

# SWP-WebMonitor

## Nordamerika

Nr. 16/2023, 23.10.2023 – 10.11.2023

### SWP-Informationsservices

Katrin Schumann

*Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.*

*Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.*

### USA Defense

Report

#### **Deterrence is crumbling in Korea: How we can fix it**

Conventional wisdom in the United States holds that deterrence in Korea is strong, but this widespread confidence is based on a backward look at long-standing assumptions that are no longer tenable, along with rapidly shifting politico-military conditions. This report explains the urgent actions required to get ahead of these changes and maintain effective deterrence.

By Markus Garlauskas, Lauren D. Gilbert

Nov 9, 2023

<https://www.atlanticcouncil.org/in-depth-research-reports/report/deterrence-is-crumbling-in-korea-how-we-can-fix-it/>

Report | CNAS

#### **Rolling the Iron Dice**

#### **The Increasing Chance of Conflict Protraction**

The prospect of a Sino-American war looms on the horizon. No scenario for such a conflict has garnered more interest than the potential invasion of Taiwan by the People's Republic of China (PRC). In the United States, discussions have focused on the early days of a conflict, in particular sinking the PRC's amphibious fleet. Both the United States and the PRC place great emphasis on offensive military operations that heavily use the fruits of the precision strike revolution (PSR).

By Andrew Metrick

November 9, 2023

37 S.

[https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/IronDice\\_ProtractedWar\\_Final\\_110723.pdf](https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/IronDice_ProtractedWar_Final_110723.pdf)

Policy Brief

**Den nächsten Krieg verhindern**

**Deutschland und die NATO stehen im Wettlauf mit der Zeit**

Christian Mölling; Torben Schütz

08. Nov. 2023

11 S.

[https://dgap.org/system/files/article\\_pdfs/DGAP%20Policy%20Brief%20Nr-32\\_November-2023\\_11S\\_1.pdf](https://dgap.org/system/files/article_pdfs/DGAP%20Policy%20Brief%20Nr-32_November-2023_11S_1.pdf)

New Atlanticist

**How to keep NATO relevant into 2024 and beyond**

As the 2024 Washington Summit gets closer, allies should stand up for freedom, ensure continuous support to Ukraine, and credibly boost their defense spending and capabilities.

By Giedrimas Jeglinskas, Zelma Sergejeva

Nov 6, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/how-to-keep-nato-relevant-into-2024-and-beyond/>

Quincy Brief

**The Conventional Wisdom About the Chinese Military Challenge: Incomplete and Unpersuasive**

by Steven Kosiak

November 6, 2023

24 S.

<https://quincyinst.org/wp-content/uploads/2023/11/QUINCY-BRIEF-NO.-48-NOVEMBER-2023-KOSIAK-2.pdf>

New Atlanticist

**NATO needs a plan for military and nonmilitary instruments of power to work together**

The Alliance's planning must include nonmilitary parts of government as well as the private sector to reflect the realities of modern warfare.

By Ann Marie Dailey

Nov 2, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/nato-needs-a-plan-for-military-and-nonmilitary-instruments-of-power-to-work-together/>

Books

### **Defense Budgeting for a Safer World: The Experts Speak**

Renowned experts on national security and the defense budget share ideas, perspectives, and solutions for budget reform to ensure its adequacy and flexibility for the current complex geopolitical environment.

Michael J. Boskin, John Rader, Kiran Sridhar

November 1, 2023

<https://www.hoover.org/research/defense-budgeting-safer-world-experts-speak>

Report

### **Report on the Arctic Capabilities of the U.S. Armed Forces**

This report summarizes the findings of research on U.S. and other armed forces' capabilities in the Arctic, the extent to which non-U.S. entities are operating where U.S. forces cannot, and how those operations might affect U.S. national interests.

Abbie Tingstad, Scott Savitz, Benjamin J. Sacks, Yuliya Shokh, Irina A. Chindea, Scott R. Stephenson, Michael T. Wilson, James G. Kallimani, Kristin Van Abel, Stephanie Pezard, Isabelle Winston, Inez Khan, Dan Abel, Clay McKinney, Yvonne K. Crane, Katheryn Giglio, Sherrill Lingel, Lyle J. Morris

Nov 1, 2023

104 S.

[https://www.rand.org/content/dam/rand/pubs/research\\_reports/RR1600/RR1638-1/RAND\\_RRA1638-1.pdf](https://www.rand.org/content/dam/rand/pubs/research_reports/RR1600/RR1638-1/RAND_RRA1638-1.pdf)

Report

### **Options for Strengthening ROK Nuclear Assurance**

Many in the Republic of Korea (ROK) are not feeling assured by the U.S. nuclear umbrella. The authors propose options for strengthening that assurance, including enhancing strategic clarity and committing U.S. nuclear weapons to support the ROK.

