dimensions of Prioritisation: Understanding the Trade-offs between Europe and the Indo-Pacific, S. 9-16

By Zack Cooper | Luis Simón |

Centre for Security, Diplomacy, and Strategy

May 15, 2025

48 S.

<https://www.aei.org/wp-content/uploads/2025/05/SPGP-Report.pdf?x85095>

Report | CNAS

Democracy in South Asia amid U.S. Aid Cuts

What's at Stake for Great Power Competition

By: Lisa Curtis, Kareen Hart and Keerthi Martyn

May 15, 2025

45 S.

<https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/south-asia-democracy-final.pdf>

Policy Memo | Hudson Institute

Trump Sends a Message: The Gulf Is No Longer China's Playground

Zineb Riboua

May 14, 2025

5 S.

<https://s3.us-east-1.amazonaws.com/media.hudson.org/Trump+Sends+a+Message+-+The+Gulf+Is+No+Longer+China%E2%80%99s+Playground+-+Zineb+Riboua.pdf>

Economics, Trade and Finance

Policy Issues / Budget

Primer: A Pocket Rescission Strategy to Cut Spending

by Wade Miller

May 29, 2025

<https://americarenewing.com/issues/primer-a-pocket-rescission-strategy-to-cut-spending/>

Policy Memo | Hudson Institute

Assessing Trump's Trade and Tariff Policies: The Basics

John Lee

May 29, 2025

11 S.

<https://s3.us-east-1.amazonaws.com/media.hudson.org/Assessing+Trump%E2%80%99s+Trade+and+Tariff+Policies+-+The+Basics+-+John+Lee.pdf>

Expert comment

The 'Phony War': Tariffs as prelude to a US recession

The tariff war launched by US President Donald Trump has entered a phony war stage. But the next six months will reveal the true impact of a threatened trade war.

Dame DeAnne Julius DCMG, CBE

28 May 2025

<https://www.chathamhouse.org/2025/05/phony-war-tariffs-prelude-us-recession>

Working Paper | via AEI

Policies to Reduce Federal Budget Deficits by Increasing Economic Growth

National Bureau of Economic Research

By R. Glenn Hubbard | Douglas W. Elmendorf | Zachary Liscow

May 27, 2025

35 S.

https://www.nber.org/system/files/working_papers/w33834/w33834.pdf

Econographics

Dispatch from London: Engaging Trump without alienating the rest

The GeoEconomics team traveled across the pond for a series of meetings and events to determine if the recent US-UK trade deal could be a template for other countries seeking accords with the United States.

By Josh Lipsky, Charles Lichfield

May 27, 2025

<https://www.atlanticcouncil.org/blogs/econographics/dispatch-from-london-engaging-trump-without-alienating-the-rest/>

New Atlanticist

What's the Trump administration's dollar strategy? It depends on who you ask.

Within the White House, there appear to be competing and fractured views of the dollar's role. This dissonance could result in harm to the currency's long-term dominance.

By Alisha Chhangani

May 27, 2025

<https://www.atlanticcouncil.org/blogs/new-atlanticist/whats-the-trump-administrations-dollar-strategy-it-depends-on-who-you-ask/>

Articles

Tariffs And Disregarded Lessons

Four possible outcomes of Trump's tariff approach—none of them good.

Michael D. Bordo, Mickey D. Levy

May 27, 2025

<https://www.hoover.org/research/tariffs-and-disregarded-lessons>

Commentary

Will the Supreme Court's Chevron decision undercut Trump's unilateral presidency?

Frank J. Thompson

May 23, 2025

<https://www.brookings.edu/articles/will-the-supreme-courts-chevron-decision-undercut-trumps-unilateral-presidency/>

Statement | America First Policy Institute

Statement Concerning the One Big Beautiful Bill Act

Greg Sindelar ,

May 20, 2025

<https://www.americafirstpolicy.com/issues/statement-concerning-the-one-big-beautiful-bill-act>

Econographics

The next 120 days of predictably volatile trade policy

The understandable relief associated with de-escalating the tariff war will soon fade as we enter a long, uncertain summer of tariff pauses and major negotiations. Take a look at some convenings that might be important.

