## SWP-WebMonitor

## Nordamerika

Nr. 06/2024, 10.04.2024 - 26.04.2024

#### **SWP-Informationsservices**

Katrin Schumann

Der SWP-WebMonitor Nordamerika ist ein kompaktes Informationsprodukt mit ausgewählten Hinweisen auf aktuelle Stellungnahmen, Dokumente und Analysen zu relevanten Fragen und Entwicklungen der US-amerikanischen Verteidigungs- und Sicherheitspolitik, Außenpolitik, Wirtschafts- und Handelspolitik sowie Innenpolitik. Beigeordnet sind die Themen Foresight und ein Blick auf kanadische Think-Tank-Publikationen.

Bei allen Titeln gibt es einen Link, oft direkt zum Volltext. Grundlage der Erstellung ist ein überwiegend festgelegtes Set an diversen Webquellen aus den USA, Europa und Kanada. Der WebMonitor Nordamerika erscheint in der Regel ein- bis zweimal monatlich.

## USA Defense

## CSIS European Trilateral Track 2 Nuclear Dialogues - 2023 Consensus Statement

In 2023, the European Trilateral Track 2 Nuclear Dialogues convened senior nuclear policy experts from the United Kingdom, France, and the United States to discuss nuclear deterrence, arms control, and nonproliferation issues and identify areas of consensus among the P3. April 25, 2024

5 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2024-04/240425 Williams 2023 NuclearDialogues.pdf?VersionId=KfdofDwMIcrY3dkz9eYJX4pgUdt7YvfB

## New Atlanticist

# The war in Ukraine could reach a decision point by the NATO Summit. Policymakers need to prepare now.

Russia has launched its third major mobilization wave, which could result in battlefield gains right as NATO meets in Washington on July 9-11.

By Andrew A. Michta

Apr 23, 2024

https://www.atlanticcouncil.org/blogs/new-atlanticist/the-war-in-ukraine-could-reach-a-decision-point-by-the-nato-summit/

#### **Quincy Brief**

Subsidizing the Military-Industrial Complex: A Review of the Secretary of Defense Executive Fellows (SDEF) Program



Brett Heinz and Ben Freeman April 23, 2024 38 S.

https://quincyinst.s3.amazonaws.com/wp-content/uploads/2024/03/10093438/QUINCY-BRIEF-NO.-54-MARCH-2024-HEINZ-FREEMAN-2.pdf

Paper

Shaping Transatlantic Security: The EU's Drive for a Stronger Defense Industry

Author: Alexandre Meyer

Apr. 22, 2024

10 S.

 $\underline{https://www.belfercenter.org/sites/default/files/files/publica-}$ 

tion/PDF\_Shaping%20Transatlantic%20Security\_0.pdf

**New Atlanticist** 

Great power competition is back. What does that mean for US special operations forces?

With their wide array of capabilities, US special operations forces can play a central role in strategic competition.

By Alyxandra Marine

Apr 19, 2024

https://www.atlanticcouncil.org/blogs/new-atlanticist/great-power-competition-is-back-us-special-operations-forces/

**AEIdeas** 

Drop the Outrage; Put America's Security and Prosperity First

By Elaine McCusker | Charles Rahr | Richard Sims

April 18, 2024

https://www.aei.org/foreign-and-defense-policy/drop-the-outrage-put-americas-security-and-prosperity-first/

**New Atlanticist** 

Pax Americana vs. autonomy: How the US and EU defense industrial strategies diverge

This is the first year in which both the United States and the European Union have formally introduced defense industrial strategies.

By Kathryn Levantovscaia

Apr 17, 2024

https://www.atlanticcouncil.org/blogs/new-atlanticist/pax-americana-vs-autonomy-how-the-us-and-eu-defense-industrial-strategies-diverge/

Report | CSIS



#### **Space Threat Assessment 2024**

The 2024 Space Threat Assessment covers the growing counterspace capabilities of China, Russia, India, Iran, North Korea, and others. It also features analysis on the normalization of deviance on orbit and a look into coalitions of convenience that are being formed.

by Clayton Swope, Kari A. Bingen, Makena Young, Madeleine Chang, Stephanie Songer, and Jeremy Tammelleo

April 17, 2024

68 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2024-04/240417 Swope Space Threat 0.pdf?VersionId=DDeI0EkYnF5W7P0fMIHVGikxEVeTx3o0

## Articles

#### The Cost of a Dangerous World

How can we build, deploy, and pay for tomorrow's military? Like this.