Bruce W. Bennett, Kang Choi, Cortez A. III Cooper, Bruce E., Jr. Bechtol, Myong-Hyun Go, Gregory S. Jones, Du-Hyeogn Cha, Uk Yang

Oct 29, 2023

156 S.

[https://www.rand.org/content/dam/rand/pubs/research\\_reports/RR2600/RR2612-1/RAND\\_RRA2612-1.pdf](https://www.rand.org/content/dam/rand/pubs/research_reports/RR2600/RR2612-1/RAND_RRA2612-1.pdf)

New Atlanticist

### **NATO's greatest advantage over adversaries is its network of allies and industry partners. Here's how to use it.**

Government officials and defense industry leaders meeting this month mapped out the opportunities available to accelerate defense and technology cooperation between NATO allies.

By Joslyn Brodfuehrer

Oct 27, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/natos-greatest-advantage-over-adversaries-is-its-network-of-allies-and-industry-partners-heres-how-to-use-it/>

Report | Crisis Group

**Preventing War in the Taiwan Strait**

The danger of armed confrontation over Taiwan is growing, raising the spectre of a direct conflict between China and the U.S. that would have severe global repercussions. Managing this risk will require the parties to rebuild trust by shoring up decades-old understandings.

27 October 2023

54 S.

<https://icg-prod.s3.amazonaws.com/s3fs-public/2023-10/333-taiwan-strait.pdf>

Report

**Continued US and allied integration is essential to deter Russian CBRN use**

This report presents the findings and recommendations of the Atlantic Council project Conceptualizing Integrated Deterrence to Address Russian Chemical, Biological, Radiological, and Nuclear (CBRN) Escalation. The objective of this project was to develop an approach for incorporating European allies and partners into the US model of integrated deterrence against Russian CBRN use.

By Natasha Lander Finch, Ryan Arick, Christopher Skaluba

Oct 26, 2023

28 S.

[https://www.atlanticcouncil.org/wp-content/uploads/2023/10/Conceptualizing Integrated Deterrence to Address Russian CBRN Escalation .pdf](https://www.atlanticcouncil.org/wp-content/uploads/2023/10/Conceptualizing_Integrated_Deterrence_to_Address_Russian_CBRN_Escalation_.pdf)

## National Security

Policy Brief

**Action on AI: Unpacking the Executive Order's Security Implications and the Road Ahead**

On October 30, 2023, President Biden issued the Executive Order on the Safe, Secure, and Trustworthy Development and Use of Artificial Intelligence, aimed at realizing the benefits of AI, while mitigating critical risks. This article provides an overview of its key national security initiatives and explores issues relevant to implementation

Authors: Janet Egan Diletta Milana

Nov. 08, 2023

<https://www.belfercenter.org/publication/action-ai-unpacking-executive-orders-security-implications-and-road-ahead>

## Foreign Policy

Commentary

**A possible compromise on Ukraine**

Michael E. O'Hanlon

November 9, 2023

<https://www.brookings.edu/articles/a-possible-compromise-on-ukraine/>

Article

**Strategy, Policy, and Peace in the Israel-Gaza War**

“No one starts a war – or rather, no one in his senses ought to do so – without first being clear in his mind what he intends to achieve by that war and how he intends to conduct it.”

The Caravan Notebook

Samuel Helfont

November 9, 2023

<https://www.hoover.org/research/strategy-policy-and-peace-israel-gaza-war>

Expert comment

**China-US talks offer optimism at bleak time for arms control**

The nuclear talks could lay the groundwork for crucial agreement on risk reduction.