By Barbara C. Matthews

May 16, 2025

<https://www.atlanticcouncil.org/blogs/the-next-120-days-of-predictably-volatile-trade-policy/>

Blog Post

US Withdrawal from the World Trade Organization Would Be an Epic Mistake

By Clark Packard

May 15, 2025

<https://www.cato.org/blog/us-withdrawal-wto-would-be-epic-mistake>

Research

Foundations of regional economic transformation

How philanthropy elevated regions' capabilities in a period of federal investment, and lessons for what comes next

Owen Washburn, Ryan Donahue, Mayu Takeuchi, and Joseph Parilla

May 14, 2025

<https://www.brookings.edu/articles/foundations-of-regional-economic-transformation/>

Quincy Policy Note

Current Budget Proposals Set Us on the Road to Fiscal Crisis

Steven Kosiak

May 14, 2025

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<https://quincyst3.amazonaws.com/wp-content/uploads/2025/05/15114646/QI-POLICY-NOTE-NO.-8-%E2%80%94-KOSIAK-1.pdf>

EconoGraphics

Basel III endgame: The specter of global regulatory fragmentation

Diverging timelines for Basel III implementation are fragmenting global financial regulation. As major economies delay or dilute reforms, coordinated oversight erodes—posing renewed risks to international financial stability.

By Hung Tran

May 13, 2025

<https://www.atlanticcouncil.org/blogs/econographics/basel-iii-endgame-the-specter-of-global-regulatory-fragmentation/>

Domestic Politics

Fact Sheet | China Policy Initiative

Massive Scale of Chinese Illegal Immigration Threatens National Security

May 29, 2025

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https://www.americafirstpolicy.com/assets/uploads/files/border_FS-5-29-25_RH_FINAL_98_.pdf

AEI Foreign and Defense Policy Working Paper Series

America's Immigration Mess: An Illustrated Guide

By Nicholas Eberstadt | Patrick Norrick

May 29, 2025

45 S.

<https://www.aei.org/wp-content/uploads/2025/05/WP-Americas-Immigration-Mess-Eberstadt.pdf?x85095>

Blog Post

Government-funded Research Published in Government-funded Journals—What Could Go Wrong?

By Jeffrey A. Singer

May 28, 2025

<https://www.cato.org/blog/government-funded-research-published-exclusively-government-funded-journals-what-could>

Blog Post

On the Expansion of Executive Power: Addendum

By Robert A. Levy

May 20, 2025

<https://www.cato.org/blog/expansion-executive-power-addendum-0>

Research Article

Beyond left versus right, beyond elites versus populists

Dennis J. Snower

May 15, 2025

<https://www.brookings.edu/articles/beyond-left-versus-right-beyond-elites-versus-populists/>

Blog Post

Young Americans Like Socialism Too Much—That's a Problem Libertarians Must Fix

By Michael Chapman

May 15, 2025

<https://www.cato.org/blog/young-americans-socialism-too-much-thats-problem-libertarians-must-fix>

First Principles

Rediscovering America's Heritage: George Washington, Mount Vernon, and the American National Character

Brenda Hafera

May 14, 2025

14 S.

<https://www.heritage.org/sites/default/files/2025-05/FP112.pdf>

Foresight

Digital Report

Scenarios That Could Define 2035

This scenario series from the CSIS Brzezinski Chair explores possible futures for 2035—not to predict outcomes, but to prepare for them. With expert comments, the scenarios examine key drivers, second-order effects, and warning signs to inform strategic foresight.

by Jon B. Alterman

May 14 2025

<https://features.csis.org/scenarios2035/>

Kanada
