

# SWP-WebMonitor

## Nordamerika

Nr. 14/2023, 15.09.2023 – 05.10.2023

### SWP-Informationsservices

Katrin Schumann

*Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.*

*Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.*

### USA Defense

Report

#### **Building U.S. Responses to Russia's Threats to Use Nonstrategic Nuclear Weapons: A Game Theoretic Analysis of Brinkmanship**

Using a game theory approach, the authors examine U.S. tools and levers to respond to Russia's potential employment of nonstrategic nuclear weapons in its conflict with Ukraine.

Krista Langeland, Anthony Vassalo, Clint Reach, Christopher Dictus, Gabrielle Tarini

Oct 5, 2023

24 S.

[https://www.rand.org/content/dam/rand/pubs/research\\_reports/RR1500/RR1592-1/RAND\\_RRA1592-1.pdf](https://www.rand.org/content/dam/rand/pubs/research_reports/RR1500/RR1592-1/RAND_RRA1592-1.pdf)

Blog Post

#### **Senate Letter Expresses Doubts on US Security Guarantees to Saudi Arabia**

Entering into a mutual security agreement with Saudi Arabia would represent a catastrophic miscalculation.

By Jon Hoffman

4. Oktober 2023

<https://www.cato.org/blog/senate-letter-expresses-doubts-us-security-guarantees-saudi-arabia>

Commentary

#### **Conventional-Nuclear Integration to Strengthen Deterrence**

The evolving geopolitical landscape demands strategies for disincentivizing adversarial nuclear use to advance regional goals. In response, the United States and its allies are considering strategies to integrate conventional and nuclear forces and bolster deterrence.

by Doreen Horschig and Nicholas Adamopoulos

October 4, 2023

<https://www.csis.org/analysis/conventional-nuclear-integration-strengthen-deterrence>

New Atlanticist

**Mass still matters: What the US military should learn from Ukraine**

The overarching lesson from the unfolding war in Ukraine is simply the scale of what's required to fight a modern state-on-state war.

By Andrew A. Michta

Oct 3, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/mass-still-matters-what-the-us-military-should-learn-from-ukraine/>

Expert comment

**Why a stalling NPT is a wake-up call for global security**

The Non-Proliferation Treaty (NPT) is at a dangerous point in its 50-year history. Its failure carries a risk we cannot afford.

Dr Marion Messmer

2 October 2023

<https://www.chathamhouse.org/2023/10/why-stalling-npt-wake-call-global-security>

Report | CSIS

**In the Shadow of Ukraine: Russian Concepts of Future War and Force Design.**

Russian leaders are committed to a reconstitution of the Russian military—especially the Russian army—over the next several years, though achieving this goal will be challenging. In addition, Russia views the United States as its main enemy for the foreseeable future.

by Seth G. Jones

September 29, 2023

46 S.

[https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-09/230928\\_Jones\\_Shadow\\_Ukraine.pdf?VersionId=UB7xNS17Znb7B2WtixsfYhSndGpgqA8k](https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-09/230928_Jones_Shadow_Ukraine.pdf?VersionId=UB7xNS17Znb7B2WtixsfYhSndGpgqA8k)

Report | CSIS

**Project Atom 2023: A Competitive Strategies Approach for U.S. Nuclear Posture through 2035**

How can the United States deter two peer competitors? To assist U.S. policy makers in addressing this question, the Project on Nuclear Issues (PONI) invited a group of experts to develop competing strategies for deterring Russia and China through 2035.

Report by Heather Williams , Kelsey Hartigan , Lachlan MacKenzie , Robert Soofer , Tom Karako , Oriana Skylar Mastro , Franklin Miller , Leonor Tomero , and Jon Wolfsthal  
September 29, 2023  
100 S.

[https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-09/230929\\_Williams ProjectAtom\\_2023.pdf?VersionId=E4fE84FiQPvhIupSf4bZuZVV0v0tHvt6](https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-09/230929_Williams_ProjectAtom_2023.pdf?VersionId=E4fE84FiQPvhIupSf4bZuZVV0v0tHvt6)

Commentary

**Russia and China Are Running in a Nuclear Arms Race**

Robert Peters

Sep 28, 2023

<https://www.heritage.org/defense/commentary/russia-and-china-are-running-nuclear-arms-race>

Commentary

**The Rise of Republican National Security Prioritizers**

Alex Velez-Green, Senior Policy Advisor, Center for National Defense

Sep 28, 2023

<https://www.heritage.org/defense/commentary/the-rise-republican-national-security-prioritizers>

Report

**Defending Without Dominance: Accelerating the Transition to a New U.S. Defense Strategy**

This Perspective examines the gap between U.S. defense aspirations and current policy. The author surveys grand strategy principles, defines the strategic approach and its assumptions, and explains why such assumptions are no longer valid.

