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SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

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USA Defense

Issue Brief **America Must Remedy Its Dangerous Lack of Munitions Planning** Heritage Foundation Wilson Beaver und Jim Fein February 26, 2024 13 S. https://www.heritage.org/sites/default/files/2024-02/IB5341.pdf

Report **Ending the Houthi Threat to Red Sea Shipping** By Kenneth M. Pollack | Katherine Zimmerman | Nadwa Al-Dawsari | Casey Coombs | Ibrahim Jalal | Baraa Shiban American Enterprise Institute February 23, 2024 7 S. https://www.aei.org/wp-content/uploads/2024/02/Ending-the-Houthi-Threat-to-Red-Sea-Shipping.pdf?x91208

The RAND Blog Interdependence and Its Discontents: Why Would Nations with Incentives to Avoid It Go to War? by Bradley Martin February 23, 2024 https://www.rand.org/pubs/commentary/2024/02/interdependence-and-its-discontents-whywould-nations.html

Q&A

Behind the Debate over U.S. Military Aid to Ukraine

Two years after Russia's all-out invasion of Ukraine, Washington is struggling to maintain support for Kyiv. A new assistance package is stuck in Congress. In this Q&A, Crisis Group expert Sarah Harrison explains what is causing the holdup and what it could mean for the war. Sarah Harrison 23 February 2024 https://www.crisisgroup.org/united-states/behind-debate-over-us-military-aid-ukraine

Trump Is Blunt and Right About NATO

Donald Trump's limitations are obvious, but he understands Europe, its addiction to U.S. military welfare, and the resulting cost to this nation. The American Conservative By Doug Bandow February 22, 2024 https://www.cato.org/commentary/trump-blunt-right-about-nato

Issue Brief

NATO multidomain operations: Near- and medium-term priority initiatives

How can NATO improve its ability to fight as a multination coalition? These seven initiatives for NATO to take over the next five years can help.

By Franklin D. Kramer, Ann Marie Dailey, Joslyn Brodfuehrer

Feb 21, 2024

https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/nato-multidomain-operations/

New Atlanticist

Russian nuclear anti-satellite weapons would require a firm US response, not hysteria

If fielded, such weapons would directly challenge norms of responsible behavior in space and present a serious risk to all nations' satellites.

By Clementine G. Starling, Mark J. Massa

Feb 15, 2024

https://www.atlanticcouncil.org/blogs/new-atlanticist/russian-nuclear-anti-satellite-weaponswould-require-a-firm-us-response-not-hysteria/

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In 2024, the U.S. Military Is Weak...and That Should Scare You Heritage Foundation Dakota Wood Feb 15, 2024 https://www.heritage.org/defense/commentary/2024-the-us-military-weakand-should-scare-you

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Report

Planning for the Aftermath: Assessing Options for U.S. Strategy Toward Russia After the Ukraine War

Although there is no end in sight to the Russia-Ukraine war, U.S. policymakers should begin considering postwar Russia strategy now. The authors review U.S. strategic options and trade-offs that different choices pose for long-term U.S. interests.

by Miranda Priebe, Samuel Charap

Feb 9, 2024

152 S.

https://www.rand.org/content/dam/rand/pubs/research briefs/RBA2500/RBA2510-1/RAND RBA2510-1.pdf

New Atlanticist **Four NATO defense priorities for the upcoming Washington summit** The upcoming NATO Summit offers an opportunity for the Alliance to prioritize new and transformational capabilities. By Franklin D. Kramer, Anca Agachi Feb 8, 2024 https://www.atlanticcouncil.org/blogs/new-atlanticist/four-nato-defense-priorities-for-the-upcoming-washington-summit/

Commentary **A New Axis of Evil Has Formed. America Needs NATO More Than Ever** Nile Gardiner, Robert Greenway Feb 7, 2024 <u>https://www.heritage.org/europe/commentary/new-axis-evil-has-formed-america-needs-nato-more-ever</u>

National Security

Backgrounder **Evaluation of the Competing House Bills on FISA Reform: The Good, the Bad, and the Ugly** Heritage Foundation Steven Bradbury February 12, 2024 12 S. https://www.heritage.org/sites/default/files/2024-02/BG3812.pdf

Foreign Policy

Book | Forthcoming **The Taming of Scarcity and the Problems of Plenty: Rethinking International Relations and American Grand Strategy in a New Era** By Francis J. Gavin 1st Edition March 07, 2024 https://www.iiss.org/events/2024/02/adelphi-book-launch-the-taming-of-scarcity-and-the-problems-of-plenty-rethinking-international-relations-and-american-grand-strategy-in-a-new-era/

