SWP-WebMonitor

Nordamerika

Nr. 15/2023, 05.10.2023 - 23.10.2023

SWP-Informationsservices

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

USA Defense

Book

The United States-South Korea Alliance Why It May Fail and Why It Must Not

by Scott A. Snyder

Publisher: Columbia University Press

Release Date -Dec 2023

Pages -336

https://www.cfr.org/book/united-states-south-korea-alliance

Military Balance Blog

US Mediterranean aircraft carrier deployments highlight enduring relevance

The latest Middle East confrontation is a reminder of the primacy the United States places on aircraft carrier deployments as a crisis response. Nick Childs assesses this and how carriers will need to adapt to retain such a role in the future.

Nick Childs

23rd October 2023

https://www.iiss.org/online-analysis/military-balance/2023/10/us-mediterranean-aircraft-carrier-deployments-highlight-enduring-relevance/

New Atlanticist

As NATO grows, it needs new ways to expedite its decisions



A widening of the bloc requires a deepening of its decision-making procedures. Here are some ways to avoid a single-member veto of big decisions.

By Ira Straus

Oct 19, 2023

https://www.atlanticcouncil.org/blogs/new-atlanticist/as-nato-grows-it-needs-new-ways-to-expedite-its-decisions/

Report

Inconsistent Congress: Analysis of the 2024 Defense Budget Request

Travis Sharp October 17, 2023

50 S.

https://csbaonline.org/uploads/documents/CSBA8363_(FY2024_Budget_Report)_FINAL_web.pdf

AEIdeas

Wars of Mass and Attrition Demand a Military Sized for Three Theaters

Without a strong defense industrial base, America is destined to lose the next war more quickly. By Mackenzie Eaglen

October 16, 2023

https://www.aei.org/foreign-and-defense-policy/wars-of-mass-and-attrition-demand-a-military-sized-for-three-theaters/

Paper

33 S.

Threat Perception and Deterrence after the War in Ukraine

National Security Policy Center, University of Virginia Prepared for the Konrad-Adenauer-Stiftung Claire Oto, Philip B.K. Potter, and John Robinson 16. Oktober 2023

 $\frac{\text{https://www.kas.de/documents/283221/283270/Threat+Perception+and+Deterrence+after+the+Ukraine+War.pdf/1df3316a-63ea-ab11-3b5a-8aebbd847595?version=1.0\&t=1697464085647$

New Atlanticist

What needs to change about US nuclear weapons strategy?

Our experts break down the 2023 Congressional Commission on the Strategic Posture of the United States report.

By Atlantic Council experts

Oct 13, 2023

 $\underline{https://www.atlanticcouncil.org/blogs/new-atlanticist/what-needs-to-change-about-us-nuclear-weapons-strategy/}$



Policy Memo | Hudson Institute

The Missing Pieces of a Kerch Bridge Strike: Give Ukraine What It Needs to Isolate Crimea and Gain the Initiative

Bryan Clark & Can Kasapoğlu Oct 13, 2023 10 S.

https://s3.amazonaws.com/media.hudson.org/The+Missing+Pieces+of+a+Kerch+Bridge+Strike.pdf

Report | The United States Studies Centre at the University of Sydney

Before the window closes: Australia-South Korea defence cooperation in a new strategic era A critical window has opened to realise what many analysts have long identified as the latent po-

tential in the Australia-South Korea defence relationship. This report details what Australian and South Korean officials should consider to give greater expression to Australia-South Korea bilateral defence cooperation in the Indo-Pacific.

Tom Corben

13 October 2023

https://www.ussc.edu.au/before-the-window-closes

CRS Report

The U.S. Defense Industrial Base: Background and Issues for Congress

Luke A. Nicastro Oct 12, 2023 43 S.

https://crsreports.congress.gov/product/pdf/R/R47751

Critical Questions

Can the United States Equip Israel while Simultaneously Equipping Ukraine and Taiwan?