April 17, 2024

By: Michael J. Boskin

https://www.hoover.org/research/cost-dangerous-world

#### Articles

## Breaking a Seven-Decade Taboo: The Deployment of U.S. Special Forces to Kinmen

The recent report, and subsequent confirmation by Taiwan authorities, of U.S. Special Forces' deployment to Kinmen (Quemoy), a tiny island held by Taiwan, marks a monumental shift in U.S. military and foreign policy that challenges doctrines held since the Truman Administration. This move not only signifies an important geopolitical pivot, but also breaks a long-standing taboo that has implications for regional stability and U.S.–China relations.

April 15, 2024

By: Miles Maochun Yu

 $\underline{https://www.hoover.org/research/breaking-seven-decade-taboo-deployment-us-special-forces-kinmen}$ 

**Quincy Research Note** 

## Troops in Peril: The Risks of Keeping U.S. Troops in Iraq and Syria

Adam Weinstein and Steven Simon

April 15, 2024

8 S.

 $\frac{https://quincyinst.s3.amazonaws.com/wp-content/uploads/2024/04/15155145/QI-RESEARCH-NOTE-NO.-3-\%E2\%80\%94-WEINSTEIN-SIMON.pdf$ 

IFSH-Kurzanalyse

Der Washingtoner Gipfel: Was zum 75. Jubiläum der NATO auf dem Spiel steht

von Dr. Tobias Fella



11.04.2024

 $\underline{https://ifsh.de/news-detail/der-washingtoner-gipfel-was-zum-75-jubilaeum-der-nato-auf-dem-spiel-steht}$ 

## Report

#### Broadening the Base: A Blueprint for Expanding Defense Industrial Capacity

by Robert Almelor Delfeld, with contributions from Elbridge A. Colby

The reform package best adapted to generate the broadest possible corporate and state-based coalition is by focusing on strengthening what this report designates as the defense industrial "subbase" (DISB).

April 2024

28 S.

 $\frac{https://themarathoninitiative.org/wp-content/uploads/2024/04/Broadening-the-Base-Final-2024-04-3.pdf$ 

#### Publication

## What America Learned from Cyber War in Ukraine—Before the First Shots were Fired

By Mary Brooks

April 2024

25 S.

https://www.wilsoncenter.org/sites/default/files/media/uploads/documents/FINAL%2024-050\_Cyber-Ukraine.pdf

## **National Security**

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## **Foreign Policy**

**AEIdeas** 

## Speaker Johnson and the Future of Republican Internationalism

By Kori Schake

April 25, 2024

 $\underline{https://www.aei.org/uncategorized/speaker-johnson-and-the-future-of-republican-internationalism/}$ 

**New Atlanticist** 

How the US is pitching a development finance 'alternative' to China's initiatives, according to Scott Nathan



"Good development is good foreign policy," Nathan explained at an Atlantic Council Front Page event. "That's in our national interest."

By Katherine Walla

Apr 25, 2024

https://www.atlanticcouncil.org/blogs/new-atlanticist/how-the-us-is-pitching-a-development-finance-alternative-to-chinas-initiatives-according-to-scott-nathan/

#### Research

#### Why do the US and its allies want to seize Russian reserves to aid Ukraine?

Sam Boocker, Alexander Conner, and David Wessel

April 25, 2024

https://www.brookings.edu/articles/why-do-the-u-s-and-its-allies-want-to-seize-russian-reserves-to-aid-ukraine/

#### Insights

#### The Making and Unmaking of US Grand Strategy

Two Competing Approaches to Governing Mean the United States May Not Have a Foreign Policy Next Year

Bart M.J. Szewczyk

April 23, 2024

https://www.gmfus.org/news/making-and-unmaking-us-grand-strategy

#### Testimony

## Modernizing US Alliances and Partnerships in the Indo-Pacific

Senate Foreign Relations Committee Walter Russell Mead Apr 22, 2024 9 S.

https://www.foreign.senate.gov/download/041724 mead testimony?download=1

Podcast | Transcript

## How a divided House passed critical foreign aid bills

Molly E. Reynolds and Fred Dews April 22, 2024

7 S.

https://www.brookings.edu/wp-content/uploads/2024/04/20240422-The-Current-Reynolds.pdf