New Atlanticist **Inside the United States' plan to compete with China in the Global South** China "is advancing an alternative vision for global governance," Daniel J. Kritenbrink, US assistant secretary of state for East Asian and Pacific affairs warned. By Katherine Walla Feb 23, 2024 https://www.atlanticcouncil.org/blogs/new-atlanticist/inside-the-united-states-plan-to-competewith-china-in-the-global-south/ Blog Biden's New Sanctions Are Unlikely to Meet His Stated Goals President Joe Biden's new sanctions on Russia suffer from the same flaw as its overall Ukraine policy: a disconnect between strategic ends and tactical means. By Justin Logan 23. Februar 2024 https://www.cato.org/blog/bidens-new-sanctions-are-unlikely-meet-stated-goals

Policy Analysis **From War to Peace in the Middle East? Observations from a Regional Tour** by Robert Satloff Feb 23, 2024 https://www.washingtoninstitute.org/policy-analysis/war-peace-middle-east-observations-regional-tour

Report

Managing Escalation Between Nuclear-Armed Powers

The return of great-power competition and the war in Ukraine have highlighted the stark risks of conflict with nuclear-armed rivals. What lessons can be learned from historical cases that could help identify adversary thresholds and manage escalation during a potential crisis? by Alexandra T. Evans, Emily Ellinger, Jacob L. Heim, Nathan Beauchamp-Mustafaga, Zachary Burdette, Lydia Grek Feb 22, 2024

126 S.

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Emerging Insights

Transatlantic China Policy: In Search of an Endgame

Ben Bland, Andrew Cainey and Dr Philip Shetler-Jones This paper investigates the reasons for limited transatlantic cooperation on China in three separate but related domains: economics; security; and the multilateral system and global norms. RUSI; Chatham House 22 February 2024 25 S. https://static.rusi.org/transatlantic-china-policy-in-search-of-an-endgame.pdf

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Report **China's "New" Diplomacy: Opportunities for American Statecraft** The People's Republic of China has embarked on an ambitious diplomatic campaign to increase its influence in strategically-vital regions and burnish its credentials as a great power of global reach. by A. Wess Mitchell and Christopher Vassallo February 20, 2024 33 S. https://themarathoninitiative.org//wp-content/uploads/2024/02/Chinas-New-Diplomacy_vF.pdf

Quincy Paper **The Diplomatic Path to a Secure Ukraine** George Beebe and Anatol Lieven February 16, 2024 50 S. https://quincyinst.org/wp-content/uploads/2024/02/QUINCY-PAPER-NO.-13-%E2%80%94-BEEBE-LIEVEN-4.pdf

Article **New Poll: More than Two-Thirds of Americans Support Urgent U.S. Diplomacy to End Ukraine War** Quincy Institute February 16, 2024 <u>https://quincyinst.org/2024/02/16/new-poll-more-than-two-thirds-of-americans-support-urgent-u-s-diplomacy-to-end-ukraine-war/</u>

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POLICY MEMO | Hudson Institute America Needs a Diplomatic Offensive across Eurasia Luke Coffey, Kennedy Lee February 9, 2024 19 S. https://s3.amazonaws.com/media.hudson.org/America+Needs+a+Diplomatic+Offensive+across+Eurasia+-+Luke+Coffey+Kennedy+Lee+(1).pdf

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In-Depth Reports **Reinforcing U.S. Diplomacy to Stop a Hezbollah-Israel War** Only a comprehensive initiative aimed at curbing Hezbollah's influence both within Lebanon and in the region stands a chance of delivering peace for the long term. Hanin Ghaddar Feb 8, 2024 16 S. https://www.washingtoninstitute.org/media/7219?disposition=attachment

AfricaSource

No more business as usual: The US needs a broader engagement strategy in West Africa US influence in the Sahel has waned, and Washington needs to rethink its engagement there and in West Africa as a whole. By Michael Shurkin Feb 6, 2024 https://www.atlanticcouncil.org/blogs/new-atlanticist/no-more-business-as-usual-the-us-needsa-broader-engagement-strategy-in-west-africa/

Quincy Brief Ukraine, Gaza, and the International Order Faisal Devji February 6, 2024 21 S. https://quincyinst.org/wp-content/uploads/2024/02/QUINCY-BRIEF-NO.-52-FEBRUARY-2024-DEVJI.pdf Commentary Is the US-China relationship the most consequential relationship for America in the world? Graham T. Allison, Josh M. Cartin, Elizabeth Economy, Susan A. Thornton, Ryan Hass, Patricia M. Kim, and Emilie Kimball February 6, 2024 https://www.brookings.edu/articles/is-the-us-china-relationship-the-most-consequential-relationship-for-america-in-the-world/

