# SWP

## SWP-WebMonitor

## Nordamerika

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#### **SWP-Informationsservices**

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

#### USA Defense

Report | CSIS

#### DoD's Shifting Homeland Defense Mission Could Undermine the Military's Lethality

The Trump administration's Golden Dome executive order, along with its emphasis on DoD's role in border security, marks a major shift in U.S. defense strategy and the homeland defense mission, with significant implications for overall cost and the military's lethality. by Melissa Dalton April 22, 2025 9 S. https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-04/250422 Dalton Home-

land Mission.pdf?VersionId=KSgUJPLa.vsBmquMJgVt1c.cCd.7zp9F

Commentary Nuclear Deterrence vs. Nuclear Warfighting: Is There a Difference and Does It Matter? Admiral Charles Richard, USN (Ret.), The Honorable Franklin Miller, Robert Peters Apr 22, 2025 https://www.heritage.org/defense/commentary/nuclear-deterrence-vs-nuclear-warfightingthere-difference-and-does-it-matter

Report | CSIS Game On: Opportunities for Euro-Atlantic Strategic Stability and Arms Control Europe is likely to remain a theater of instability despite pressure for a peace settlement in Ukraine. As the United States shifts toward the Indo-Pacific and Russia continues to pursue its territorial ambitions, what might arms control look like after the war in Ukraine? by Heather Williams, Nicholas Adamopoulos, Lachlan MacKenzie, and Catherine Murphy April 21, 2025 43 S. https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-04/250421 Williams Game\_On.pdf?VersionId=gnySOnVzpHcDx9eewNrlOPpNs6pauBOk

#### Briefs

**To Preserve Extended Nuclear Deterrence in Europe an American Should be SACEUR** Eric Edelman, Franklin C. Miller April 18, 2025 4 S. <u>https://csbaonline.org/uploads/documents/CSBA SACEUR Brief April 2025 Final.pdf</u>

Studies

**Peaceful Resolution: Reframing U.S. Defense Strategy Toward Taiwan** Jack Bianchi April 17, 2025 106 S. <u>https://csbaonline.org/uplo-</u> <u>ads/documents/CSBA8397 (Peaceful Resolution Report) final web.pdf</u>

Report | CSIS

#### **Trump Restructures the Pentagon Budget: Two Views**

Who should win and lose under Secretary Hegseth's direction to reallocate 8 percent of DOD's budget? CSIS experts Mark Cancian and Melissa Dalton took very different approaches in a recent exercise: a global focus (Cancian) versus the implications of the administration's strategy (Dalton). by Mark F. Cancian and Melissa Dalton April 16, 2025 9 S. https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-04/250416 Cancian Pentagon Budget.pdf?VersionId=RpfDgf2wpBKskXYqdhdACXkD0v99kXvR

Occasional Papers | RUSI – Wilson Center **Rebalancing European Joint Fires to Deter Russia** Professor Justin Bronk and Dr Jack Watling 15 April 2025 38 S. https://static.rusi.org/rebalancing-european-joint-fires-to-deter-russia.pdf Articles **Atlantic Crossing** Why should the United States pay a disproportionate share for the defense of NATO? American presidents have been asking the question ever since the alliance was born. Trump could force NATO to adapt to new realities. Charlie Laderman April 14, 2025 https://www.hoover.org/research/atlantic-crossing

Articles **If China Strikes Taiwan** The American military is utterly unprepared. So is the American economy. Eyck Freymann, Hugo Bromley April 14, 2025 https://www.hoover.org/research/if-china-strikes-taiwan

Report | United States Studies Centre **A partnership for the AJUS: Operationalising Australia-Japan-United States defence cooperation** Tom Corben (ed.), Christopher B. Johnstone, Peter Dean and Tetsuo Kotani 14 April 2025 28 S. https://cdn.sanity.io/files/ooh1fq7e/production/6840067e747ba364767537a15914757889e2e65e.pdf/A-partnership-for-the-AJUS-Operationalising-Australia-Japan-United-States-defence-cooperation.pdf