Michael J. Mazarr

Sep 28, 2023

48 S.

[https://www.rand.org/content/dam/rand/pubs/perspectives/PEA2500/PEA2555-1/RAND\\_PEA2555-1.pdf](https://www.rand.org/content/dam/rand/pubs/perspectives/PEA2500/PEA2555-1/RAND_PEA2555-1.pdf)

AEIdeas

**Government Shutdown: A Blunt Look at Defense Impacts**

By Elaine McCusker

September 27, 2023

<https://www.aei.org/foreign-and-defense-policy/government-shutdown-a-blunt-look-at-defense-impacts/>

Report

**Qualities Precede Quantities: Deciding How Much Is Enough for U.S. Nuclear Forces**

Nuclear developments by potential adversaries have led some to argue that the United States needs to expand its own nuclear forces. The author argues that adversary perceptions should be the primary criteria for sizing U.S. nuclear forces.

Edward Geist

Sep 27, 2023

28 S.

[https://www.rand.org/content/dam/rand/pubs/perspectives/PEA2500/PEA2555-2/RAND\\_PEA2555-2.pdf](https://www.rand.org/content/dam/rand/pubs/perspectives/PEA2500/PEA2555-2/RAND_PEA2555-2.pdf)

#### Essays

##### **Moneyball Military: An Affordable, Achievable, And Capable Alternative To Deter China**

The US defense enterprise must remake itself to bolster deterrence with China. Instead of investing in small numbers of large, expensive, heavily manned military platforms, the United States must rapidly field large numbers of smaller, lower-cost, autonomous systems. This alternative force will not emerge from the Pentagon's antiquated, central planning process.

By: Christian Brose

September 26, 2023

24 S.

[https://www.hoover.org/sites/default/files/research/docs/Brose\\_MoneyballMilitary\\_web\\_230921.pdf](https://www.hoover.org/sites/default/files/research/docs/Brose_MoneyballMilitary_web_230921.pdf)

#### Report

##### **Anticipating Flashpoints with Russia: Patterns and Drivers**

The authors combined quantitative and qualitative modes of analysis to better understand and anticipate flashpoints with Russia.

Samuel Charap, Sean M. Zeigler, Irina A. Chindea, Molly Dunigan, Alyssa Demus, John J. Drennan, Walter F. III Landgraf, Jonathan Welch, Grant Johnson, Gregory Weider Fauerbach, Nathan Vest, Melissa Shostak

Sep 25, 2023

238 S.

[https://www.rand.org/content/dam/rand/pubs/research\\_reports/RRA700/RRA791-1/RAND\\_RRA791-1.pdf](https://www.rand.org/content/dam/rand/pubs/research_reports/RRA700/RRA791-1/RAND_RRA791-1.pdf)

#### Brief Analysis

##### **Israel Normalization Negotiations and the U.S.-Saudi Defense Relationship**

In discussing a potential deal with Israel, Riyadh is pressing Washington for expedited access to more advanced U.S. weaponry.

Grant Rumley

Sep 25, 2023

6 S.

<https://www.washingtoninstitute.org/pdf/view/18340/en>

Research Papers

**Missiles, Deterrence and Arms Control: Options for a New Era in Europe**

*Russia's war against Ukraine marks a new era and a clear end to the post-Cold War period's inclusive pan-European security architecture and the region's unique arms-control framework. The new security environment imposes upon NATO allies an imperative to address their capability shortfalls and bolster the Alliance's deterrence and defence posture. However, arms control can still have an important security function. This paper explores how NATO states can boost their deterrence capabilities while pursuing avenues for reintroducing arms control into the European security architecture, providing certain conditions are met.*

Camille Grand

25th September 2023

30 S.

<https://www.iiss.org/globalassets/media-library---content--migration/files/research-papers/2023/09/mdi-european-deterrence/missiles-deterrence-and-arms-control--options-for-a-new-era-in-europe.pdf>

Explainer

**AUKUS status update: Checking in on the advancement of Pillar II**

With the 'optimal pathway' for Australia to acquire nuclear-powered submarines under Pillar I now clear, it is time for a renewed focus on the other half of the AUKUS agreement between Australia, the United States and the United Kingdom: Pillar II advanced capabilities. This explainer provides an update on the eight areas that make up Pillar II of the agreement, and the progress made so far toward the funding and legislation necessary to unlock its potential.