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Economics, Trade and Finance

Books

Getting Monetary Policy Back on Track

Experts in economic policy debate the 2021 surge in inflation, why the Federal Reserve was slow to respond, and whether rule-like policy is the best approach to controlling inflation. By: Michael D. Bordo, John H. Cochrane, John B. Taylor Friday, March 1, 2024 https://www.hoover.org/research/getting-monetary-policy-back-track

RealTime Economics **The WTO Ministerial Conference opens amid uncertainty about the future of the world trading system** Alan Wm. Wolff (PIIE) February 27, 2024 https://www.piie.com/blogs/realtime-economics/2024/wto-ministerial-conference-opens-amiduncertainty-about-future-world

Report

Rising US public debt threatens economic freedom

US public debt has surged, posing risks to economic freedom. Despite stability expectations, reforms are needed, like deregulating small businesses and improving urban schools. However, political polarization and the dominance of identity politics hinder progress towards these goals. By Edward Glaeser Feb 26, 2024 https://www.atlanticcouncil.org/in-depth-research-reports/books/rising-us-public-debt-threatens-economic-freedom/

Speeches & Papers **Revitalizing the World Trading System: A letter from Abu Dhabi on the eve of MC13** Alan Wm. Wolff (PIIE) February 25, 2024 <u>https://www.piie.com/commentary/speeches-papers/2024/revitalizing-world-trading-system-letter-abu-dhabi-eve-mc13</u>

New Atlanticist **Forging a positive vision of economic statecraft** The United States must institutionalize how it uses economic tools in the context of today's great power competition. By Daleep Singh Feb 22, 2024 https://www.atlanticcouncil.org/blogs/new-atlanticist/forging-a-positive-vision-of-economic-statecraft/

New Atlanticist **The US-EU Trade and Technology Council has been a success. Now build on that success.** A trade agreement foundation would go a long way toward ensuring US-EU engagement across different administrations and commissions. By L. Daniel Mullaney Feb 22, 2024 https://www.atlanticcouncil.org/blogs/new-atlanticist/the-us-eu-trade-and-technology-councilhas-been-a-success-now-build-on-that-success/

A Brookings interview | Transcript **American economic statecraft in the Asian century** Jason Hsu, Akira Igata, Sarah Kreps, Joshua P. Meltzer, Mireya Solís, David Wessel, and Myung-hee Yoo February 22, 2024 <u>https://www.brookings.edu/articles/american-economic-statecraft-in-the-asian-century/</u>

Conservative Perspectives **A New Birth of Freedom: Free Markets, the Institutions of Liberty, and the Common Good** Heritage Foundation Iain Murray February 21, 2024 20 S. https://www.heritage.org/sites/default/files/2024-02/CP04.pdf

Conservative Perspectives Bean Jars, Buffalo Herds, and Bubbles: The Impact of Free Markets on the Common Good (and Vice Versa) Heritage Foundation David Goldman February 21, 2024 18 S. https://www.heritage.org/sites/default/files/2024-02/CP02_0.pdf

Conservative Perspectives **The Good That Markets Do** Heritage Foundation Samuel Gregg, Ph.D. February 21, 2024 18 S. https://www.heritage.org/sites/default/files/2024-02/CP03.pdf

Paper - Belfer Center for Science and International Affairs, Harvard Kennedy School **Unraveling the Political Dynamics Shaping the U.S. Strategy for Technology Leadership** Although there is broad agreement between the two major parties on the desirability of technology leadership, significant sources of tension—and confusion—persist. By examining the political dynamics that led to the enactment of the CHIPS and Science Act, Constanza M. Vidal Bustamante and Douglass Vijay Calidas probe these tensions and seek to assess their likely impact on the federal technology strategy in the coming years. Constanza M. Vidal Bustamante Doug Calidas Feb. 20, 2024 20 S. https://www.belfercenter.org/sites/default/files/files/publication/HKS USStrategyTechLeadership v4.pdf

GMF Paper America Votes 2024: The Transatlantic Impact **US Energy Policy After the 2024 Elections** Douglas Hengel and Alix Frangeul-Alves February 19, 2024 https://www.gmfus.org/sites/default/files/2024-02/US%20elections%20series%20III.pdf Commentary How the Next Conservative Administration Can Restore American Energy Dominance Heritage Foundation Diana Furchtgott-Roth Feb 16, 2024 https://www.heritage.org/energy/commentary/how-the-next-conservative-administration-canrestore-american-energy-dominance