Report | CSIS

Newcomers Bring New Rules - Shared Leadership in a More Multipolar World



Jon Alterman and Lily McElwee argue that addressing the world's increasingly complex challenges in an era of national contestation requires robust multilateral cooperation to create opportunities and improve global conditions.

by Jon B. Alterman and Lily McElwee April 22, 2024

42 S.

https://csis-website-prod.s3.amazonaws.com/s3fs-public/2024-04/240422 Alterman New Rules.pdf?VersionId=VJjaoUNlYKVNJhxYlKJsiFmnmSd1wk2a

## **Quincy Brief**

## The U.S.-Japan-South Korea Trilateral Partnership: Pursuing Regional Stability and Avoiding Military Escalation

James Park and Mike Mochizuki April 22, 2024 33 S.

 $\frac{https://quincyinst.s3.amazonaws.com/wp-content/uploads/2024/04/23145622/QUINCY-BRIEF-NO.-55-APRIL-2024-PARK-MOCHIZUKI-8.pdf}{}$ 

Paper | Hudson Institute

## "Hiding a Dagger behind a Smile"—The Coming Era of US-China Relations

Eric B. Brown & Charles Horner Apr 18, 2024 120 S.

https://s3.amazonaws.com/media.hudson.org/032524 Brown Hidding a Dagger Report.pdf

Analysis & Opinions - TIME Magazine

**Is America in Decline?** Author: Joseph S. Nye Apr. 17, 2024

https://time.com/6967600/america-decline/

#### Articles

#### "It Will Be Decided Here"

Settling the great-power rivalry between the United States and China, analysts Dan Blumenthal and Elbridge A. Colby argue, will come down to American strength, confidence, and national values. April 17, 2024

By: Peter M. Robinson interview with Dan Blumenthal, Elbridge A. Colby <a href="https://www.hoover.org/research/it-will-be-decided-here">https://www.hoover.org/research/it-will-be-decided-here</a>

Articles



## **Bipolar Disorders**

An international survey shows the familiar "us versus them" views of the world have splintered into countless permutations. Time for new rules.

April 17, 2024

By: Timothy Garton Ash

https://www.hoover.org/research/bipolar-disorders

#### **Congressional Testimony**

#### Russian-Iranian Cooperation and Threats to U.S. Interests

A former senior Pentagon official assesses how the growing alliance between the two regimes could create problems on multiple fronts, from exchanging know-how on U.S. defense technology to facilitating nuclear proliferation, sanctions evasion, and domestic oppression.

Dana Stroul

Apr 17, 2024

6 S.

https://www.washingtoninstitute.org/pdf/view/18719/en

#### Commentary

## Should the United States change its policies toward Taiwan?

Michael E. O'Hanlon, Ivan Kanapathy, Rorry Daniels, and Thomas Hanson

Conveners: Ryan Hass, Patricia M. Kim, and Emilie Kimball

April 16, 2024<sup>^</sup>

https://www.brookings.edu/articles/should-the-united-states-change-its-policies-toward-taiwan/

#### Commentary

## Stop Financing South Africa's Rogue Foreign Policy

Max Primorac

Apr 15, 2024

https://www.heritage.org/americas/commentary/stop-financing-south-africas-rogue-foreign-policy

## Research

## A way forward on a US-Saudi civil nuclear agreement

Robert Einhorn

April 12, 2024

https://www.brookings.edu/articles/a-way-forward-on-a-us-saudi-civil-nuclear-agreement/

#### Report

### A Progressive, Principled, and Pragmatic Approach Toward China Policy

Meeting the foreign policy challenge of the 21st century.



Dave Rank, Alan Yu, Michael Clark Apr 11, 2024

https://www.americanprogress.org/article/a-progressive-principled-and-pragmatic-approachtoward-china-policy/

## **Economics, Trade and Finance**

## Commentary

## Key themes at the IMF/World Bank Spring Meetings: Dollar dominance

Robin Brooks

April 25, 2024

https://www.brookings.edu/articles/key-themes-at-the-imf-world-bank-spring-meetings-dollar-dominance/

#### Commentary

#### Is the Congressional Train Leaving the Station?

In this week's column, the Scholl Chair discusses significant developments on Capitol Hill last week and their potential impact on U.S. trade policy.