Tom Barrett, Sophie Mayo

22 September 2023

<https://www.ussc.edu.au/aukus-status-update-checking-in-on-the-advancement-of-pillar-ii>

Sophie Mayo

Policy Memo | Hudson Institute

**Avoid a Sequester and Fully Fund a Preeminent Military**

Rebeccah L. Heinrichs & Kennedy Lee

Sep 21, 2023

8 S.

<https://s3.amazonaws.com/media.hudson.org/Avoid+a+Sequester+and+Fully+Fund+a+Preeminent+Military.pdf>

Report

**Escalation in the War in Ukraine: Lessons Learned and Risks for the Future**

This report evaluates the potential for further escalation in the war in Ukraine, including possible escalation to Russian nuclear use, to better inform U.S. and allied decisions and the public debate.

Bryan Frederick, Mark Cozad, Alexandra Stark

Sep 21, 2023

108 S.

[https://www.rand.org/content/dam/rand/pubs/research\\_reports/RR2800/RR2807-1/RAND\\_RRA2807-1.pdf](https://www.rand.org/content/dam/rand/pubs/research_reports/RR2800/RR2807-1/RAND_RRA2807-1.pdf)

Commentary

**Toward a two-phase US strategy for Ukraine**

Michael E. O'Hanlon

September 15, 2023

<https://www.brookings.edu/articles/toward-a-two-phase-us-strategy-for-ukraine/>

Research Article

**A Comparative Assessment of Defence Strategy within NATO Countries  
Insights from State-of-the-Art Organisation Theory and Practice**

Joaquim Soares

RUSI Journal, Pages: 1-11

Published online: 14 Aug 2023

<https://doi.org/10.1080/03071847.2023.2238007>

## National Security

Written Debate

**Is US security dependent on limiting China's economic growth?**

Cameron F. Kerry, Mary E. Lovely, Pavneet Singh, Liza Tobin, Ryan Hass, Patricia M. Kim, and Emilie Kimball

October 3, 2023

<https://www.brookings.edu/articles/is-us-security-dependent-on-limiting-chinas-economic-growth/>

Comments

**on Provisions Pertaining to U.S. Investments in Certain National Security Technologies and Products in Countries of Concern**

Submitted by: Sarah Bauerle Danzman (Associate Professor, Indiana University Bloomington; Senior Fellow, Atlantic Council), Tim Fist (Fellow, Technology and National Security Program, Center for a New American Security), Emily Kilcrease (Senior Fellow and Director of the Energy, Economics, and Security Program, Center for a New American Security, Ngor Luong (Research Analyst, CSET), and Emily Weinstein (Research Fellow, CSET)

September 29, 2023

18 S.

[https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/TREAS-DO-2023-0009-0049\\_attachment\\_1.pdf?mtime=20231003122346&focal=none](https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/TREAS-DO-2023-0009-0049_attachment_1.pdf?mtime=20231003122346&focal=none)

## Foreign Policy

Online Analysis

### **Zelenskyy's race against geopolitics**

Ukraine's leader is moving against global trends that are shaping a new order indulgent towards Russia.

John Raine

Senior Adviser for Geopolitical Due Diligence

5th October 2023

<https://www.iiss.org/online-analysis/online-analysis/2023/10/zelenskyys-race-against-geopolitics/>

New Atlanticist

### **Are Americans more supportive of Ukraine than Congress is?**

New polling provides further evidence that American public support for Ukraine remains robust and bipartisan, and may even be more forward-leaning than the opinions of many in Congress or the White House.