Preparing Supply Chains for a Coming War By John G. Ferrari | Mark Rosenblatt American Enterprise Institute February 15, 2024 23 S. https://www.aei.org/wp-content/uploads/2024/02/Preparing-Supply-Chains-for-a-Coming-War.pdf?x91208

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Commentary **Payment systems' changing role from economic growth to the new foreign policy lever** Aaron Klein February 13, 2024 <u>https://www.brookings.edu/articles/payment-systems-changing-role-from-economic-growth-to-</u> <u>the-new-foreign-policy-lever/</u>

Policy Analysis Bold International Tax Reforms to Counteract the OECD Global Tax The taxation of multinational businesses often raises concerns about a "race to the bottom" through harmful tax competition and businesses shifting profits to low-tax countries. By Adam N. Michel February 13, 2024 36 S. https://www.cato.org/sites/cato.org/files/2024-02/policy-analysis-968.pdf Blog US Trade Data for 2023 Debunk Common Globalization Myths In the coming months, we're sure to hear plenty from campaigning politicians about tariffs, the trade deficit, and US trade policy more broadly. But as the fresh data on trade show, much of what's said will be misleading, if not outright wrong. By Scott Lincicome 9. Februar 2024 https://www.cato.org/blog/us-trade-data-2023-debunk-common-globalization-myths

Commentary **CHIPS and Science Act programs are writing a new story about the Rust Belt** John C. Austin and Mark Muro February 7, 2024 <u>https://www.brookings.edu/articles/chips-and-science-act-programs-are-writing-a-new-story-about-the-rust-belt/</u>

Sachstand WD 3 - 3000 - 105/23 **Herausgabepflichten von Daten und Informationen an US-amerikanische Sicherheitsbehörden** Zu den Auswirkungen auf die Nutzung von Cloud-Diensten durch Behörden Deutscher Bundestag Wissenschaftliche Dienste Januar 2024 29 S. <u>https://www.bundestag.de/resource/blob/990440/baf5c0d018ff7cdbfc08edf0f4ce6e64/WD-3-105-23-pdf.pdf</u>

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Domestic Politics

Article Circuit Breakers Judges on the Fifth Circuit, many of them Trump appointees, are attempting to transform the law and challenge the very structure of American government. Jeffrey Toobin NYRB March 7, 2024 issue <u>https://www.nybooks.com/articles/2024/03/07/circuit-breakers-jeffrey-toobin/</u>

AEIdeas Once Again, Congress Has So Much Work and So Little Time By John G. Ferrari February 26, 2024 https://www.aei.org/foreign-and-defense-policy/once-again-congress-has-so-much-work-and-solittle-time/

Article

The Case for Disqualification

The Supreme Court must decide if it will honor the original meaning of the Fourteenth Amendment and bar Donald Trump from holding public office or trash the constitutional defense of democracy against insurrections.

Sean Wilentz

NYRB February 22, 2024 issue https://www.nybooks.com/articles/2024/02/22/the-case-for-disqualification-trump-seanwilentz/

Issue Brief

This year's bipartisan immigration bill offers a border blueprint for 2025

The consequences of another year of inaction on border security and immigration policy may convince a supermajority in the Congress to take up again in 2025 many of the ideas in this year's bipartisan Senate compromise—no matter which party captures the White House in November. By Thomas S. Warrick

Feb 21, 2024

https://www.atlanticcouncil.org/content-series/future-of-dhs/this-years-bipartisan-immigrationbill-offers-a-border-blueprint-for-2025/

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AEIdeas **Why Biden's Border Policies Haven't Been Working** By Katherine Camberg February 14, 2024 <u>https://www.aei.org/foreign-and-defense-policy/why-bidens-border-policies-havent-been-work-ing/</u>

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Foresight

Digital Report

2024 Global Forecast: Conflict Zones

In the third installment of the 2024 Global Forecast—A World Dividing—CSIS experts offer their views on what to expect on the battlefield in 2024, from the outlook for Ukraine to critical questions about the long-term consequences of the Israel-Hamas conflict.

by Mark F. Cancian Max Bergmann and Maria Snegovaya Romina Bandura Kathleen McInnis Elizabeth Hoffman Eliot A. Cohen Daniel Byman Jon B. Alterman Natasha Hall Emily Harding Craig Cohen Alex Kisling

February 2, 2024

https://features.csis.org/global-forecast-conflict-zones/

Kanada
