SWP-WebMonitor

Nordamerika

Nr. 02/2024, 15.01.2024 - 06.02.2024

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Experts react

US retaliation for the deadly attack in Jordan has begun. What's next?

By Atlantic Council experts

Our experts interpret the United States' ongoing strikes against Iran-linked targets—and how Tehran and its proxies might view this response.

Feb 5, 2024

 $\frac{https://www.atlanticcouncil.org/blogs/new-atlanticist/experts-react/experts-react-us-retaliation-for-the-deadly-attack-in-jordan-has-begun-whats-next/$

Commentary

Declining U.S. Military Strength Reveals a Deeper Leadership Crisis

Kevin D. Roberts

Feb 5, 2024

 $\underline{https://www.heritage.org/defense/commentary/declining-us-military-strength-reveals-deeper-leadership-crisis}$

Report

Requirements for nuclear deterrence and arms control in a two-nuclear-peer environment Gregory Weaver and Amy Woolf discuss the future of US nuclear and posture and arms control, as the United States will soon face two adversaries with peer nuclear arsenals.

By Greg Weaver and Amy Woolf
Feb 2, 2024



22 S.

https://www.atlanticcouncil.org/wp-content/uploads/2024/02/Requirements-for-Nuclear-Deterrence-and-Arms-Control-in-a-Two-Nuclear-Peer-Environment-Weaver-and-Woolf.pdf

New Atlanticist

NATO should be ambitious with its new Southern Flank Strategy

In July, the Alliance is scheduled to adopt its first ever Southern Flank Strategy in Washington. The bolder it is, the better.

By Jason Davidson

Feb 1, 2024

 $\underline{https://www.atlanticcouncil.org/blogs/new-atlanticist/nato-should-be-ambitious-with-its-new-southern-flank-strategy/}$

Issue Brief

A US-South Korea alliance strategic memo on deterrence

With North Korea's rapidly advancing military technology, aggressive nuclear policy changes, and deepening ties with the PRC making deterrence on the Korean Peninsula increasingly more complex, this is how the US and South Korea can shore up cooperative deterrence and boost alliance resilience.

By Markus Garlauskas, Lauren D. Gilbert

Jan 31, 2024

https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/a-us-south-korea-alliance-strategic-memo-on-deterrence/

Issue Brief

A US-South Korea alliance strategic memo on reassurance and coordination for a China conflict

Washington and Seoul have drawn closer together in recent years, but concerns remain about what role the alliance would play in a US-China military conflict. The US and South Korea should take these steps to address this sensitive question.

By Markus Garlauskas, Lauren D. Gilbert

Jan 31, 2024

 $\underline{https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/a-us-south-korea-alliance-strategic-memo-on-reassurance-and-coordination-for-a-china-conflict/}$

Issue Brief

A US-South Korea alliance strategic memo on countering Beijing's economic coercion

Economic interdependence of South Korea, United States, and other Indo-Pacific countries with China is enabling Beijing to pose threats to national security through economic coercion. To reduce these risks, Seoul and Washington should align strategies in advanced technologies, secure supply



chains through trilateral cooperation with Japan, and reinforce the rules-based system in the Indo-Pacific.

By Kyoko Imai, Markus Garlauskas

Jan 31, 2024

https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/a-us-south-korea-alliance-strategic-memo-on-countering-beijings-economic-coercion/

Commentary

The Defense Department's China Military Power Report: The Threat Is Worse Than Advertised

Robert Peters, Wilson Beaver

Jan 30, 2024

 $\underline{https://www.heritage.org/defense/commentary/the-defense-departments-china-military-power-report-the-threat-worse-advertised$

Report

Allied by Design: Defining a Path to Thoughtful Allied Space Power

In this report, the authors evaluate the U.S. Department of Defense space enterprise and the interest, potential, and perspectives of six allies to recommend opportunities for a more effective approach to allied space power.

Bruce McClintock, Andrew Radin, Cortney Weinbaum, Stephanie Anne Pillion, Bonnie L. Triezenberg, Jonathan Cham, Daniel Elinoff, Maggie Habib, Mark Hvizda, Kotryna Jukneviciute, Adi Rao, Bryan Rooney

Jan 30, 2024

130 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA1700/RRA1739-1/RAND_RRA1739-1.pdf

Commentary | Crisis Group

Supporting Ukraine while Looking toward Europe's Future

Now entering its third year, Russia's war in Ukraine is at an impasse, with victory in view for neither side. In this excerpt from the Watch List 2024, Crisis Group explains how the EU can keep supporting Ukraine despite the risk of U.S. aid ending.