By Andrew D'Anieri

Oct 4, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/are-americans-more-supportive-of-ukraine-than-congress/>

Commentary

### **A New Atlantic Strategy Starts With Sub-National Actor**

Kiron K. Skinner, Russell A. Berman, James Jay Carafano

Oct 4, 2023

<https://www.heritage.org/global-politics/commentary/new-atlantic-strategy-starts-sub-national-actor>

Report

### **The Drivers of and Outlook for Russian-Iranian Cooperation**

The authors of this Perspective assess the factors that drive Russian-Iranian cooperation, examine the role of the Ukraine war in deepening the countries' ties, and identify indicators to assess Russian-Iranian cohesion in the coming years.

Michelle Gris , Alexandra T. Evans

Oct 4, 2023

36 S.

[https://www.rand.org/content/dam/rand/pubs/perspectives/PEA2800/PEA2829-1/RAND\\_PEA2829-1.pdf](https://www.rand.org/content/dam/rand/pubs/perspectives/PEA2800/PEA2829-1/RAND_PEA2829-1.pdf)

Expert comment

**President Biden should not rush a deal on Israel–Saudi normalization**

An agreement would represent an important victory in the run up to 2024 elections. But Biden must take the time needed to build durable bipartisan support.

3 October 2023

Dr Sanam Vakil

<https://www.chathamhouse.org/2023/10/president-biden-should-not-rush-deal-israel-saudi-normalization>

DGAP Bücher

**Transatlantische Perspektiven unter Obama und Trump**

Eine Vergleichsstudie zur Frage nach Kontinuität und Wandel US-amerikanischer Außen- und Sicherheitspolitik

Dr. Aylin Matlé, Sascha Arnautović, Jakob Wiedekind

September 2023

670 S.

<https://dgap.org/de/forschung/publikationen/transatlantische-perspektiven-unter-obama-und-trump>

Working Paper | CNAS

**Charting a Transatlantic Approach to Russia**

A Working Paper of the Transatlantic Forum on Russia

By Andrea Kendall-Taylor

September 28, 2023

14 S.

[https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/Russia-strategy\\_FINAL.pdf?mtime=20230925135552&focal=none](https://s3.us-east-1.amazonaws.com/files.cnas.org/documents/Russia-strategy_FINAL.pdf?mtime=20230925135552&focal=none)

Transcript | CSIS

**China's Strategy of Political Warfare: Views from Congress**

CSIS released the most comprehensive analysis to date of Chinese political warfare activities. On Thursday, September 28, 2023, Rep. Rob Wittman joined CSIS expert Seth G. Jones for a deep dive into how Congress is addressing China's unprecedented campaign.

September 28, 2023

18 S.

[https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-10/231003\\_China\\_Strategy\\_Transcript.pdf?VersionId=2dyozql0GxiMKTgbEHYuj0NR2zpsPQHP](https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-10/231003_China_Strategy_Transcript.pdf?VersionId=2dyozql0GxiMKTgbEHYuj0NR2zpsPQHP)

CRS Report



## Israel: Major Issues and U.S. Relations

Jim Zanotti

Sep 27, 2023 - updated

38 S.

<https://crsreports.congress.gov/product/pdf/R/R44245>

Report

## Western Sanctions on Russia and Strategic Stability

Abstract

Russia's full-scale invasion of Ukraine produced significant economic repercussions as the United States and its allies imposed strict sanctions. The Russian economy suffered a sharp decline in output, and swaths of the economy found themselves isolated from Western parts of the global economy. Despite this, Russia adapted to the new situation, writes Richard Connolly of Eastern Advisory Group. Surprisingly, the economy only contracted by 2 percent in 2022, defying earlier predictions of a steeper decline. This report evaluates the impact of the unprecedented sanctions imposed on Russia 18 months into the war, focusing on how sanctions have affected strategic stability. Sanctions damage strategic stability by encouraging Russia to align with non-Western partners, especially China. Russia's economy has suffered, but it has successfully found alternative markets. While sanctions may weaken Russia's conventional forces by disrupting and raising the cost of production, Moscow's formidable strategic capabilities remain intact.

Richard Connolly

September 2023

26 S.

<https://www.cna.org/reports/2023/10/Western-Sanctions-on-Russia-and-Strategic-Stability.pdf>

Report

## Weakened But Never Alone: Russia's Evolving Arms Market and Customer Base

Elisabeth Gosselin-Malo

September 2023

38 S.

<https://www.cna.org/reports/2023/10/Russias-Evolving-Arms-Market-and-Customer-Base.pdf>

New Atlanticist

## Five takeaways on the state of economic statecraft

Sanctions and export controls have played a central role in the West's response to Russia's aggression against Ukraine, but there are other tools of economic statecraft, too.