Report

#### The imperative of augmenting US theater nuclear forces An examination of alternatives

The United States and its allies and partners face an impending change in the threats they face from nuclear-armed adversaries: a strategic environment marked by two nuclear peer major powers. By Greg Weaver Apr 11, 2025

20 S.

https://www.atlanticcouncil.org/wp-content/uploads/2025/03/The-imperative-of-augmenting-US-theater-nuclear-forces.pdf

Issue Brief Win fast or lose big against China MG Bradley Gericke, US Army (ret.), argues that the US must prepare to win quickly in a conflict with China to deter war and avoid the high costs of protraction. By Bradley T. Gericke Apr 10, 2025 <u>https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/win-fast-or-lose-big-against-china/</u>

Research Report **Exploring the Strategic Potential of Expanded Security Cooperation Support to American Irregular Warfare** Daniel Egel, Alexander Noyes, Annie Yu Kleiman Apr 10, 2025 24 S. <u>https://www.rand.org/content/dam/rand/pubs/research\_reports/RRA2900/RRA2924-</u> <u>1/RAND\_RRA2924-1.pdf</u>

Policy Memo | Hudson Institute **Principled, Enforceable, and Strategically Sound: A Just Peace for Ukraine** Luke Coffey Apr 9, 2025 9 S. <u>https://s3.us-east-1.amazonaws.com/media.hudson.org/Principled+Enforceable+and+Strategi-</u> <u>cally+Sound+-+A+Just+Peace+for+Ukraine+-+Luke+Coffey+April+2025.pdf</u>

#### **National Security**

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#### **Foreign Policy**

Policy Briefs

Alignment or misalignment? US and EU high-tech trade and sanctions policies toward China Antonio Calcara (Centre for Security, Diplomacy and Strategy–VUB) and Jeffrey J. Schott (PIIE) April 2025 9 S.

https://www.piie.com/sites/default/files/2025-04/pb25-3.pdf

Article Rubio's Foggy Bottom Shakeup Is a Godsend for MAGA The secretary's State Department reorganization plan is a significant step towards an America-First foreign policy. Phillip Linderman Apr 27, 2025 <u>https://www.theamericanconservative.com/rubios-foggy-bottom-shakeup-is-a-godsend-for-maga/</u>

Op-ed

#### Trump's Bold Diplomacy on the Ukraine War and Iranian Nuclear Program

Trump unveils bold plans to end the Ukraine war and halt Iran's nuclear ambitions, warning all sides the U.S. will walk if his offers are rejected. America First Policy Institute By Fred Fleitz April 25, 2025 https://amgreatness.com/2025/04/25/trumps-bold-diplomacy-on-the-ukraine-war-and-iraniannuclear-program/

#### Report

## 100 Days of the Trump Administration's Foreign Policy: Global Chaos, American Weakness, and Human Suffering

In only 100 days, the Trump administration has wrought chaos around the world and weakened the United States' place in it—leaving the American people and billions of others worldwide to pay the price.

Allison McManus, Ryan Mulholland, Andrew Miller

Apr 24, 2025

https://www.americanprogress.org/article/100-days-of-the-trump-administrations-foreign-policy-global-chaos-american-weakness-and-human-suffering/

Expert Insights **Decision Making under Deep Uncertainty and the Great Acceleration** The Role of Experts and Policy Analysis in a World in Transition Robert J. Lempert Apr 24, 2025 36 S. https://www.rand.org/content/dam/rand/pubs/perspectives/PEA3700/PEA3789-1/RAND PEA3789-1.pdf

Quincy Brief **European Hedging as a Diplomatic Opportunity for the United States** Naman Karl-Thomas Habtom April 24, 2025 26 S.