President Biden has committed to supplying Israel with equipment in its war with Hamas. This occurs when the United States is also supplying Ukraine and Taiwan. Can the United States make good on all its commitments, or is this beyond what even a superpower can do?

by Mark F. Cancian

October 12, 2023

 $\frac{https://www.csis.org/analysis/can-united-states-equip-israel-while-simultaneously-equipping-ukraine-and-taiwan}{}$

Article

Europe's Ukraine Contributions Reveal a Reliable Partnership With the United States

Kristine Berzina, Sophie Arts, Parker Nash



October 12, 2023

 $\underline{https://www.gmfus.org/news/europes-ukraine-contributions-reveal-reliable-partnership-united-\underline{states}}$

Q&A | Crisis Group

The Russians Fighting for Ukraine

In March, units reportedly affiliated with the Ukrainian armed forces but composed of Russian citizens and others began making armed incursions into regions of Russia along Ukraine's border. In this Q&A, Crisis Group experts explain who these Russian combatants are and what they are doing. 12 October 2023

https://www.crisisgroup.org/europe-central-asia/eastern-europe/ukraine/russians-fighting-ukraine

Commentary

There's More than One Kind of Deterrence Failure

Tim Morrison | Reagan Foundation Oct 5, 2023

https://www.hudson.org/missile-defense/theres-more-one-kind-deterrence-failure-tim-morrison

Analysis

Nuclear Risk Reduction Centers: A Stable Channel in Unstable Times

Rose Gottemoeller and Daniil Zhukov October 2023

12 S.

https://stanleycenter.org/wp-content/uploads/2023/10/Nuclear-Risk-Reduction-Centers-Gottemoeller-Zhukov.pdf

National Security

Foreign Policy

Report

Development as a Tool of Economic Statecraft: A Net Assessment of U.S. and Chinese Approaches

The authors conduct a net assessment of U.S. and Chinese approaches to development assistance and cooperation, using a data-driven comparison to reveal opportunities for the United States to better compete with China in the developing world.



Eric Robinson, Alexandra T. Evans, Raymond Kuo, Howard J. Shatz, Andrew Stravers, Stephanie Stewart

Oct 23, 2023

76 S.

https://www.rand.org/content/dam/rand/pubs/research_reports/RRA2200/RRA2271-1/RAND_RRA2271-1.pdf

CRS Report

Israel and Hamas October 2023 Conflict: Frequently Asked Questions (FAQs)

Jim Zanotti, Jeremy M. Sharp, Christopher M. Blanchard, Clayton Thomas, Matthew C. Weed, Rhoda Margesson, Luisa Blanchfield, Cory R. Gill, John W. Rollins, Rebecca M. Nelson, Liana W. Rosen Oct 20, 2023 - updated

77 S.

https://crsreports.congress.gov/product/pdf/R/R47754

Article

Going All-In for Israel May Make Biden Complicit in Genocide

Human rights lawyers warned Biden that his unconditional support for the war on Gaza may implicate the U.S. in Israel's crimes.

Alice Speri

October 19 2023

https://theintercept.com/2023/10/19/israel-gaza-biden-genocide-war-crimes/

Article | NYRB

Twenty Years of Outsourced War

In Uncertain Ground, Phil Klay sets out to determine what twenty-first-century US foreign policy has done to the cocksure American mind.

Suzy Hansen

October 19, 2023 issue

https://www.nybooks.com/articles/2023/10/19/twenty-years-of-outsourced-war-missionaries-phil-klay/

New Atlanticist

The Israel visit was just the start. Here's what Biden needs to do next.

The US and Israel should develop and publicly issue a joint set of common principles that will guide the future of Gaza, once Israel's full military objectives against Hamas are reached. By William F. Wechsler

Oct 18, 2023

 $\underline{https://www.atlanticcouncil.org/blogs/new-atlanticist/the-israel-visit-was-just-the-start-heres-what-biden-needs-to-do-next/$



New Atlanticist

The US-EU Summit: Time to focus on geopolitics

Faced with an increasingly hostile and divided world, US and EU officials must make the most of the upcoming summit in Washington DC.

By Frances G. Burwell and Georg Riekeles

Oct 18, 2023

 $\underline{https://www.atlanticcouncil.org/blogs/new-atlanticist/the-us-eu-summit-time-to-focus-on-geo-politics/}$

Expert comment

President Biden's Middle East visit reveals the challenges for US diplomacy – and the cost of American withdrawal from the region

The war has raised questions about US diplomatic efficacy in the Middle East and its commitment to the region.