By Kimberly Donovan, Charles Lichfield

Sep 29, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/five-takeaways-on-the-state-of-economic-statecraft/>

Article

**Assessing Risk and Reward in the Saudi Megadeal**

Negotiations around a “megadeal” for Saudi Arabia’s normalization with Israel should ensure the deal advances, rather than undermines, regional stability and prosperity.

Allison McManus

Sep 28, 2023

<https://www.americanprogress.org/article/assessing-risk-and-reward-in-the-saudi-megadeal/>

Critical Questions

**The Past, Present, and Future of U.S. Assistance to Ukraine: A Deep Dive into the Data**

Since Russia’s full-scale invasion of Ukraine in February 2022, Congress passed four spending packages, totaling \$113 billion in economic, humanitarian, and military aid. This piece does a deep dive into what the United States has appropriated for Ukraine to date.

by Elizabeth Hoffman , Jaehyun Han , and Shivani Vakharia

September 26, 2023

<https://www.csis.org/analysis/past-present-and-future-us-assistance-ukraine-deep-dive-data>

Commentary

**Biden’s Efforts to Bring Saudi Arabia into the Abraham Accords**

Jon Alterman argues that the Biden administration came into office with a pledge of normalcy, but its emphasis on Israel-Saudi ties is markedly different from its predecessors. Even so, the administration is determined not to let the Middle East become a distraction.

by Jon B. Alterman

September 22, 2023

<https://www.csis.org/analysis/bidens-efforts-bring-saudi-arabia-abraham-accords>

Report

**The US, EU, and UK need a shared approach to economic statecraft. Here’s where to start.**

The economic statecraft landscape is becoming more complex as transatlantic partners increasingly leverage the tools to counter transnational threats. There is a growing need to understand how these tools are used, by whom, and when, as well as their intended and real impacts worldwide.

By Kimberly Donovan, Maia Nikoladze, Nicole Goldin, Mrugank Bhusari, Sarah Bauerle Danzman, Ambuj Sahu, and Daniel McDowell

Sep 20, 2023

64 S.

<https://www.atlanticcouncil.org/wp-content/uploads/2023/09/Transatlantic-Economic-Statecraft.pdf>

Commentary

**The promise of a free and open Atlantic**

Bruce Jones and Daniel S. Hamilton

September 20, 2023

<https://www.brookings.edu/articles/the-promise-of-a-free-and-open-atlantic/>

Policy Analysis

**Pariah or Partner?**

Instead of deepening its entanglement in the region, the United States should recognize the limited strategic importance of the Middle East for American interests and begin reevaluating the U.S.-Saudi relationship.

By Jon Hoffman

September 20, 2023

24 S.

[https://www.cato.org/sites/cato.org/files/2023-09/PA%20961\\_update\\_3.pdf](https://www.cato.org/sites/cato.org/files/2023-09/PA%20961_update_3.pdf)

Report

**Strategic Cooperation In The Indo-Pacific: US And Indian Perspectives**

Hoover Institution | Observer Research Foundation

September 20, 2023

70 S.

[https://www.hoover.org/sites/default/files/research/docs/StrategicCooperation\\_web\\_230915.pdf](https://www.hoover.org/sites/default/files/research/docs/StrategicCooperation_web_230915.pdf)

New Atlanticist

**A Saudi-Israeli deal is not happening just yet. But there are other ways to expand the Abraham Accords.**

Officials convening at the US Capitol discussed the economic and cultural projects that can expand the Accords' impact and spread prosperity in the Middle East.

By Katherine Walla

Sep 15, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/a-saudi-israeli-deal-is-not-happening-just-yet-but-there-are-other-ways-to-expand-the-abraham-accords/>

Quincy Brief

**Common Good Diplomacy: A Framework for Stable U.S.–China Relations**

by Jake Werner

September 14, 2023

27 S.

<https://quincyst.org/wp-content/uploads/2023/09/QUINCY-BRIEF-NO.-46-SEPTEMBER-2023-WERNER.pdf>

## Economics, Trade and Finance

Commentary

### Trade Clusters

Is the world deglobalizing, or is trade just clustering along geopolitical blocs?