30 January 2024

6 S.

https://icg-prod.s3.amazonaws.com/s3fs-public/2024-02/wl-2024-ukraine.pdf

Research Brief

An Ongoing and Necessary Renaissance: NATO's Nuclear Posture Eric Edelman, Franklin C. Miller January 25, 2024

Nordamerika



5 S.

https://csbaonline.org/uploads/documents/NATO_Nuclear_Posture_Brief_FINAL.pdf

National Security

Foreign Policy

Quincy Brief

Ukraine, Gaza, and the International Order

Faisal Devji February 6, 2024

21 S.

https://quincyinst.org/wp-content/uploads/2024/02/QUINCY-BRIEF-NO.-52-FEBRUARY-2024-DEVJI.pdf

Book

The Transatlantic Community and China in the Age of Disruption Partners, Competitors, Rivals

Edited by Daniel S. Hamilton, Joe Renouard

Release Date: April 1, 2024

https://www.brookings.edu/books/the-transatlantic-community-and-china-in-the-age-of-disruption/

DGAP External Publications

Trump-Proofing Europe

How the Continent Can Prepare for American Abandonment

Prof. Dr. Guntram Wolff, Camille Grand, Arancha González Laya, Katarzyna Pisarska, Dr. Nathalie Tocci

This article has first been published by Foreign Affairs on February 2, 2024. Feb 05, 2024

https://dgap.org/en/research/publications/trump-proofing-europe-0

Brief Analysis

Two Tough Scenarios for U.S.-Iraq Relations

Washington's ever-narrowing Iraq policy has left it with unpalatable choices, but muddling through is a better short-term option than allowing the relationship to rupture.

Bilal Wahab

Feb 1, 2024



5 S.

https://www.washingtoninstitute.org/pdf/view/18609/en

Analysis & Opinions -

Crafting an Effective United States Policy for the Middle East Post-Gaza War

It should be evident that a major reassessment of United States policy is required in the wake of Hamas' brutal attacks on Israelis on October 7, 2023, followed by Israel's massive retaliation causing a major humanitarian disaster in Gaza and risking expansion of the conflict with regional consequences. There can be no going back to the status quo ante. The time has come for sober and objective reflection in Washington of what went wrong, lessons learned and how to proceed to craft a strategic approach toward the Middle East that reflects the realities on the ground while shedding past mindsets and policies that have simply failed.

Author: Edward P. Djerejian

Belfer Center for Science and International Affairs

Jan. 24, 2024

https://www.belfercenter.org/publication/crafting-effective-united-states-policy-middle-east-post-gaza-war

Article

The Gaza War and the Twilight of International Moralism

The Israel-Gaza war illustrates the limits of international law and the U.S.-led international order By Arta Moeini JAN 24, 2024

https://www.carnegiecouncil.org/media/article/gaza-war-twilight-international-moralism

Paper

Overcoming Barriers to Resolving Gaza and Beyond

As of early January 2024, discussion of the Gaza war heavily focuses on its humanitarian costs, cease fire possibilities, hostage prospects, and "day after" options. Yet what longer-term strategy guides actions on these vital issues while offering a more positive vision for Israelis, Palestinians, and key regional players? This paper sketches such a vision and strategy, but far more importantly, highlights the formidable barriers to its realization—and the elements of a realistic path to overcoming those barriers. With old political assumptions jolted by recent events, an opening exists for a new and better regional reality to take shape.

Author: James K. Sebenius

Belfer Center for Science and International Affairs

Jan. 23, 2024

36 S.

https://www.belfercenter.org/sites/default/files/files/publication/Paper MEI-OvercomingBarriersGaza_v4.pdf



Economics, Trade and Finance

AEI Economic Policy Working Paper Series

Has Intergenerational Progress Stalled? Income Growth Over Five Generations of AmericansBy Kevin Corinth | Jeff Larrimore

February 02, 2024

58 S.

 $\underline{https://www.aei.org/wp\text{-}content/uploads/2024/02/Corith\text{-}Larrimore\text{-}Has\text{-}Intergenerational\text{-}Progress\text{-}Stalled\text{-}WP.pdf?x91208}$

Econographics

Why 2024 will be a big year for positive economic statecraft

As geopolitics cast a shadow on the global economy, leaders are looking to build resilience, advance inclusive growth, and promote stability and security. Three January events already showcase that these positive economic statecraft (PES) approaches are clearly in effect this year.

By Nicole Goldin

February 1, 2024

https://www.atlanticcouncil.org/blogs/econographics/why-2024-will-be-a-big-year-for-positive-economic-statecraft/

RealTime Economics

The Fed approaches a turning point

Joseph E. Gagnon (PIIE)

January 31, 2024

https://www.piie.com/blogs/realtime-economics/2024/fed-approaches-turning-point

RealTime Economics

"It's the economy, stupid" doesn't ring so true in era of hyperpartisanship

Cullen S. Hendrix (PIIE)

January 31, 2024

 $\underline{https://www.piie.com/blogs/realtime-economics/2024/its-economy-stupid-doesnt-ring-so-true-era-hyperpartisanship}$

Speeches & Papers

Reluctant Interdependence: Multilateralism in a Time of Fragmentation

via European Centre for International Political Economy

Alan Wm. Wolff (PIIE)

January 26, 2024

https://ecipe.org/blog/reluctant-interdependence-multilateralism-in-fragmentation/



New Atlanticist

The Fed is falling behind as other central banks leap ahead on digital currencies