Marion Messmer, Patricia Lewis

9 November 2023

<https://www.chathamhouse.org/2023/11/china-us-talks-offer-optimism-bleak-time-arms-control>

AEIdeas

**US Support to Ukraine—a Wise Investment**

By Elaine McCusker | Giselle Donnelly | Ben Lefkowitz | Charles Rahr

November 08, 2023

<https://www.aei.org/foreign-and-defense-policy/us-support-to-ukraine-a-wise-investment/>

Article

**Can a Summit Ease U.S.-China Tensions?**

On the sidelines of the Asia-Pacific Economic Cooperation summit, a rare in-person meeting between U.S. President Joe Biden and Chinese President Xi Jinping will provide an opportunity to put a range of issues on a firmer footing, including military and trade relations. But don't expect any breakthroughs.

by Ian Johnson, Expert

November 8, 2023

<https://www.cfr.org/article/can-summit-ease-us-china-tensions>

New Atlanticist

**Dispatch from Bletchley Park: Where does transatlantic AI cooperation stand?**

Politicians and business leaders just met outside of London for a summit on how to regulate artificial intelligence. Here's how to take the collaboration to the next level.

By Mark Boris Andrijanič, Nicole Lawler

Nov 3, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/dispatch-from-bletchley-park-where-does-transatlantic-ai-cooperation-stand/>

Article

**A Danger of Muddling Through  
The EU-US summit disappoints.**

Gesine Weber

November 03, 2023

<https://www.gmfus.org/news/danger-muddling-through>

Policy Memo | Hudson Institute

**The Fourteen Facts about US Aid to Ukraine**

Luke Coffey

Nov 3, 2023

7 S.

[https://s3.amazonaws.com/media.hudson.org/110323\\_Fourteen\\_Facts\\_Ukraine\\_Memo.pdf](https://s3.amazonaws.com/media.hudson.org/110323_Fourteen_Facts_Ukraine_Memo.pdf)

Commentary

**Toward international cooperation on AI governance—the US executive order on AI**

Joshua P. Meltzer

November 1, 2023

<https://www.brookings.edu/articles/international-cooperation-the-us-executive-order-on-ai/>

RealTime Economics

**The United States should use preferential market access to build sanctions coalitions**

Marcus Noland (PIIE)

November 1, 2023

<https://www.piie.com/blogs/realtime-economics/united-states-should-use-preferential-market-access-build-sanctions>

Report | The United States Studies Centre at the University of Sydney

**One year from the 2024 US presidential election: The stakes for Australia and the alliance**

Australian, American and Japanese public opinion on the key issues

Jared Mondschein and Victoria Cooper with Samuel Garrett and Ava Kalinauskas

1 November 2023

32 S.

<https://cdn.sanity.io/files/ooh1fq7e/production/1d7089d1e18f05a20bfdc4e20a613091facc5131.pdf/One-year-from-the-2024-presidential-election-The-stakes-for-Australia-and-the-alliance.pdf>

Commentary

**America's trade-off: Israel, Ukraine, and the inescapable China question**

The US too often falls for its own superpower myth and fails to prioritise among its foreign policy commitments – including its present China challenge, which has not gone away

Jeremy Shapiro

31 October 2023

<https://ecfr.eu/article/americas-trade-off-israel-ukraine-and-the-inescapable-china-question/>

RealTime Economics

**Next steps for Europe and the US on their green agenda: Steel and critical minerals**

Cecilia Malmström (PIIE)

October 30, 2023

<https://www.piie.com/blogs/realtime-economics/next-steps-europe-and-us-their-green-agenda-steel-and-critical-minerals>

Report

**Bringing China Back into the World: The Historical Origin of America's Engagement Policy and Its Implications for Contemporary US-China Relations**

By Mao Lin

October 30, 2023

28 S.

[https://www.wilsoncenter.org/sites/default/files/media/uploads/documents/Lin\\_2022-23%20Wilson%20China%20Fellowship\\_Under-standing%20China%20Amid%20Change%20and%20Competition.pdf](https://www.wilsoncenter.org/sites/default/files/media/uploads/documents/Lin_2022-23%20Wilson%20China%20Fellowship_Under-standing%20China%20Amid%20Change%20and%20Competition.pdf)

Report

**State-level US-China Relations at the Crossroads: Predicaments and Prospects for Subnational Engagement**

By Kyle Jaros

October 30, 2023

38 S.

[https://www.wilsoncenter.org/sites/default/files/media/uploads/documents/Jaros\\_2022-23%20Wilson%20China%20Fellowship\\_Under-standing%20China%20Amid%20Change%20and%20Competition.pdf](https://www.wilsoncenter.org/sites/default/files/media/uploads/documents/Jaros_2022-23%20Wilson%20China%20Fellowship_Under-standing%20China%20Amid%20Change%20and%20Competition.pdf)