Dr Leslie Vinjamuri

18 October 2023

 $\frac{https://www.chathamhouse.org/2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-and-cost-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-american)}{(2023/10/president-bidens-middle-east-visit-reveals-challenges-us-diplomacy-american)}{(2023/10/president-bidens-wis-diplomacy-american)}{(2023/10/president-bidens-wis-diplomacy-american)}{(2023/10/president-bidens-wis-diplomacy-american)}{(2023/10/president-bidens-wis-diplomacy-american)}{(2023/10/president-bidens-wis-di$

Blog Post

The High Geopolitical Costs of U.S. Economic Policies

Biden's economic plans risk alienating the Global South when the United States needs them most. U.S. President Joe Biden speaks with a Made in America poster displayed prominently in the background, highlighting his administration's undertaking of industrial policy.

by Terrence Mullan, Guest Contributor

October 16, 2023

https://www.cfr.org/blog/high-geopolitical-costs-us-economic-policies

Policy Analysis

U.S. Wartime Support to Israel: First Steps and Future Considerations

The Biden administration views its defense support to Israel as sufficient at the current level of hostilities, but that may change as the war progresses and, potentially, expands.

by Grant Rumley

Oct 12, 2023

5 S.

https://www.washingtoninstitute.org/pdf/view/18387/en

Speech | Yushan Forum

One China 2.0

Speech by China Center Advisory Board member Hon. Scott Morrison at the Yushan Forum.



Oct 11, 2023

https://www.hudson.org/one-china-2-scott-morrison

Commentary

Team Biden Let Iran Infiltrate the Nuclear Deal. That Puts All of Us at Risk

Oct 10, 2023

Victoria Coates

 $\underline{https://www.heritage.org/middle-east/commentary/team-biden-let-iran-infiltrate-the-nuclear-deal-puts-all-us-risk}$

Transcript | CSIS

Keynote Remarks by Assistant Secretary Ely Ratner at China's Power: Up for Debate 2023 October 5, 2023

15 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-10/231005 Rat-ner_ChinaPower_KeynoteRemarks.pdf?VersionId=WB0tLqH1SX9cwMvoDBHReDI_xba17lGI

Economics, Trade and Finance

Book

Getting Monetary Policy Back on Track

Experts in economic policy debate the 2021 surge in inflation, why the Federal Reserve was slow to respond, and whether rule-like policy is the best approach to controlling inflation.

By: Michael D. Bordo, John H. Cochrane, John B. Taylor

March 1, 2024

https://www.hoover.org/research/getting-monetary-policy-back-track

AEIdeas

Empowering Responsible and Compliant Practices: Bridging the Gap for US Citizens and Corporations with the New EU-US Data Privacy Framework

The EU-US Data Privacy Framework eases data transfers for multinational corporations and enhances private data security by creating rules and...

By Shane Tews

October 20, 2023

 $\frac{https://www.aei.org/technology-and-innovation/empowering-responsible-and-compliant-practices-bridging-the-gap-for-us-citizens-and-corporations-with-the-new-eu-us-data-privacy-framework/$

Policy Briefs

Despite disruptions, US-China trade is likely to grow



Megan Hogan (PIIE) and Gary Clyde Hufbauer (PIIE) October 19, 2023 19 S.

https://www.piie.com/sites/default/files/2023-10/pb23-14.pdf

AEIdeas

A Fiscal Crisis, and What It Will Take to Avoid It, Come into View

By James C. Capretta October 19, 2023

https://www.aei.org/economics/a-fiscal-crisis-and-what-it-will-take-to-avoid-it-come-into-view/

Issue Brief

Designing a US-EU industrial and trade policy

Both sides of the Atlantic are confronting the geopolitical necessity of adapting trade and industrial policies to be fit for purpose in an increasingly competitive world. To avoid competition between Washington and Brussels, policymakers must recognize each side's priorities and commit to further cooperation to bridge the transatlantic economic relationship, not widen it.

By Erik Brattberg, Frances Burwell, Jörn Fleck, Charles Lichfield, Zach Meyers, James Batchik, and Emma Nix

Oct 18, 2023

 $\underline{https://www.atlanticcouncil.org/in-depth-research-reports/issue-brief/designing-a-us-eu-indust-rial-and-trade-policy/}$

Commentary

Bafflement

Bill Reinsch discusses two disconcerting developments in the trade world: Canada's announcement that it intends to proceed with imposing a digital services tax, and the apparently diminishing Americas Partnership for Economic Prosperity.

by William Alan Reinsch

October 16, 2023

https://www.csis.org/analysis/bafflement

Expert comment

IMF stalemate on quotas highlights increased impact of geopolitics in international institutions

Failure to reach an agreement will damage the IMF and the rules-based international economic cooperation it embodies.