https://quincyinst.s3.amazonaws.com/wp-content/uploads/2025/04/23162802/QUINCY-BRIEF-NO.-73-APRIL-2025-HABTOM.pdf

Report

Trade, Trust, and Transition: Shaping the Next Transatlantic Chapter Critical Challenges and Opportunities for the Transatlantic Relationship The Center for American Progress and the Foundation for European Progressive Studies offer essays on the most pressing transatlantic issues. Apr 22, 2025 https://www.americanprogress.org/article/trade-trust-and-transition-shaping-the-next-transatlantic-chapter/

Report | CNAS **Promethean Rivalry The World-Altering Stakes of Sino-American AI Competition** By: Bill Drexel April 22, 2025 52 S. https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/Promethean-Rivalry TECH Final.pdf

Commentary **Trump Tore Up Obama's Iran Deal. Is He Now Negotiating Something Worse?** This new deal will preserve Iran's latent nuclear weapons capabilities—centrifuges, scientific expertise, and unmonitored sites—that will facilitate a simple reconstitution in the future. Michael Doran Apr 22, 2025 https://www.hudson.org/missile-defense/trump-tore-obamas-iran-deal-he-now-negotiating-something-worse-michael-doran

New Atlanticist **Trump can't afford to simply revive Obama's Iran nuclear deal** Trump is right to try to seek a deal before okaying military action against Iran. But unlike in 2015, time is almost up. By Jonathan Panikoff Apr 17, 2025 https://www.atlanticcouncil.org/blogs/new-atlanticist/trump-cant-afford-to-simply-revive-obamas-nuclear-deal/ DGAP Artikel **Von der Schlammzone in den Sumpf: Wie Veteranen US-Außenpolitik prägen** Jacob Ross 17. Apr. 2025 <u>https://dgap.org/de/forschung/publikationen/von-der-schlammzone-den-sumpf-wie-veteranen-us-aussenpolitik-praegen</u>

Commentary **The Trump Administration's Belief in Multipolarity Informs Its Transatlantic Security Policy** Daniel Kochis Apr 17, 2025 <u>https://www.hudson.org/defense-strategy/trump-administrations-belief-multipolarity-informs-</u> <u>its-transatlantic-security-daniel-kochis</u>

Commentary **A Defining Year for Space: Why the U.S. and Europe Must Unite or Fall Behind** By Billy Bryan Apr 14, 2025 <u>https://www.rand.org/pubs/commentary/2025/04/a-defining-year-for-space-why-the-us-and-</u> <u>europe-must.html</u>

Report | CSIS

#### Down But Not Out: The Russian Economy Under Western Sanctions

Russia's economy has been seriously impacted by Western sanctions, though its resilience has been continuously underestimated. Western policymakers should study the lessons learned from Russia's economic adaptation and update their sanctions strategy accordingly. by Nicholas Fenton and Alexander Kolyandr April 11, 2025 16 S. https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-04/250411 Fenton Not\_Out.pdf?VersionId=bm6gPT5omJPf4mwFSEAN1BWEL.AaolkY

Online Analysis **Denuclearisation vs recognition: options for US policy on North Korea** Alexander K. Bollfrass, Chelsey Wiley 11th April 2025 <u>https://www.iiss.org/online-analysis/online-analysis/2025/04/denuclearisation-vs-recognition-options-for-us-policy-on-north-korea/</u>

Commentary

Europe's Challenge: Trump Sirens Broader Trends in US Politics Amy Greene 11 April 2025 https://www.rusi.org/explore-our-research/publications/commentary/europes-challenge-trumpsirens-broader-trends-us-politics

Quincy Brief Under Primacy, Weapons Sales Will Always Supersede Human Rights Annelle Sheline April 9, 2025 28 S. https://quincyinst.s3.amazonaws.com/wp-content/uploads/2025/04/16133007/QUINCY-BRIEF-NO.-72-APRIL-2025-SHELINE-1.pdf