by William Alan Reinsch

April 22, 2024

https://www.csis.org/analysis/congressional-train-leaving-station

#### RealTime Economics

The United States wants to work with friendly and like-minded countries—so who are they? Cullen S. Hendrix (PIIE)

April 25, 2024

 $\frac{https://www.piie.com/blogs/realtime-economics/2024/united-states-wants-work-friendly-and-minded-countries-so-who-are}{}$ 

## Commentary

## Modernizing U.S. Commercial Privacy Standards for a Digital Economy

As Congress considers legislation to modernize the U.S. commercial privacy framework, Caitlin Chin-Rothmann explains how domestic data practices carry global implications for digital trade, human rights, and national security.

by Caitlin Chin-Rothmann

April 19, 2024

https://www.csis.org/analysis/modernizing-us-commercial-privacy-standards-digital-economy

## Newsletter

Geoeconomics Bi-Weekly: New Studies Highlight the Changing Geoeconomic Landscape



Studies on export controls and industrial policy begin to quantify the impact of geopolitics on the global economy.

by Chris Borges, Kirti Gupta, and Andrea Leonard Palazzi

April 19, 2024

https://www.csis.org/analysis/geoeconomics-bi-weekly-new-studies-highlight-changing-geoeconomic-landscape

#### Report

#### Delivering results for the South: The Bretton Woods system we need

2024 marks 80 years of the Bretton Woods system. What reforms will keep the system viable into its next century—and delivering results for all countries, including those of the Global South? By Otaviano Canuto, Hafez Ghanem, Youssef El Jai, and Stéphane Le Bouder Apr 18, 2024

35 S.

https://www.atlanticcouncil.org/wp-content/uploads/2024/04/The-reform-of-the-global-financial-architecture-Toward-a-system-that-delivers-for-the-South.pdf

#### **Policy Analysis**

#### A Case for Federal Deficit Reduction

Some basic fiscal truths show that we are headed toward a fiscal crisis, sooner or later, unless significant action is taken to reduce the scale of future deficits and debt.

By Ryan Bourne

April 18, 2024

20 S.

https://www.cato.org/sites/cato.org/files/2024-04/Policy-Analysis-973-update-release-date.pdf

#### Research

#### Stablecoins and national security: Learning the lessons of Eurodollars

Timothy G. Massad

April 17, 2024

 $\underline{https://www.brookings.edu/articles/stablecoins-and-national-security-learning-the-lessons-of-eurodollars/}$ 

## **Blog Post**

## More Steel Tariffs: Performance Art Masquerading as Trade Policy

The White House called on the US Trade Representative to "consider" tripling the existing Section 301 tariffs on Chinese steel. Closer examination reveals the move to be far more about politics than unfair trade practices.

By Clark Packard, Scott Lincicome, and Alfredo Carrillo Obregon 17. April 2024

https://www.cato.org/blog/more-steel-tariffs-performance-art-masquerading-trade-policy



**Working Paper** 

## Unpacking developing country debt problems: Selected reforms to the international financial architecture

Homi Kharas and Charlotte Rivard April 16, 2024

https://www.brookings.edu/wp-content/uploads/2024/04/Unpacking-developing-country-debt-service-problems.pdf

Paper

44 S.

**Defending Globalization: Economics** 

#### **Separating Tariff Facts from Tariff Fictions**

Tariffs are costly taxes, and economists consider them to be poor tools for boosting the economy, reducing the trade deficit, or achieving strategic objectives.

By Erica York April 16, 2024

https://www.cato.org/publications/separating-tariff-facts-tariff-fictions

#### Commentary

## Is the Biden Administration Trying To Destroy the Dollar?

Peter St Onge und EJ Antoni

Apr 15, 2024

 $\frac{https://www.heritage.org/monetary-policy/commentary/the-biden-administration-trying-destroy-the-dollar$ 

#### Commentary

## Stuck on Failure at the WHO

Dr. Robert R. Redfield und Kevin D. Roberts, PhD

Apr 12, 2024

https://www.heritage.org/global-politics/commentary/stuck-failure-the-who

## Commentary

## Threats to global economic security: Weak sanctions implementation and high debt

Robin Brooks

April 11, 2024

 $\underline{https://www.brookings.edu/articles/threats-to-global-economic-security-weak-sanctions-implementation-and-high-debt/}$ 