Stephen Pickford

16 October 2023

 $\underline{https://www.chathamhouse.org/2023/10/imf-stalemate-quotas-highlights-increased-impact-geo-politics-international-institutions}$



RealTime Economics

Trade accords with Sub-Saharan African countries can ease supplies of critical minerals

Cullen S. Hendrix (PIIE)

October 13, 2023

https://www.piie.com/blogs/realtime-economics/trade-accords-sub-saharan-african-countries-can-ease-supplies-critical

Publication

Globalization: A Race to the Bottom—or to the Top?

The overall direction is one toward better jobs, higher wages, safer workplaces, and less child labor, and it has happened the fastest in the countries that have opened the most and are most integrated in global supply chains.

By Johan Norberg

October 10, 2023

https://www.cato.org/publications/globalization-race-bottom-or-top

Report | CSIS

The Role of Industrial Clusters in Reshoring Semiconductor Manufacturing

The CHIPS and Science Act initiated a drive to revitalize U.S. manufacturing and innovation. This white paper models how industrial clusters can boost the U.S. semiconductor industry, a key driver of economic success, with global and domestic examples.

by Sujai Shivakumar , Charles Wessner , and Thomas Howell October 10, 2023 $\,$

9 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-10/231010 Shivakumar Industrial Clusters.pdf?VersionId=6gxv0D7I3B06X b9WK2TFd8b6oDGcIL

Issue Brief

The Bretton Woods institutions under geopolitical fragmentation

Given China's current resource advantage, Western countries need to make better use of the IMF and World Bank where doing so is in their interest. If applied more broadly, this approach could provide incentives for other governments to return to multilateral institutions, instead of China, for support.

By Martin Mühleisen Oct 9, 2023

30 S.

https://www.atlanticcouncil.org/wp-content/uploads/2023/10/The-Bretton-Woods-Institutions-in-an-Era-of-Geopolitical-Fragmentation.pdf



New Atlanticist

The United States just sent a strong message to the IMF

A recent speech by a US Treasury Department official gave a tough appraisal of the IMF and its leadership. Martin Mühleisen explains what is behind the Biden administration's change of tone. By Martin Mühleisen

Oct 9, 2023

https://www.atlanticcouncil.org/blogs/new-atlanticist/the-united-states-just-sent-a-strong-mes-sage-to-the-imf/

Issue Brief

How the IMF can navigate great power rivalry

Fragmentation resulting from geopolitical competition between large economies is posing a serious challenge to the fulfillment of IMF's core missions. Here's how it can respond.

By Hung Tran

Oct 9, 2023

17 S.

https://www.atlanticcouncil.org/wp-content/uploads/2023/10/How-the-IMF-Can-Navigate-Great-Power-Rivalry.pdf

Report

A Trusted Framework for Cross-Border Data Flows

By The Tech, Law and Security Program at American University Washington College of Law and The German Marshall Fund of the United States

October 05, 2023

20 S.

https://www.gmfus.org/sites/default/files/2023-10/A%20Trusted%20Framework%20for%20Cross-Border%20Data%20Flows%20Report.pdf

Speeches & Papers

Book Launch: Revitalizing the World Trading System

Alan Wm. Wolff (PIIE) October 3, 2023

7 S

https://www.piie.com/sites/default/files/2023-10/2023-10-03-wolff.pdf

Domestic Politics

Restoring the American Main Street Kevin D. Roberts in conversation with Jeff Anderson

SWP-WebMonitor

Nordamerika



From draconian COVID policies to the woke infiltration of our most vital institutions, the administrative state has destroyed the heart of democracy. President of The American Main Street Initiative, Dr. Jeff Anderson, joins Kevin to discuss why dissolving power away from the D.C. Swamp and restoring self-governance are crucial to stopping America's decline.

Jeffrey H. Anderson is the president of The American Main Street Initiative and served as the Director of the Bureau of Justice Statistics (BJS) at the U.S. Department of Justice (2017-2021).

Oct 11, 2023

https://www.heritage.org/conservatism/commentary/restoring-the-american-main-street

Foresight		
Kanada		