#### **Economics, Trade and Finance**

Report

In the Vortex of Great Power Competition: Climate, Trade, and Geostrategic Rivalry in U.S.-China-EU Relations

Michael Mehling explores relationships among industrial policy, trade, and efforts to reduce greenhouse-gas emissions — all in the context of great power politics among China, the United States, and Europe. Michael Mehling April 2025 58 S.

https://www.belfercenter.org/sites/default/files/2025-04/mehling-trade-climate-paper-revised-april-2025.pdf

**Policy Briefs** 

Destined for division? US and EU responses to the challenge of Chinese overcapacity Salih Bora (Centre for Security, Diplomacy and Strategy–VUB), Mary E. Lovely (PIIE) and Luis Simón (Centre for Security, Diplomacy and Strategy–VUB; Elcano Royal Institute) April 2025 14 S. https://www.piie.com/sites/default/files/2025-04/pb25-2.pdf

PIIE Briefings **The US revenue implications of President Trump's 2025 tariffs** Warwick J. McKibbin (PIIE; Australian National University) and Geoffrey Shuetrim (McKibbin Software Group Pty Ltd.) April 2025 https://www.piie.com/publications/piie-briefings/2025/us-revenue-implications-presidenttrumps-2025-tariffs

Report | CSIS

Preserve the Dealmaking Capability of the Millennium Challenge Corporation

Modifying, not shuttering, the MCC will advance U.S. global leadership, economic interests, diplomatic influence, and a strategic "America First" agenda. Losing MCC's capabilities cedes ground to China.

by Daniel F. Runde and Richard Crespin April 25, 2025 10 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-04/250425 Runde Dealmaking\_Capability.pdf?VersionId=zMFB0qUUPd5Bzt9\_mxokWCvJEOt0A3lt

Expert comment

#### The IMF must keep pace with a changing world economy

The International Monetary Fund needs finances and governance that reflect the underlying balance in the world economy if it is to remain universal and effective. Creon Butler, Director, Global Economy and Finance Programme 25 April 2025 https://www.chathamhouse.org/2025/04/imf-must-keep-pace-changing-world-economy

AEI Economic Perspectives Understanding the Effects of Tariffs

Contrary to Donald Trump and his supporters' claims, tariffs would harm the US economy and burden US households. While tariffs...

By Kyle Pomerleau | Erica York April 23, 2025 20 S. https://www.aei.org/wp-content/uploads/2025/04/Understanding-the-Effects-of-Tariffs.pdf?x85095

Blog Post DOGE Fell Short on Spending Cuts: Now Congress Must Lead By Dominik Lett April 23, 2025 https://www.cato.org/blog/doge-fell-short-spending-cuts-now-congress-must-lead

Meeting | Transcript C. Peter McColough Series on International Economics With Ngozi Okonjo-Iweala World Trade Organization (WTO) Director-General Ngozi Okonjo-Iweala discusses the future of global trade and the WTO's role in the rules-based international system. April 23, 2025

https://www.cfr.org/event/c-peter-mccolough-series-international-economics-ngozi-okonjo-i-weala

Report | CSIS

#### Unlocking Financial Inclusion

#### The Power of Innovative Technologies

The next wave of borderless and truly digital innovations will likely be driven by emerging technologies like AI and distributed ledger technology (DLT). Both technologies hold promise to transform the financial services industry.

by Romina Bandura, Madeleine McLean, and Esteban Cherquis

April 23, 2025

14 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2025-04/250423 Bandura Financial\_Inclusion.pdf?VersionId=9iHxu6RE09XcjGetDnzMFFipbar.ODqt

#### Special Brief

## Strengthening cooperation for a changing world: The evolving role of the G20 in global economic governance

Colin I. Bradford and Brahima Sangafowa Coulibaly April 22, 2025 26 S. https://www.brookings.edu/wp-content/uploads/2025/04/Evolving-Role-G20-Global-Economic-