RealTime Economics

## The next pandemic is coming. Will the world trading system be ready?

Alan Wm. Wolff (PIIE)

April 11, 2024

 $\underline{https://www.piie.com/blogs/realtime-economics/2024/next-pandemic-coming-will-world-trading-system-be-ready}$ 

Speeches & Papers

## The Future of the Multilateral Trading System

Alan Wm. Wolff (PIIE) April 10, 2024 12 S.

https://www.piie.com/sites/default/files/2024-04/2024-04-10wolff.pdf

Report

#### **Transatlantic Economy 2024**

## Annual Survey of Jobs, Trade and Investment between the United States and Europe

by Daniel S. Hamilton and Joseph P. Quinlan

March 2024

216 S.

https://transatlanticrelations.org/wp-content/uploads/2024/03/Transatlantic-Economy-2024 Report.pdf

#### **Domestic Politics**

Podcast | Transcript

#### Do US states have different recoveries from economic shocks?

Janice C. Eberly, Andrew J. Fieldhouse, David Munro, Louise Sheiner, and Jón Steinsson April 25, 2024

10 S.

 $\underline{https://www.brookings.edu/wp-content/uploads/2024/04/BPEA-Munro-Fieldhouse-20240425.pdf}$ 

Commentary

## Trump v. United States: Can presidents get away with anything?

Richard Lempert

April 24, 2024

 $\underline{https://www.brookings.edu/articles/trump-v-united-states-can-presidents-get-away-with-any-thing/}$ 



#### Report

## Citizens United Gave Corporations, But Not Their Boards, the Authority To Spend in Candidate Elections

Since 2010, corporate boards and management have been handing over the constitutional rights of individual U.S.-citizen shareholders to large shareholders and foreign nationals; shareholders can put a stop to this, and lawmakers, regulators, and courts can help them.

Tom Moore, Alexandra Thornton

Apr 24, 2024

https://www.americanprogress.org/article/citizens-united-gave-corporations-but-not-theirboards-the-authority-to-spend-in-candidate-elections/

## Article

#### The Manufactured Crisis of Migrant Terrorists at the Border

Exaggerated threats of terrorists crossing the southern border lead to costly, disproportionate policy decisions.

April 19, 2024

By Alex Nowrasteh

https://www.cato.org/commentary/manufactured-crisis-migrant-terrorists-border#

## Backgrounder

## Funding Leftism, Making Power Grabs: The Biden Administration's Bureaucratic Radicalism David Ditch

April 18, 2024

22 S.

https://www.heritage.org/sites/default/files/2024-04/BG3824.pdf

## Contingency Planning Memorandum

#### **Preventing U.S. Election Violence in 2024**

Violence around U.S. elections in 2024 could not only destabilize American democracy but also embolden autocrats across the world. Jacob Ware recommends that political leaders take steps to shore up civic trust and remove the opportunity for violence ahead of the 2024 election season. Jacob Ware

April 17, 2024

https://www.cfr.org/report/preventing-us-election-violence-2024

## Articles

#### Whom Can We Trust?

Brandice Canes-Wrone, head of Hoover's new Center for Revitalizing American Institutions, looks for ways to bring fresh life to American democracy.

Wednesday, April 17, 2024

Jonathan Movroydis interview with Brandice Canes-Wrone



## https://www.hoover.org/research/whom-can-we-trust

#### Testimony

## "How the Border Crisis Impacts Public Safety"

Although it is easy to find examples of people who cause problems, people are, on the whole, assets to a free country.

By David J. Bier

April 16, 2024

23 S.

https://www.cato.org/sites/cato.org/files/2024-04/Bier-Oversight-testimony\_draft.pdf

#### Commentary

## Biden, Trump, and the 4 categories of white votes

John J. Dilulio, Jr.

April 15, 2024

https://www.brookings.edu/articles/biden-trump-and-the-4-categories-of-white-votes/

## **Foresight**

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#### Kanada

POLICY PERSPECTIVE | CGAI

## What Spending Two Per Cent of GDP on National Defence Means for Canada

by Paul Maddison, David Fraser, and John Scott Cowan April 2024

17 S.

https://assets.nationbuilder.com/cdfai/pages/5563/attachments/origi-

nal/1712256424/What Spen-

ding Two Per Cent of GDP on National Defence Means for Canada.pdf?1712256424