Länderberichte | KAS

**Ukraine und Israel: Internationale Krisen im Wahlkampf einer kriegsmüden USA**

Eine Analyse ein Jahr vor der Wahl im November 2024

US-Präsident Joe Biden spricht von einem „Wendepunkt in der Geschichte“: Die Kriege zwischen Russland und der Ukraine und zwischen der Hamas und Israel fordern die amerikanische Außenpolitik heraus – in einer Zeit, in der viele Amerikaner eine Konzentration auf das eigene Land bevorzugen. Dieses Spannungsfeld bestimmt den anstehenden Wahlkampf.

von Paul Linnarz, Jan Bösche

30. Oktober 2023

8 S.

<https://www.kas.de/documents/252038/22168750/Ukraine+und+Israel+-+Wahlkampf+ei-ner+kriegsm%C3%BCden+USA.pdf/a88ae0a9-ef04-6031-b847-ae548999c929?version=1.0&t=1698676379289>

New Atlanticist

**The world is on fire. The United States must lead.**

The United States is the only power that can keep the current tensions from spreading and unite freedom-loving countries to solve the issues that will deter bigger conflicts.

By Kay Bailey Hutchison

Oct 24, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/the-world-is-on-fire-the-united-states-must-lead/>

## Economics, Trade and Finance

Policy Analysis

**Trade and Investment Are Not a Balancing Act**

The trade deficit is a commonly misunderstood concept that inspires harmful policy ideas.

By Norbert Michel

November 9, 2023

12 S.

<https://www.cato.org/sites/cato.org/files/2023-11/policy-analysis-964-update.pdf>

New Atlanticist

**In a fractured world, does Biden's trade policy measure up?**

The Biden administration has championed the new era in trade, seeing it as a moment to reinvest in US manufacturing and better counter China's economic clout. However, there has been blowback.

By Mark Linscott

Nov 8, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/in-a-fractured-world-does-bidens-trade-policy-measure-up/>

Article

**Unpacking the IPEF: Biden's Indo-Pacific Trade Play**



One year after the Joe Biden administration unveiled its Indo-Pacific Economic Framework, the agreement still doesn't look like a traditional trade deal and could end up falling short of its ambitions.

by Inu Manak

November 8, 2023

<https://www.cfr.org/article/unpacking-ipef-bidens-indo-pacific-trade-play>

Blog Post

### **In Green Steel Discussions, the United States Is Playing Dirty**

The European Union should rebuff the Joe Biden administration's protectionist boondoggle and refocus on genuine climate goals.

by Inu Manak and Helena Kopans-Johnson

November 8, 2023

<https://www.cfr.org/blog/green-steel-discussions-united-states-playing-dirty>

Report | CSIS

### **Optimizing Export Controls for Critical and Emerging Technologies: Reviewing Control Lists, Expanded Rules, and Covered Items**

This latest CSIS report outlines how the recent policy shift regarding export controls on critical technologies should spur a re-thinking of controls on more traditional dual-use items.

by William Alan Reinsch Thibault Denamiel and Eric Meyers

November 8, 2023

66 S.

[https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-11/231108\\_Reinsch\\_BIS\\_NewCETs.pdf?VersionId=spNys4O.4NjELaHRvXNrLp\\_MLid.9aIE](https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-11/231108_Reinsch_BIS_NewCETs.pdf?VersionId=spNys4O.4NjELaHRvXNrLp_MLid.9aIE)

Article

### **LNG Exports Raise Natural Gas Prices for Americans**

U.S. export terminals for liquified natural gas (LNG) are turning what was once a domestic energy source into an internationally traded commodity, exposing American households and businesses to higher natural gas prices set on a volatile global market.