Governance.pdf

RealTime Economics **US-EU trade: Finding a path back from tariffs** Alan Wm. Wolff (PIIE) April 21, 2025 <u>https://www.piie.com/blogs/realtime-economics/2025/us-eu-trade-finding-path-back-tariffs</u>

Research Article **Growing from the middle out: An economic model of good jobs for the heartland, by the heartland** Ben Armstrong and Elisabeth Reynolds April 21, 2025 <u>https://www.brookings.edu/articles/growing-from-the-middle-out-an-economic-model-of-goodjobs-for-the-heartland-by-the-heartland/</u> New Atlanticist

#### Inside the IMF-World Bank Spring Meetings as leaders navigate the global trade war

Amid an economic climate of great uncertainty, we dispatched our experts to the center of the action in Foggy Bottom to share their biggest takeaways from a pivotal week for the global economy. By Atlantic Council experts

Apr 20, 2025

https://www.atlanticcouncil.org/blogs/new-atlanticist/inside-the-imf-world-bank-spring-mee-tings-as-leaders-navigate-the-global-trade-war/

**RealTime Economics** 

Preserving the global safe asset status of US Treasuries and the US dollar is in everyone's interest

Markus K. Brunnermeier (PIIE) and Sebastian Merkel (School of Economics, University of Bristol) April 18, 2025

https://www.piie.com/blogs/realtime-economics/2025/preserving-global-safe-asset-status-us-treasuries-and-us-dollar

#### Expert comment

**The US dollar's role in the international monetary system is now dangerously in flux** The argument that the erosion of the dollar's global status could benefit the US is gaining traction in Washington. That move would be a needless act of self-harm. David Lubin, Michael Klein Senior Research Fellow, Global Economy and Finance Programme

David Lubin, Michael Klein Senior Research Fellow, Global Economy and Finance Programme 16 April 2025

https://www.chathamhouse.org/2025/04/us-dollars-role-international-monetary-system-now-dangerously-flux

**RealTime Economics** 

#### The world trading system is dying: You should fear its replacement

David H. Feldman (William & Mary) and Gary Clyde Hufbauer (PIIE) April 15, 2025 https://www.pije.com/blogs/realtime-economics/2025/world-trading

https://www.piie.com/blogs/realtime-economics/2025/world-trading-system-dying-you-should-fear-its-replacement

Commentary **WTO = WTF: How the World Trade Organization Sold Out the Global Economy** China has used the WTO as a weapon Miles Yu Apr 14, 2025 https://www.hudson.org/global-economy/wto-wtf-how-world-trade-organization-sold-out-global-economy-miles-yu Blog Post It's Tax Season—Five Charts on Who Pays and What's at Risk By Adam N. Michel and Joshua Loucks April 11, 2025 https://www.cato.org/blog/its-tax-season-five-charts-who-pays-whats-risk

RealTime Economics **Why the (developing) world still needs the WTO** Cullen S. Hendrix (PIIE) April 10, 2025 <u>https://www.piie.com/blogs/realtime-economics/2025/why-developing-world-still-needs-wto</u>

Speeches & Papers **The WTO at 30: The return of higher tariffs** Alan Wm. Wolff (PIIE) April 10, 2025 <u>https://www.piie.com/commentary/speeches-papers/2025/wto-30-return-higher-tariffs</u>

Essays

### Sanctions as a Tool of Economic Statecraft: Designing, Integrating, and Implementing to Advance Vital Interests

When designed and implemented properly, sanctions can serve as a useful tool of economic power for achieving US foreign policy objectives.