by William Alan Reinsch

October 3, 2023

<https://www.csis.org/analysis/trade-clusters>

Paper

### One Year Inflation Reduction Act

Initial Outcomes and Impacts for US-EU Trade and Investment

Max Grünig ist Senior Policy Advisor im E3G-Büro in Washington. Wir haben ihn gebeten, erste Indizien dafür zu finden, wie sich der "Inflation Reduction Act (IRA)" auf den Handel zwischen USA, EU und anderen Ländern auswirken könnte. Eine Erkenntnis: "Insgesamt wird erwartet, dass sich der IRA nur marginal auf die transatlantische Wirtschaft auswirken wird, während er zur Dekarbonisierung in den USA und damit zum globalen Netto-Null-Ziel beitragen wird."

von Max Grünig

47 S.

<https://www.kas.de/documents/283221/283270/One+Year+Inflation+Reduction+Act.pdf/31dc91c8-38c3-86fa-4c78-747e9ad69e7a?version=1.0&t=1696251049831>

Commentary

### How a Shutdown Would Hinder Critical Trade Functions of the U.S. Government

With a looming shutdown, critical trade agencies are preparing to scale back operations significantly. How will this impact the United States' reliability and leadership in international trade?

by Hannah Grothusen, Thibault Denamiel, and William Alan Reinsch

September 29, 2023

<https://www.csis.org/analysis/how-shutdown-would-hinder-critical-trade-functions-us-government>

Commentary

### China's Economic Collapse Carries a Warning About Our Own Future

By EJ Antoni, Peter St Onge

Sep 29, 2023

<https://www.heritage.org/asia/commentary/chinas-economic-collapse-carries-warning-about-our-own-future>

CRS Report

### The International Emergency Economic Powers Act: Origins, Evolution, and Use

Christopher A. Casey, Dianne E. Rennack, Jennifer K. Elsea

Sep 28, 2023 - updated  
89 S.

<https://crsreports.congress.gov/product/pdf/R/R45618>

Commentary

### **The End of Export Controls**

Export controls are a relic of Cold War-era policy that doesn't apply to today's economic environment. Jim Lewis explains how China has been able to innovate and why the United States needs to move forward with a new approach.

by James Andrew Lewis

September 28, 2023

<https://www.csis.org/analysis/end-export-controls>

Report | CSIS

### **The Post-October 7 World: International Perspectives on Semiconductors and Geopolitics**

On October 7, 2022, U.S.-China relations were reshaped with export controls on military AI, shifting global semiconductor manufacturing and distribution and complicating the global economy. This report outlines U.S. allies' perspectives on the "new oil" in geopolitics.

by Gregory C. Allen

September 28, 2023

88 S.

[https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-09/230928\\_Allen\\_Post\\_October7.pdf?VersionId=kQdrhUIqlZA1l.F5xXrOV4YpF55FJYm](https://csis-website-prod.s3.amazonaws.com/s3fs-public/2023-09/230928_Allen_Post_October7.pdf?VersionId=kQdrhUIqlZA1l.F5xXrOV4YpF55FJYm)

Report

### **The coming fiscal cliff: A blueprint for tax reform in 2025**

Kimberly Clausing and Natasha Sarin

*Key takeaways:*

The expiration of Tax Cuts and Jobs Act provisions at the end of 2025 presents an opportunity to improve tax policy.

They present a menu of revenue-raising reforms together have the potential to raise about \$3.5 trillion over the next decade while improving the progressivity and efficiency of the tax system.

September 27, 2023

44 S.

[https://www.brookings.edu/wp-content/uploads/2023/09/20230927\\_THP\\_SarinClausung\\_FullPaper\\_Tax.pdf](https://www.brookings.edu/wp-content/uploads/2023/09/20230927_THP_SarinClausung_FullPaper_Tax.pdf)

Commentary

### **4 Ways Washington's Spending Spree Caused Inflation With Trillions in Waste, Fraud**

David Ditch, Senior Policy Analyst, Hermann Center for the Federal Budget

Sep 27, 2023

<https://www.heritage.org/budget-and-spending/commentary/4-ways-washingtons-spending-spree-caused-inflation-trillions-waste>

Speeches & Papers

**Trade for peace: Can trade be an effective tool to support peace? Lessons from history**

Alan Wm. Wolff (PIIE)

September 27, 2023

14 S.

<https://www.piie.com/sites/default/files/2023-10/2023-09-27wolff.pdf>

Publication

**The World Trade Organization: Myths versus Reality**

A proper understanding of these myths and realities is essential to understanding today's global economy and the real challenges that we face.