And the innovation gap is not just on CBDCs. FedNow, the long-awaited interbank settlement By Josh Lipsky, Ananya Kumar

Jan 25, 2024

system, has taken years longer than comparable systems in Europe.

https://www.atlanticcouncil.org/blogs/new-atlanticist/the-fed-is-falling-behind-as-other-central-banks-leap-ahead-on-digital-currencies/

Article

The Curse of Nostalgia: Industrial Policy in the United States

A critical look at the past and present of industrial policy shows that its recent popularity is not only misguided, but is likely to have negative economic and geopolitical consequences for the United States and the world.

by Inu Manak

Originally published at Aus Politik und Zeitgeschichte

January 22, 2024

https://www.cfr.org/article/curse-nostalgia-industrial-policy-united-states

RealTime Economics

The pandemic era underscored how messy economic forecasting is. Here's how to deal with that.

David Wilcox (PIIE)

January 22, 2024

 $\frac{https://www.piie.com/blogs/realtime-economics/2024/pandemic-era-underscored-how-messy-economic-forecasting-heres-how}{}$

AEI Economic Policy Working Paper Series

Dollar Dominance Is Here to Stay for the Foreseeable Future—the Real Issue for the Global Economy Is How and Why

By Steven B. Kamin | Mark Sobel January 18, 2024

36 S

 $\underline{https://www.aei.org/wp\text{-}content/uploads/2024/01/Kamin\text{-}Sobel\text{-}Dollar\text{-}Dominance\text{-}Here\text{-}to-}\\ \underline{Stay\text{-}WP.pdf?x91208}$

Report

Central Bank Digital Currencies and U.S. Strategic Competition with China

The report describes the potential role of central bank digital currencies (CBDCs) in strategic competition, focused on China's CBDC project and how international governance of CBDCs and design choices of a U.S. CBDC might affect U.S. national power.



Daniel Egel, Jim Mignano, Sale Lilly, James V. Marrone, Max Rangeley, Charles P. Ries, Jessie Wang, Dulani Woods

Jan 18, 2024

35 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA2900/RRA2911-1/RAND_RRA2911-1.pdf

Commentary

5 major risks confronting the global economy in 2024

Indermit Gill and M. Ayhan Kose

January 17, 2024

https://www.brookings.edu/articles/5-risks-global-economy-2024/

Issue Brief

Governance reform of the Bretton Woods Institutions

The paper emphasizes the need for a governance reform roadmap at the IMF and World Bank focusing on quota reallocation, diplomatic efforts, and a commitment to diversity and democratic principles.

By Sienna Nordquist and Joel Christoph

Jan 16, 2024

18 S.

 $\frac{https://www.atlanticcouncil.org/wp-content/uploads/2024/01/Nordquist-and-Christoph-Governance-Refordms-of-the-Bretton-Woods-Institutions.pdf}$

Domestic Politics

Report

Originalism and Conservatism: An American Story

Originalism and American conservatism have worked well together for the past 50 years. Their collaboration has restored some degree of faithfulness to our Constitution in our legal system and legal culture. It also has provided conservatism with a politically and sociologically attractive approach to constitutional interpretation that is fully compatible with the rule of law. While it may not be true in all times and places, in the United States, because of its distinct circumstances, originalism is a good match for conservatism.

Lee Strang

35 S.

February 1, 2024

https://www.heritage.org/sites/default/files/2024-02/FP94.pdf

Report

Migration at the U.S.-Mexico Border: A Challenge Decades in the Making



This report examines the history of the federal government's efforts to improve southwest border security in the modern era, beginning with the Clinton administration in 1993 and looking at subsequent changes during the Bush, Obama, Trump, and Biden administrations. The study identifies key developments in the evolution of U.S.-Mexico border security, including the changing origins and characteristics of migrants arriving at the border.

The report also draws lessons from this long view of the border that may benefit policymakers and political leaders today. These include the necessity of recognizing how the Department of Homeland Security's mission has evolved and how vital interagency partnerships are, and that a transnational phenomenon such as irregular migration requires policies and international partnerships that stretch far beyond the border line itself.

Authors: Alan Bersin Nate Bruggeman Ben Rohrbaugh

Migration Policy Institute / via Belfer

Jan. 25, 2024

41 S.

https://www.migrationpolicy.org/sites/default/files/publications/mpi-border-history-report-2024 final.pdf

Foresight

Digital Report

2024 Global Forecast: Conflict Zones

In the third installment of the 2024 Global Forecast—A World Dividing—CSIS experts offer their views on what to expect on the battlefield in 2024, from the outlook for Ukraine to critical questions about the long-term consequences of the Israel-Hamas conflict.

by Mark F. Cancian Max Bergmann and Maria Snegovaya Romina Bandura Kathleen McInnis Elizabeth Hoffman Eliot A. Cohen Daniel Byman Jon B. Alterman Natasha Hall Emily Harding Craig Cohen Alex Kisling

February 2, 2024

https://features.csis.org/global-forecast-conflict-zones/

Kanada