H.R. McMaster, Leopoldo López, Fiona Clunan, Thomas Johnstone April 9, 2025 32 S. https://www.hoover.org/sites/default/files/research/docs/McMaster-Lopez-Clunan-Johnstone Sanctions%20as%20a%20Tool%20of%20Economic%20Statecraft web-250404.pdf

Research Report **The Potential Impact of Seabed Mining on Critical Mineral Supply Chains and Global Geopolitics** Tom LaTourrette, Fabian Villalobos, Elisa Yoshiara, Zohan Hasan Tariq Apr 9, 2025 64 S. <u>https://www.rand.org/content/dam/rand/pubs/research\_reports/RRA3500/RRA3560-1.pdf</u> Blog Post **We Have a Bad Globalization Narrative, Not Bad Economics** By Kyle Handley April 7, 2025 <u>https://www.cato.org/blog/we-have-bad-globalization-narrative-not-bad-economics</u>

#### **Domestic Politics**

Report

Trump's First 100 Days: Creating an Imperial Presidency That Harms Americans
President Donald Trump is smashing constitutional and legal guardrails to build an authoritarian
presidency that cements his political power and ultimately harms Americans.
Michael Sozan, Ben Olinsky
Apr 24, 2025
https://www.americanprogress.org/article/trumps-first-100-days-creating-an-imperial-presidency-that-harms-americans/

Lecture Originalism, the Administrative State, and the Clash of Political Theories J. Joel Alicea April 24, 2025 17 S. https://www.heritage.org/sites/default/files/2025-04/HL1345\_0.pdf

Article **Trump's Smithsonian Counter-Revolution** Telling America's story is too important to leave to radicals. *The Claremont Institute* John Fonte 04.16.2025 https://americanmind.org/salvo/trumps-smithsonian-counter-revolution/

Briefing Paper Immigrants, Housing

**Immigrants, Housing Wealth, and Local Government Finances** While a consensus has emerged that the fiscal effects of immigration are positive at the federal level, its effects on state and local governments are more contentious. By Jacob L. Vigdor, David J. Bier, and Michael Howard

April 15, 2025 6 S.

https://www.cato.org/sites/cato.org/files/2025-04/BP%20187.pdf

#### Primer: Curbing Rogue Judges and the Tyranny of Nationwide Injunctions

The unchecked proliferation of nationwide injunctions issued by rogue federal judges represents a dire threat to the American constitutional order. It undermines the separation of powers, empowers ideologues at the expense of citizens, and creates policy chaos through deliberate attempts to usurp the authority of both the Legislative and Executive branches. Center for Renewing America by Ken Cuccinelli April 14, 2025 https://americarenewing.com/issues/primer-curbing-rogue-judges-and-the-tyranny-of-nation-wide-injunctions/

Article

#### Fighting the Ideological Lie The resources for civilizational renewal are still available for those who seek them. Editors' Note: What follows are excerpts from Daniel J. Mahoney's new book, The Persistence of the Ideological Lie: The Totalitarian Impulse Then and Now, which will be published on Tuesday, April 15, from Encounter Books. The Claremont Institute

Daniel J. Mahoney 04.11.2025 https://americanmind.org/salvo/fighting-the-ideological-lie/

Report

#### How Democracies Defend Themselves Against Authoritarianism

Democracies facing authoritarian threats from within have found ways to push back by strengthening institutions, reinforcing democratic norms, and building popular resistance against encroaching autocracy. Understanding these strategies is vital to learning how to fight back.

Robert Benson

Apr 9, 2025

https://www.americanprogress.org/article/how-democracies-defend-themselves-against-authoritarianism/

#### Foresight

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#### Kanada

**Policy Brief** 

Geneva, We Have a Problem: Space Diplomacy Goes Nuclear Jessica West April 7, 2025 10 S. https://www.cigionline.org/documents/3364/No. 203 Jessica West.pdf

Policy Perspective | CDFAI **The Canadian Ballistic Missile Dilemma** by James Fergusson April 2025 15 S. https://assets.nationbuilder.com/cdfai/pages/8925/attachments/original/1744079851/Formatted %E2%80%93 Canadian BMD Fergusson.pdf?1744079851