By James Bacchus

September 26, 2023 •

<https://www.cato.org/publications/world-trade-organization-myths-versus-reality>

Article

**US Military Support for Ukraine is Helping Put American Industry Back on Track**

By Kristine Berzina; Sophie Arts, Parker Nash

September 25, 2023

<https://www.gmfus.org/news/us-military-support-ukraine-helping-put-american-industry-back-track>

New Atlanticist

**US trade representative backs EU in China anti-subsidy investigation**

US Trade Representative Katherine Tai reiterated the importance of managing the US-China relationship at the Transatlantic Forum on GeoEconomics.

By Nick Fouriezos

Sep 22, 2023

<https://www.atlanticcouncil.org/blogs/new-atlanticist/us-trade-representative-backs-eu-in-china-anti-subsidy-investigation/>

CRS Report

**The Pillar 2 Global Minimum Tax: Implications for U.S. Tax Policy**

Jane G. Gravelle, Mark P. Keightley

Sep 22, 2023 - updated

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<https://crsreports.congress.gov/product/pdf/R/R47174>

Transcript | CSIS

**Why the Developing World and All of Us Need Trade and the WTO**

The CSIS Project on Prosperity and Development hosted a conversation with Ambassador Katherine Tai, the United States Trade Representative, and Dr. Ngozi Okonjo-Iweala, the Director-General of the World Trade Organization (WTO).

September 22, 2023

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Policy Brief

**Reforming the WTO Through Inclusive and Development-friendly Approaches**

How to Make Plurilateral Initiatives Work for All

Dr. Claudia Schmucker, Dr. Stormy-Annika Mildner

22. Sep 2023

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Special Report

**The Road to Inflation: How an Unprecedented Federal Spending Spree Created Economic Turmoil**

Authors: David Ditch and Richard Stern

September 21, 2023

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<https://www.heritage.org/sites/default/files/2023-09/SR276.pdf>

Council Special Report

**Rethinking International Rules on Subsidies**

The World Trade Organization needs an updated toolbox in the face of rising industrial policies across the globe.

Jennifer A. Hillman and Inu Manak

Sep 2023

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[https://cdn.cfr.org/sites/default/files/report\\_pdf/Rethinking%20International%20Rules%20on%20Subsidies\\_0.pdf](https://cdn.cfr.org/sites/default/files/report_pdf/Rethinking%20International%20Rules%20on%20Subsidies_0.pdf)

## Domestic Politics

Podcast | Transcript

### **What Kevin McCarthy's ouster as Speaker of the House means for governance**

Sarah A. Binder and Fred Dews

October 4, 2023

<https://www.brookings.edu/articles/what-kevin-mccarthys-ouster-as-speaker-of-the-house-means-for-governance/>

Commentary

### **With Kevin McCarthy out, it is time for a bipartisan Speaker**

William A. Galston

October 4, 2023

<https://www.brookings.edu/articles/with-kevin-mccarthy-out-it-is-time-for-a-bipartisan-speaker/>

Report

### **Conservatives Should Look More Closely at Systemic Election Reforms**

American Enterprise Institute

By Kevin R. Kosar

October 03, 2023

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<https://www.aei.org/wp-content/uploads/2023/10/Conservatives-Should-Look-More-Closely-at-Systemic-Election-Reforms.pdf?x91208>

AEIdeas

### **Election 2024: 400 Days to Go**

By Karlyn Bowman

September 29, 2023

<https://www.aei.org/politics-and-public-opinion/election-2024-400-days-to-go/>

Report

### **Tackling the Opioid Crisis Requires a Whole-of-Government, Society-Wide Approach**

Trinh Q. Truong, Debu Gandhi, Jill Rosenthal

Sep 20, 2023

<https://www.americanprogress.org/article/tackling-the-opioid-crisis-requires-a-whole-of-government-society-wide-approach/>



## Foresight

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### Kanada

POLICY PERSPECTIVE | CGAI

#### **Does Canada Need an Overarching Intelligence Review and Reset?**

by John Gilmour

September 2023

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POLICY PERSPECTIVE | CGAI

#### **SSE's Sequel: Critical Questions for Canada's Defence Policy Update**

by Geordie Jeakins

September 2023

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