Chris Martinez

Nov 6, 2023

<https://www.americanprogress.org/article/lng-exports-raise-natural-gas-prices-for-americans/>

Report | CSIS

### **Establishing a New Multilateral Export Control Regime**

Concentric pressures—growing geopolitical and geoeconomic risk, the retooling of global supply chains, and the proliferation of new technologies—call for the creation of a new architecture that integrates export controls, investment screening, and supply chain security.

by Emily Benson and Catharine Mouradian

November 2, 2023

44 S.

[https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-11/231102\\_Benson\\_Export\\_Control.pdf?VersionId=yDYttVvOeh06DnBtOivC0rsYrypmlOrU](https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-11/231102_Benson_Export_Control.pdf?VersionId=yDYttVvOeh06DnBtOivC0rsYrypmlOrU)

Working Papers

**Central banks and policy communication: How emerging markets have outperformed the Fed and ECB**

Tatiana Evdokimova (Joint Vienna Institute), Piroska Nagy Mohácsi (London School of Economics and Political Science), Olga Ponomarenko (Caplight) and Elina Ribakova (PIIE)

October 31, 2023

55 S.

<https://www.piie.com/sites/default/files/2023-10/wp23-10.pdf>

New Atlanticist

**What to make of China's latest restrictions on critical mineral exports**

By Reed Blakemore

October 26, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/what-to-make-of-chinas-latest-restrictions-on-critical-mineral-exports/>

Working Paper

**Has Fed Policy Mattered for Inflation? Evidence from a Structural Monetary Model**

Results from a standard monetary model show that supply factors, not monetary policy, are the primary determinants of inflation in the U.S.

By Jai Kedia

October 26, 2023

18 S.

<https://www.cato.org/sites/cato.org/files/2023-10/cmfa-working-paper-78.pdf>

Report

**AGOA and the future of US-Africa Trade**

Frannie Léautier launches her new report "AGOA and the future of US-Africa trade." AGOA serves as a key tool for both the United States and Africa as they look for ways to redefine and build their relationships.

By Frannie Léautier

Oct 26, 2023

34 S.

[https://www.atlanticcouncil.org/wp-content/uploads/2023/10/The\\_Future\\_of\\_AGOA.pdf](https://www.atlanticcouncil.org/wp-content/uploads/2023/10/The_Future_of_AGOA.pdf)

New Atlanticist

**Bidenomics invites a global economy full of fences, to the United States' detriment**

By Kaush Arha

October 24, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/bidenomics-invites-a-global-economy-full-of-fences-to-the-united-states-detriment/>

## Domestic Politics

Campaigns & Elections

**Three things we learned from the 2023 elections and the GOP debate**

Elaine Kamarck, William A. Galston

November 9, 2023

<https://www.brookings.edu/articles/three-things-we-learned-from-the-2023-elections-and-the-gop-debate/>

Book

**Where Have All the Democrats Gone? The Soul of the Party in the Age of Extremes**

Henry Holt & Company

By Ruy Teixeira | John B. Judis

November 07, 2023

<https://www.aei.org/research-products/book/where-have-all-the-democrats-gone-the-soul-of-the-party-in-the-age-of-extremes/>

Article

**The Grievance Artist**

If Trump has a genius, it is his ability to shape, often out of his own self-made follies and recklessness and crimes, a narrative that relentlessly reaffirms his grim story of an us-versus-them America.

Mark Danner

NYRB, November 2, 2023 issue

<https://www.nybooks.com/articles/2023/11/02/the-grievance-artist-trump-mark-danner/>

Research

**The 2024 presidential primary tracker**

Elaine Kamarck and Jordan Muchnick

October 26, 2023

Updated November 3, 2023

<https://www.brookings.edu/articles/the-2024-presidential-primary-tracker/>

Commentary

**Democratic erosion: The role of executive aggrandizement**

Vanessa Williamson

October 30, 2023

<https://www.brookings.edu/articles/democratic-erosion-the-role-of-executive-aggrandizement/>

Commentary

**Democratic decline in the United States: Strategic manipulation of elections**

Vanessa Williamson

October 23, 2023

<https://www.brookings.edu/articles/democratic-decline-in-the-united-states-strategic-manipulation-of-elections/>

Commentary

**Four things to know about democratic erosion**

Vanessa Williamson

October 18, 2023

<https://www.brookings.edu/articles/four-things-to-know-about-democratic-erosion/>

Research

**Understanding democratic decline in the United States**

Vanessa Williamson

October 17, 2023

<https://www.brookings.edu/articles/understanding-democratic-decline-in-the-united-states/>

Report

**Threats to American Democracy Ahead of an Unprecedented Presidential Election**

Findings from the 2023 American Values Survey

Public Religion Research Institute (PRRI) + Governance Studies at Brookings

October 2023

34 S.

<https://www.brookings.edu/wp-content/uploads/2023/10/2023-AVS-Presentation.pdf>

**Foresight**

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## Kanada

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